adyton RESOURCES

High-Quality Gold-Copper Assets in PNG

Positioned for Near-Term Cash Flow

2.5M oz Au

TSX VENTURE	OTC MARKETS	FSE
ADY	**ADYRF**	**701GR**

August 2026

PROJECTS

Feni Island

Inferred: 1.46 Moz Au

Fergusson Island

Indicated: 441 Koz Au
Inferred: 626 Koz Au

+

Significant Copper Upside

Disclaimer & Compliance

REGULATORY DISCLOSURES

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Qualified Person

The information in this presentation has been reviewed by Dr. Chris Bowden, PhD, GCMEE, FAusIMM(CP), FSEG, the Chief Operating Officer and Chief Geologist of Adyton, who is a "Qualified Person" as defined by National Instrument 43-101 - Standards of Disclosure for Mineral Projects ("NI 43-101").

NI 43-101 TECHNICAL REPORTS

Feni Island Project: The project currently has a mineral resource prepared in accordance with NI 43-101 dated October 14, 2021. See the NI 43-101 technical report entitled "NI 43-101 Technical Report on the Feni Gold-Copper Property, New Ireland Province, Papua New Guinea" dated October 14, 2021.

See the technical report dated October 14, 2021, entitled "NI 43-101 Technical Report on the Fergusson Gold Property, Milne Bay Province, Papua New Guinea" prepared for Adyton Resources by Mark Berry (MAIG), Simon Tear (MIGI PGeo), Matthew White (MAIG) and Andy Thomas (MAIG), each an independent mining consultant and "qualified person" as defined in NI 43-101, available under the Company's profile on SEDAR+ at www.sedarplus.ca. Mineral resources are not mineral reserves and have not demonstrated economic viability.

See the technical report dated January 7, 2026, entitled "NI 43-101 Technical Report on Wapolu Gold Project" prepared for Adyton Resources by Louis Cohalan (MAIG), an independent mining consultant and "qualified person" as defined in NI 43-101 , available under the Company's profile on SEDAR+ at www.sedarplus.ca. Mineral resources are not mineral reserves and have not demonstrated economic viability.

NON-IFRS MEASURES

The Company supplements its financial information reporting determined under International Financial Reporting Standards (IFRS) with certain non-IFRS financial measures, including cash operating costs, All-In Sustaining Cost (AISC), EBITDA, NPV, IRR and project payback. The Company believes that these measures provide additional meaningful information to assist management, investors and analysts in understanding the financial results and assessing our prospects for future performance. These measures do not have standardized meanings under IFRS and may not be comparable to similar measures used by other issuers.

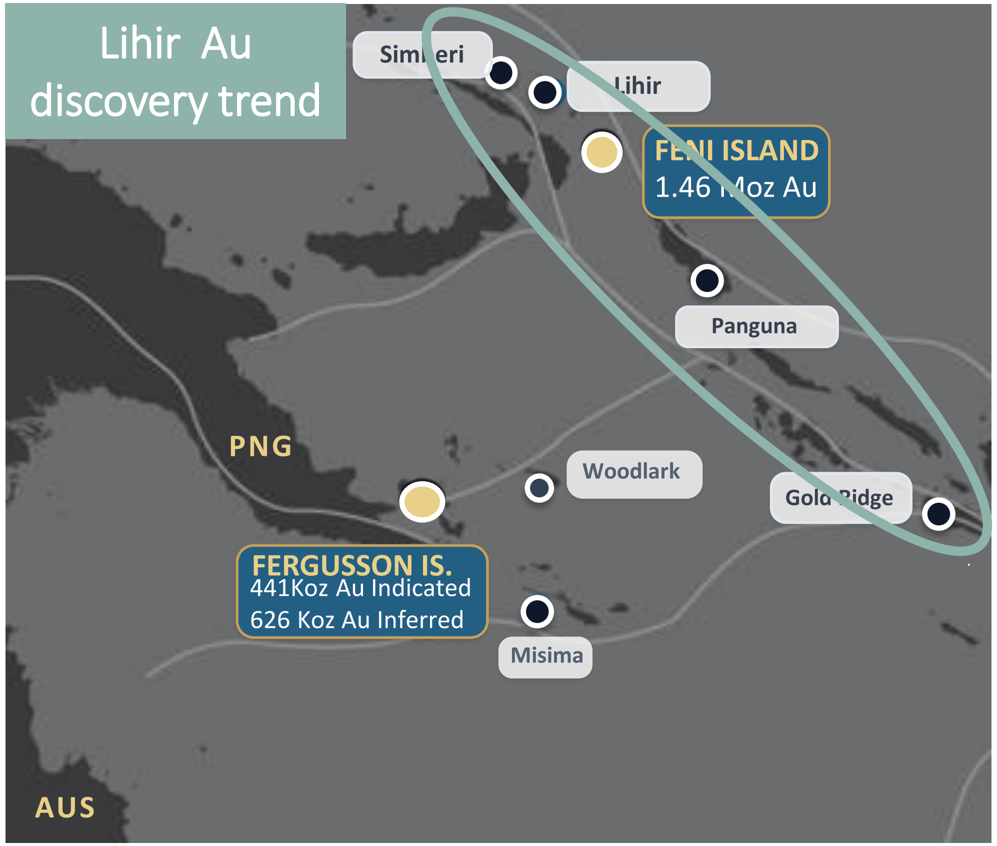
INVESTMENT THESIS

WHY ADYTON?

TSXV: ADY | OTC: ADYRF

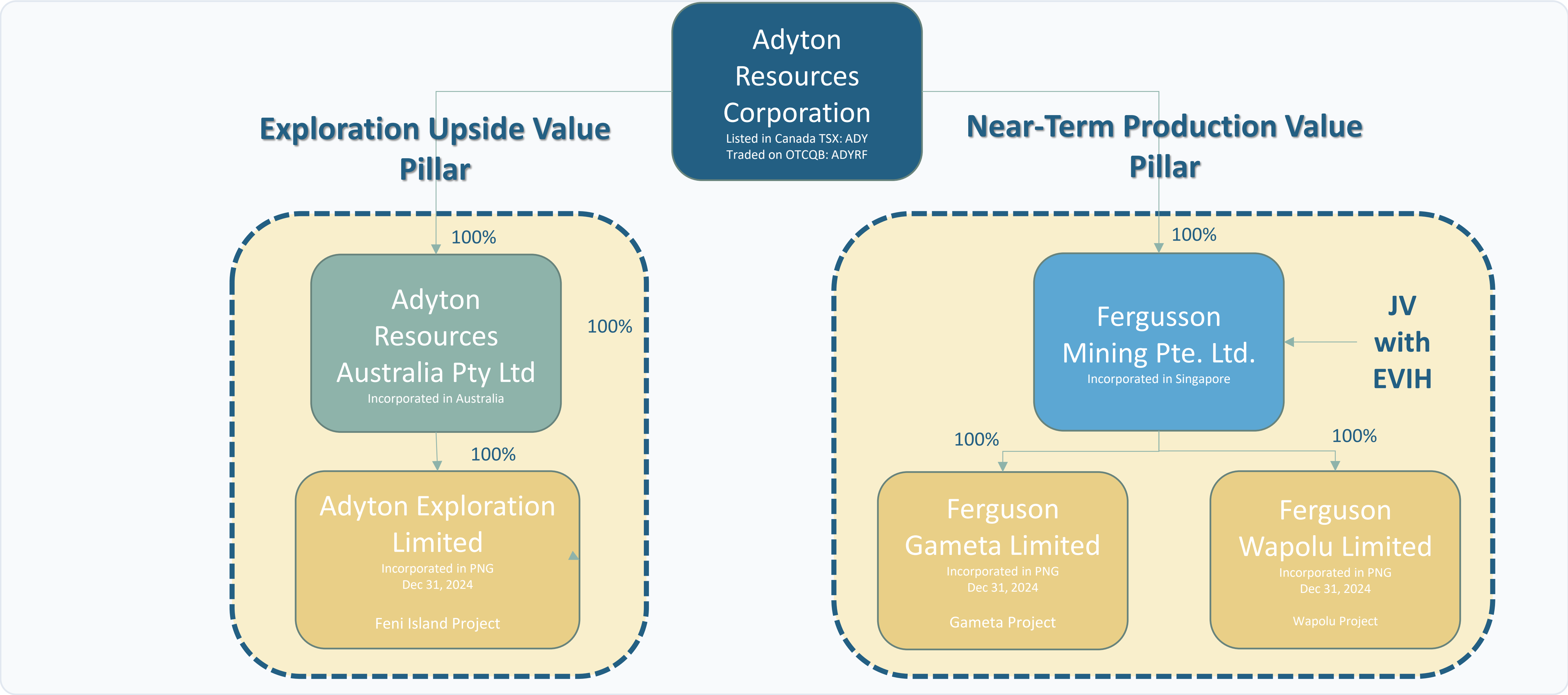
- ✓ 2.52 M oz MRE and growing, including 441 Koz Indicated
- ✓ Adyton is honing in on two exceptional prizes
- ✓ Feni has a district scale land position in the middle of the worlds number one gold discovery and development trend
- ✓ largely Geologically derisked
- ✓ Largely financially derisked
- ✓ Largely permitting derisked
- ✓ PNG Expertise

All Projects are Funded and Advancing Creating Material News Flow and Share Price Re Rate Catalyst Opportunities



Feni is emerging as a large-scale gold system with the key characteristics majors prioritize: scale, growth potential, and pathway to development.

Corporate Structure – Built for growth structured for cash flow



Feni Island

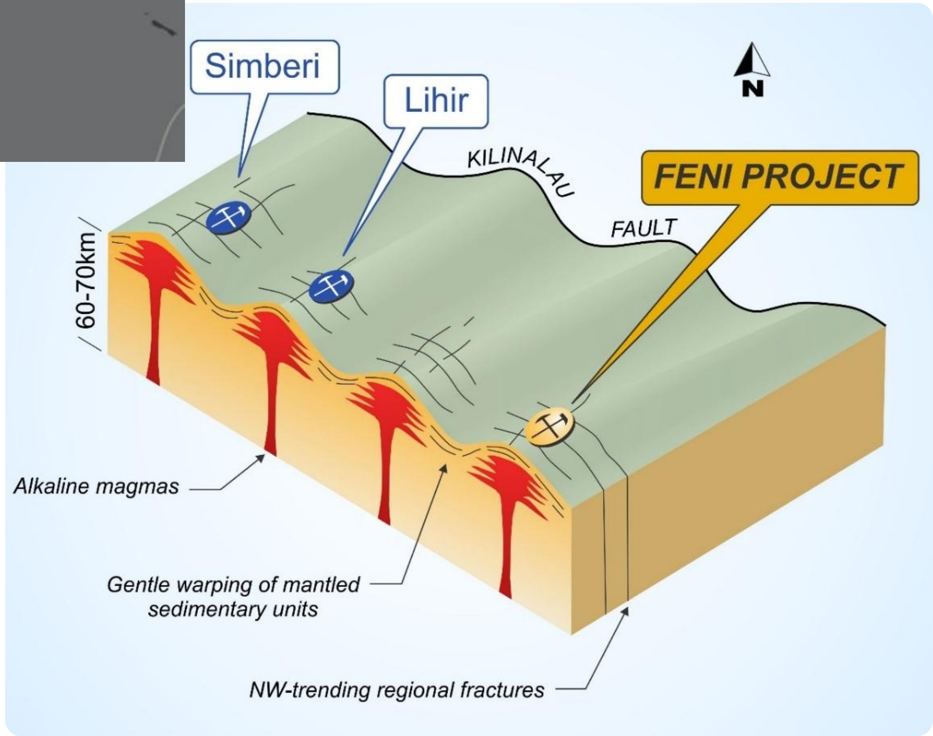
FLAGSHIP GROWTH ASSET

PROJECT DETAIL

Could Feni be the next Lihir? (Newmont)

Feni Island

FLAGSHIP GROWTH ASSET



Similarities with Neighboring Lihir (Newmont)

- Within the gold prolific **>120Moz Lihir Island Chain**
- Similar host rock geology and age (ca. 0.5Ma)
- Similar mineralization styles:
  - -> early porphyry-style
  - -> alkalic – epithermal bx/vn Au+/-Cu
  - -> late-stage maar/diatreme bx
- Both hosted within geothermally active extinct volcanos
- The key point of difference being Feni's mineralization is buried

Solid 1.46 Moz (Au only) Foundational Resource with multiple growth targets

Feni Island

FLAGSHIP GROWTH ASSET

Large alkalic-type breccia-hosted gold-copper epithermal system within a major NW–SE structural corridor, analogous to the Lihir Island Chain.

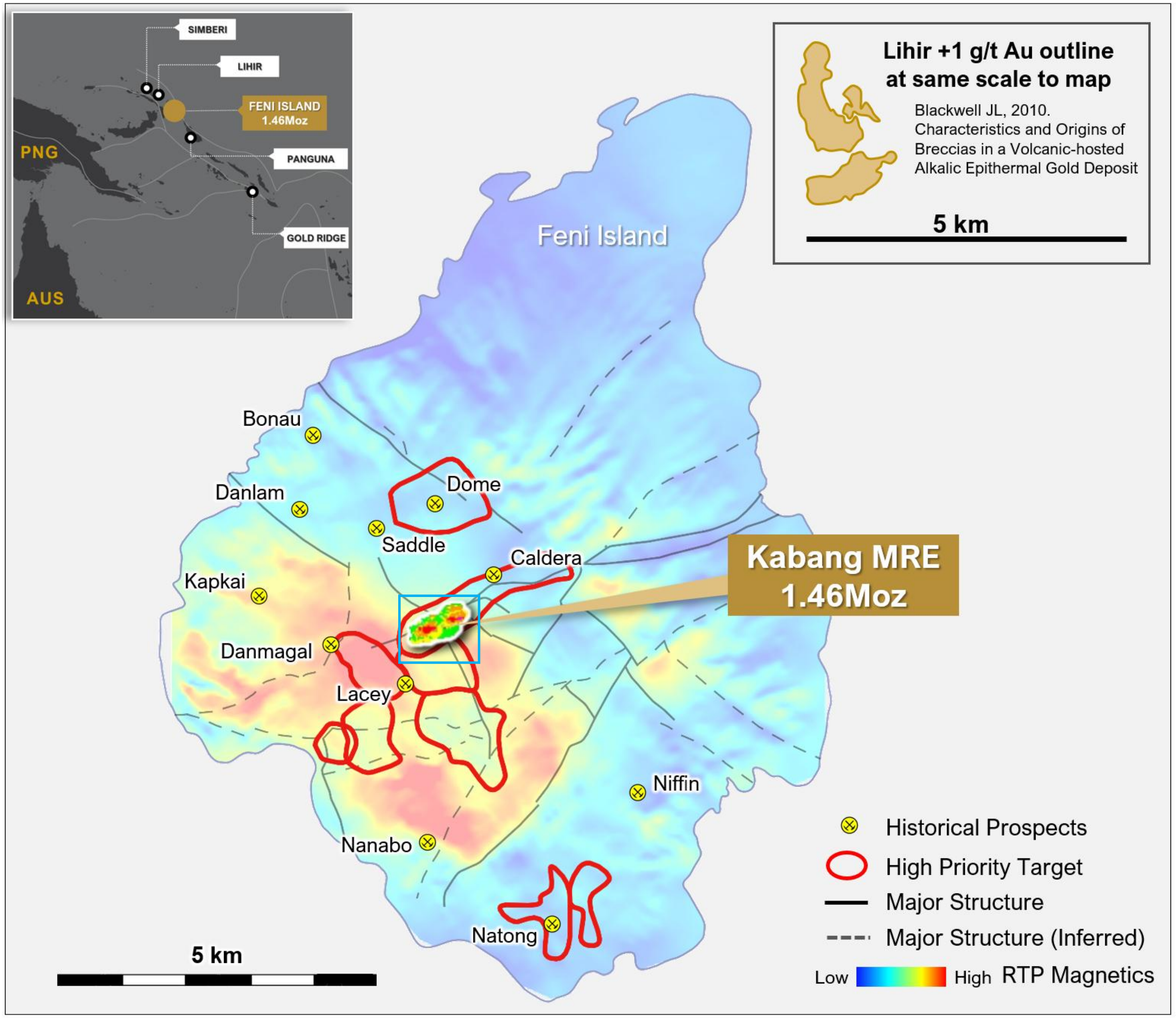
Multiple priority targets (Kabang, Dome, Saddle, Caldera) share key geological and structural similarities to the world-class Lihir gold deposits.

Significant upside scale exists with potential to fit multiple Lihir-sized ore bodies on Feni.

High-reward gold-copper epithermal potential, anchored by Kabang (1.46 Moz Au MRE) with significant untested extensions.

Strong intrusive and porphyry indicators, including magnetic signatures consistent with large, multiphase intrusive systems.

Additional high-grade surface prospects identified across the project area, highlighting district-scale upside beyond current resources.



PROJECT DETAIL

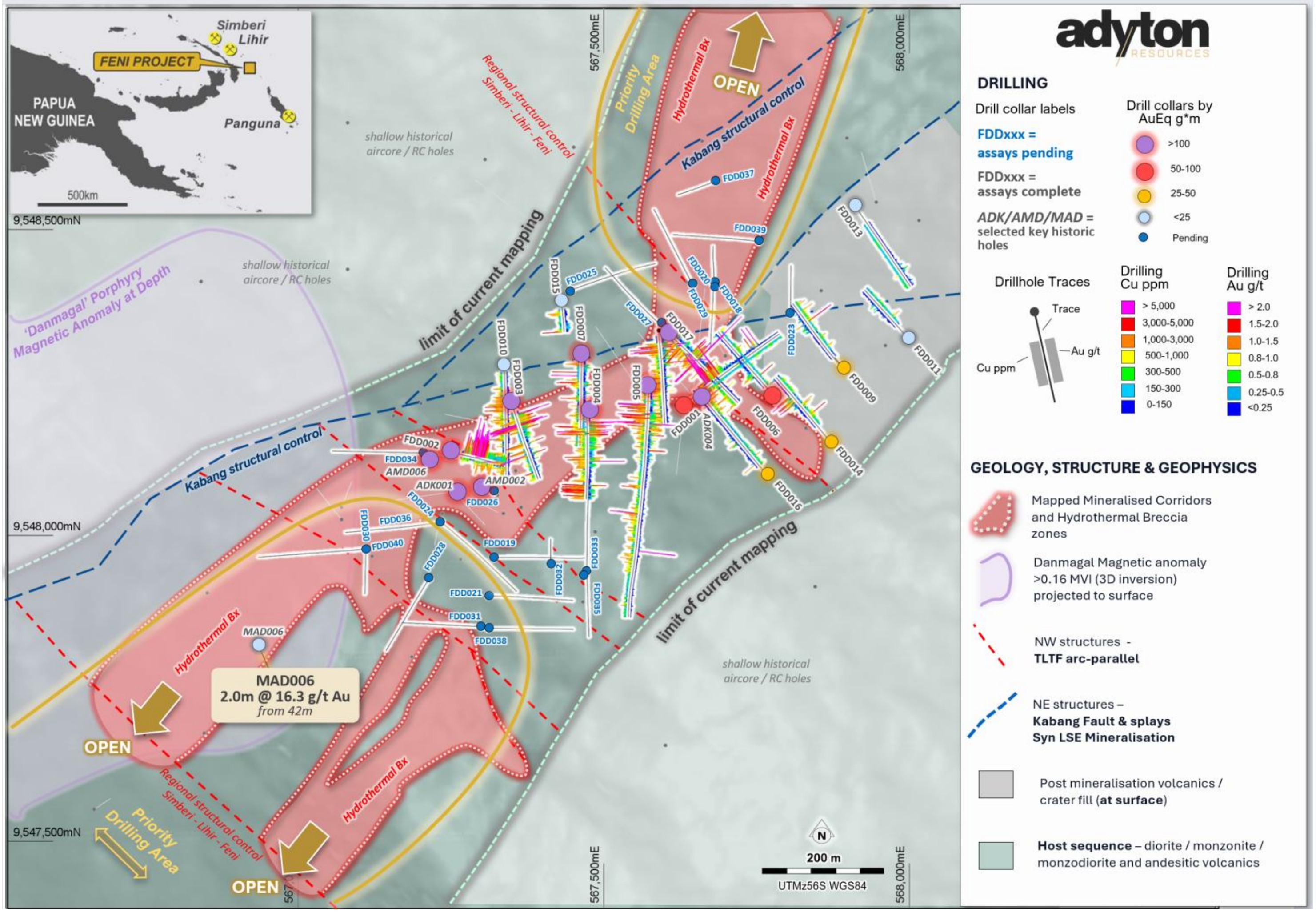
An exceptional batting average in delivering >100 g*m

Feni Island

FLAGSHIP GROWTH ASSET

SIGNIFICANT INTERCEPTS

Hole ID	From (m)	Interval (m)	Gold (g/t Au)	Copper (% Cu)	Gold Eq. (Au.eq)
New this release:					
FDD017	36	164	0.63	0.15	0.82
inc.	*151*	*53*	*1.29*	*0.26*	1.60
inc.	*198*	*5*	*3.60*	*1.48*	5.63
Previously released:					
ADK001	1	145.8	0.84	0.08	0.91
inc.	*63*	*28*	*1.64*	*0.06*	1.62
ADK003	55	85	0.63	0.03	0.63
inc.	*124*	*10.2*	*1.33*	*0.02*	1.27
ADK004	70.7	85.4	0.94	0.57	1.75
inc.	*149.7*	*6.4*	*1.59*	*5.07*	9.28
FDD001	95	76	1.43	0.03	1.38
FDD002	45	142.2	1.18	0.05	1.17
inc.	*45*	*93*	*1.58*	*0.05*	1.55
FDD003	70	81	1.12	0.21	1.36
inc.	*118*	*24*	*1.30*	*0.51*	1.99
and	223	12	0.61	0.23	0.92
and	284	5	0.63	0.49	1.34
inc.	*287*	*1*	*1.64*	*1.42*	3.71
FDD004	62	229	0.71	0.08	0.78
inc.	*62*	*115*	0.92	*0.07*	0.96
and	383	70.2	0.33	0.21	0.63
FDD005	69	158	0.54	0.14	0.72
inc.	*176*	*32*	*0.99*	*0.11*	1.09
FDD012	61	105	0.60	0.12	0.73
and	224	81	0.16	0.13	0.35
FDD014	253	51	0.86	0.02	0.83



Drilling since March 2025

Feni Island

FLAGSHIP GROWTH ASSET

Fergusson Island

NEAR TERM CASH FLOW

PROJECT DETAIL

Focus on Near Term Production

Fergusson Island

NEAR TERM CASH FLOW

SHALLOW GOLD, LOW COST, OPEN PIT

Fergusson 100% fully funded by JV (EVIH)
Adyton retains 50% of free cash flow with ZERO capital outlay for construction of Wapolu

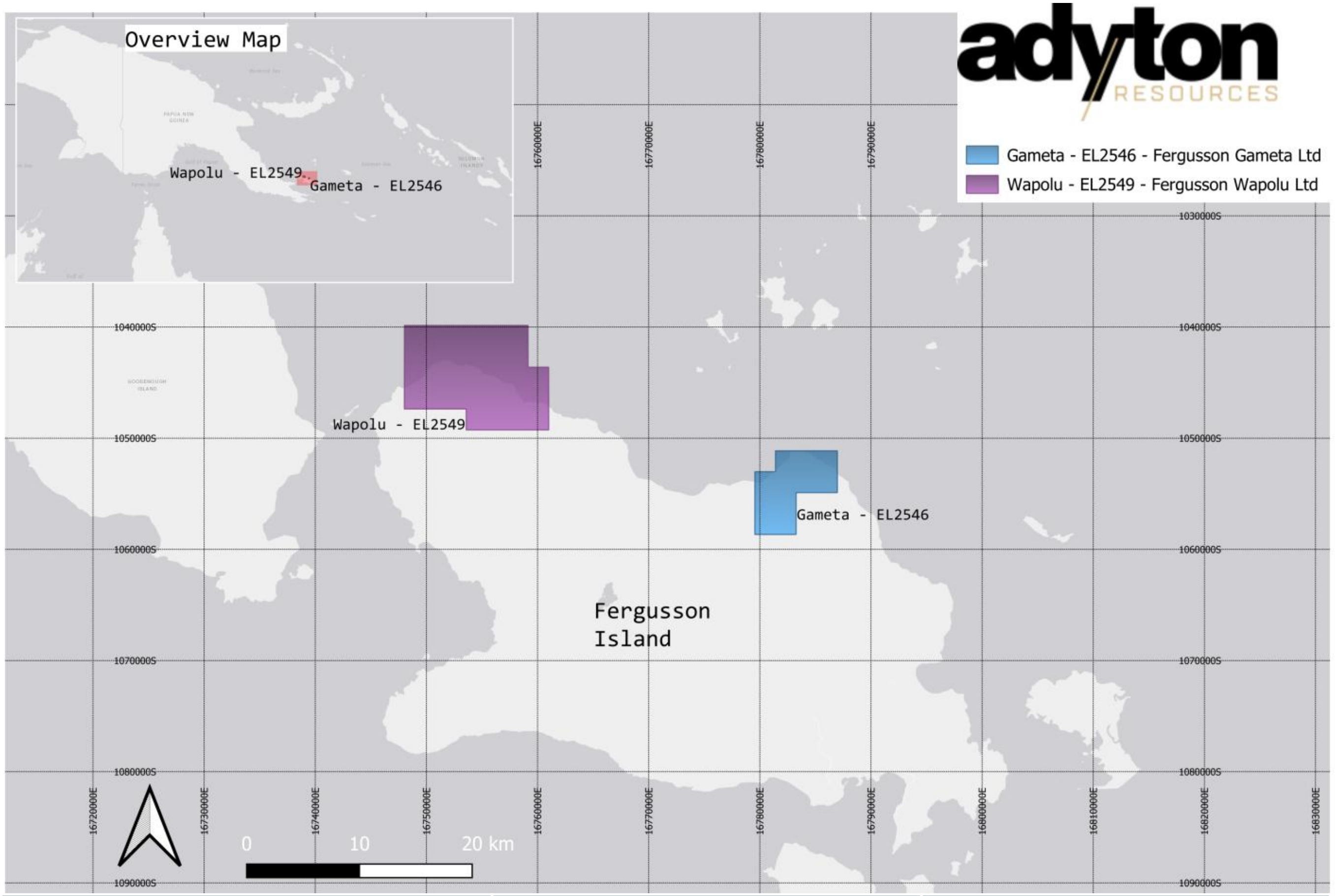
Existing MRE of 1.067 M oz Au and open
Current MRE inclusive of Gameta 2025 drilling (4000 m), and Wapolu 2025 drilling (4000m)

Focused on restarting mining at Wapolu
drilling designed to upgrade the MRE, advance permitting, and support a potential near-term return to production and cash flow

Resource definition and expansion underway at Gameta
mineralization remains open at depth and along strike, positioning the project for development following Wapolu

Gameta MRE Indicated resource upgraded by 131%
to 404,000 oz Au Indicated and 207,000 oz Au Inferred

Fully funded, execution-ready drill program
ongoing



Project	Indicated			Inferred		
	Au (g/t)	Tonnes (million)	Au (koz)	Au (g/t)	Tonnes (million)	Au (koz)
Gameta exploration licence	1.41	8.94	404	0.99	6.52	207
Wapolu exploration licence	0.92	1.25	37	0.89	14.72	419
Fergusson Island Gold Project	1.35	10.19	441	0.92	21.24	626

PROJECT DETAIL

Wapolu – 456,000 Oz (Indicated and Inferred)

Fergusson Island

NEAR TERM CASH FLOW

COMPLETED: RESOURCE INFILL & STEP-OUT DRILLING

Wapolu Drill camp (above) and EVIH on site team (below)

Project was an operating gold mine in the mid 90s and has the benefit of significant walk up starting abandoned infrastructure

~4,000m drill program completed (2025)

>200% resource growth
in updated MRE

Mineralization remains open
along strike and at depth

2026 drill program planned
To expand the resource and convert Inferred to Indicated

Lab-scale metallurgical testwork successfully completed

Mining Lease / Environmental Permit applications underway
with strong regulator support following March 2025 site visit

PROJECT DETAIL

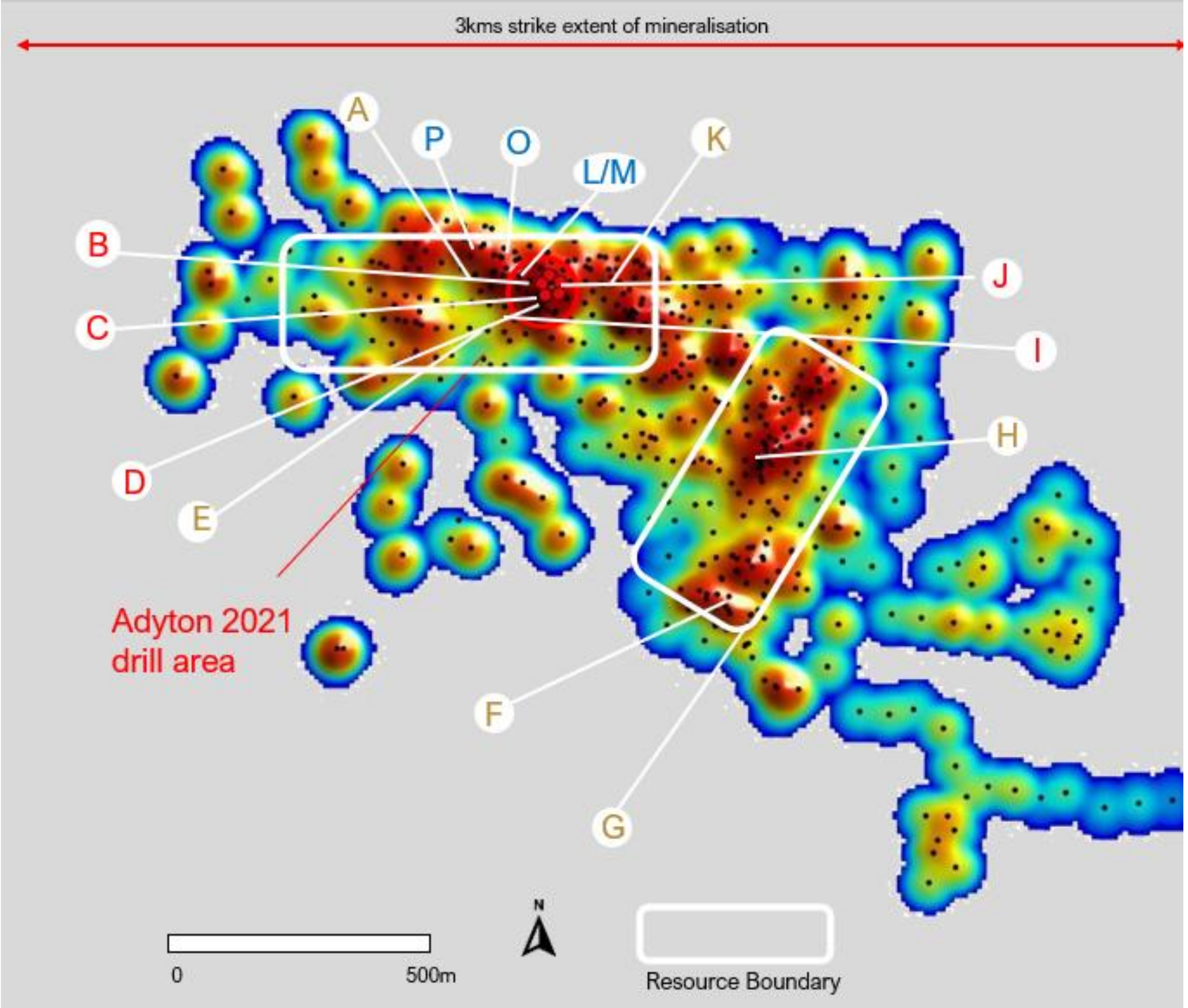
Wapolu-Planned restart of operations in H2 2026

Fergusson Island

NEAR TERM CASH FLOW

DRILLING RESULTS

A. WPA036: **10m @ 5.9g/t**
B. ADW001: **26m @ 1.79g/t inc 9m @ 2.94g/t**
C. ADW002: **17m@ 1.86g/t**
D. ADW003: **6.0m @ 2.25g/t & 2.5m @ 2.50g/t**
E. WPC072: **7.7m @ 4.35g/t**
F. WPA134: **19m @ 4.3g/t**
G. WPD091: **1.1m @ 14.8g/t & 3.1m @ 2.12g/t**
H. WPA163: **13m @ 3.2g/t**
I. ADW005: **11.7m @ 1.60 g/t**
J. ADW004: **4m @ 2.91g/t & 7.4m @ 1.62g/t**
K. WPD020: **6m @ 4.31g/t**
L. WPDH001: **5m @ 1.66g/t Au** ***(from 5m)***
M. WPDH001: **8m @ 2.36g/t Au** *(from 16m)*
N. WPDH002: **6m @ 2.46g/t Au** *(from 8m)*
O. WPDH002: **4m @ 9.85g/t Au** *(from 19m) incl.* ***1m @ 36g/t Au***
P. WPDH006: **6m @ 2.32g/t Au** *(from 15m)*



Gameta – Expandable 611,000 Oz (I & I) orebody

GOLD DEPOSIT MRE AND METALLURGY

Strategically located ~30 km from Wapolu

- potential to combine resources and leverage shared infrastructure for a simple dig-and-ship / barge-supported development concept

611 koz Au Mineral Resource

- open in all directions, comprising:
  Indicated: 8.94 Mt @ 1.41 g/t Au (404 **koz**)
  Inferred: 6.52 Mt @ 0.99 g/t Au (207 **koz**)

2025 drill program identified new utra-high grade discovery

- 4000 m program completed in 2025
- Program identified new ultra high - grade discovery with bonanza grades of up to 226 g/t Au, incl. 3 m @106 g/t Au and 12 m @28.6 g/t Au

Favorable early metallurgy supports development optionality

- preliminary test work indicating ~87% gold and ~85% silver reporting to concentrate, supporting a potential development pathway following Wapolu and future cash flow

2025 drill program significant intercepts

Hole ID	From (m)	Interval (m)	Gold (g/t Au)
GMDH001	0	9	1.08
Inc.	5	1	4.60
GMDH002	0	6	1.22
Inc.	0	2	2.34
GMDH004	0	6	1.15
Inc.	2	3	1.66
GMDH005	49	13	1.88
GMDH005	94	14	1.05
Inc.	94	1	4.21
Inc.	96	2	1.37
GMDH008	98	13	3.84
Inc.	99	5	8.65
Inc.	100	2	14.4
GMDH009	86	6	2.28
GMDH009	146	12	28.6
Inc.	150	3	105
GMDH010	114	6	2.69
GMDH013	105	13	1.37
Inc.	105	8	1.80
GMDH021	51	16	2.07
Inc.	55	5	3.63
GMDH028	80	2	4.33
GMDH033	9	2	3.59
Inc.	9	1	5.17

PROJECT DETAIL

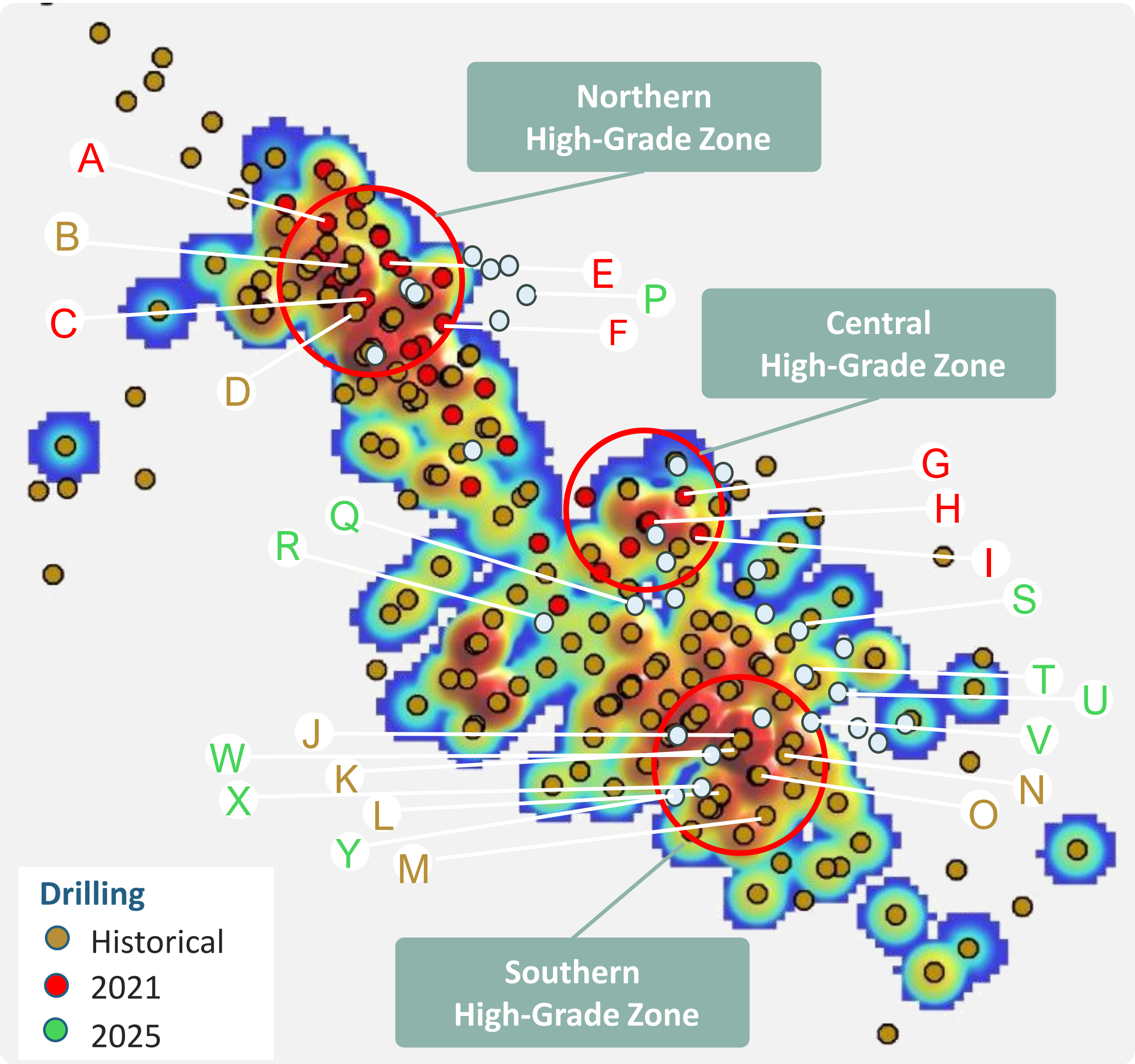
Gameta – Shallow, great grades development ready ore body

Fergusson Island

NEAR TERM CASH FLOW

DRILLING RESULTS

	Hole ID	Significant Intercept
A	ADD001	18.3 @ 2.65g/t inc 5.2m@4.71g/t
B	GRC037	34m @ 5.0g/t inc13.2m @ 6.74g/t
C	ADD002	27.2m @ 4.38g/t inc 13.2m @6.74g/t
D	ADD025	6.0m @ 4.3g/t
E	ADD006	18.1m @ 4.88g/t incl 3m@ 14.2g/t
F	ADD010	6.2m @ 5.6g/t
G	ADD038	9m @ 3.50g/t inc 6.9m @ 4.31g/t & 5.3m @ 2.63g/t
H	ADD027	4m @ 2.43g/t & 3.4m @ 2.02g/t
	ADD031	3m @ 2.74g/t
	ADD034	2.3m @ 3.91g/t inc 12m @ 3.79g/t
I	ADD037	4.3m @ 3.15g/t
J	GDH011	11m @ 3.1g/t
K	GDH016	7m @ 5.9g/t
L	GRC191	49m @ 3.9g/t
M	GRC044	20m @ 3.3g/t
N	GRC180	7m @ 4.4g/t
O	GDH017	12m @ 4.4g/t
P	GMDH028	2.0m @ 4.33g/t
Q	GMDH021	16.0m @ 2.07g/t
R	GMDH033	2.0m @ 3.59g/t
S	GMDH013	13.0m @ 1.37g/t
T	GMDH008	13.0m @ 3.84g/t
U	GMDH010	6.0m @ 2.69g/t
V	GMDH009	12.0m @ 28.56g/t
W	GMDH001	9.0m @ 1.65g/t
X	GMDH006	2.0m @ 1.41g/t
Y	GMDH004	6.0m @ 1.15g/t
Z	GMDH005	13.0m @ 1.88g/t



PROJECT DETAIL

East Vision Investment Holdings (EVIH) JV

Fergusson Island

NEAR TERM CASH FLOW

GAMETA / WAPOLU GOLD PROJECT

Fully funded JV to shovel-ready status, with EVIH committing up to US$9.5M

Will fund feasibility, metallurgical work, permitting, and capex for Wapolu 300,000 tpa ROM mill to earn a 50% interest in Fergusson Mining Pte. Ltd. (50% Adyton / 50% EVIH)

Significant Progress to Date

Completion of circa 8000m of drilling, completion of metallurgical test work, lodged applications for mining and environment permits, completion of landowner and baseline environmental studies. Environment permit and bulk sample permits now granted and Wapolu mill under construction to enable bulk sampling.

Clear Path To Development of Gameta

EVIH parent to provide a shareholder loan to fund Gameta project, to be shovel ready in 12- 15 months after Wapolu.

LEADERSHIP & EXPERTISE

Board of Directors

Proven Track Record

DISCOVERY & DEVELOPMENT FOCUSED

Sinton Spense

CHAIRMAN (PNG)

Sinton is a Chartered Accountant based in Port Moresby, Papua New Guinea, and the Principal of Sinton Spence Chartered Accountants, PNG's largest independent accounting firm.In2006, he was awarded an MBE by the Queen for services to Papua New Guinea commerce and community. He has had extensive experience in company practice in PNG and is an experienced company director. He has held positions as a director of Sierra Mining and also Shell Oil Exploration and Production PNG Ltd

Timothy Crossley

MANAGING DIRECTOR

Tim has extensive experience as a director and mining executive, having operated some of Australia's largest mining businesses including roles as Deputy CEO of ASX-listed Gloucester Coal, and President and Chief Operating Officer (COO) at BHP Billiton's West Australian Iron Ore business. Tim is currently Non-Executive Director at Pacific Lime and Cement, an ASX listed company focused on the development of natural resources in PNG. He has previously held senior roles with Hancock Prospecting, Trans-Tasman Resources and ASX-listed VDM Group, and is a former President of the Northern Territory Minerals Council.

David Irvine

NON-EXECUTIVE DIRECTOR (AUSTRALIA)

David is an experienced company director and corporate strategy, supply chain and business improvement expert with more than two decades of providing innovative solutions to large, complex projects and organisations around the world. David has worked with mid-sized to large corporations including Caltex, Toyota, Mercedes Benz, LG Electronics, Qantas, Billabong, BHP Billiton, Rio Tinto, Aurizon, Santos, Origin, CSR, Energex, Ergon, Heinz, Siemens, Downer & Thiess. David has developed a reputation for being a trusted adviser to clients, doing whatever it takes to provide the best solutions in the most ethical manner.

Michael Gray

NON-EXECUTIVE DIRECTOR (CANADA)

Michael Gray is one of the industry's most respected and trusted independent research analysts and will bring to the board a wealth of technical, corporate and capital markets experience. Michael is a geologist (MSc) and has been a top-ranked mining equity analyst for the past 20 years covering explorers, developers and producers with a particular focus on Tier 1 assets in the precious metals sector. Michael co-founded Agentis Capital Mining Partners in 2019 and previously had a nine-year career with Macquarie Capital Markets, where he was Managing Director and Team Head, Mining Equity Research, Canada. Early in his career, he worked with senior mining companies including Falconbridge and Cominco (now Teck) then co-founded and helped manage explorer Rubicon Minerals (1997-2005).

FINANCIAL OVERVIEW

Capital Structure

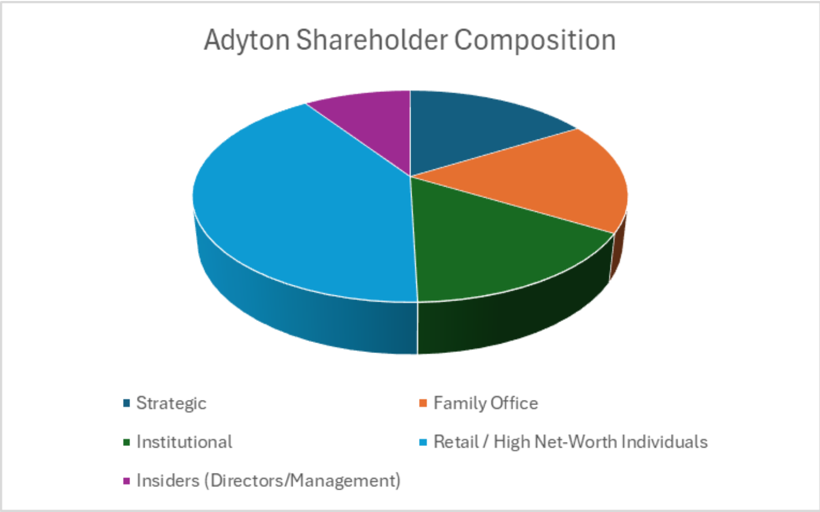
LAST UPDATED
June 18, 2026

TSXV: ADY | OTC: ADYRF

Share Capitalization

Shares on Issue	**315.0 M**
Options/Warrants/RSU's	**46.9 M**
Fully Diluted	**361.9 M**
Cash at Bank	**~C$12 M**

Ownership Breakdown



- Retail/HNW (35%)
- Family Offices (24%)
- Strategic (16%)
- Institutions (16%)
- Insiders (9%)

Market Data & Valuation

SHARE PRICE
C$0.305
Jun 18, 2026 Close

52-WEEK RANGE
C$0.19 - C$0.57

MARKET CAP
~C$96.1M
Basic Shares

ENTERPRISE VALUE
C$84.1M
EV/Oz: C$33

Investment Thesis

WHY INVEST IN ADYTON

Five Key Drivers

Funded to Near-term Gold Production from Two Strategic Assets, Wapolu & Gameta

Drilling, metallurgy and modelling to support Feasibility Study and Mining Licence applications. All projects are funded, advancing and providing strong opportunities for news flow and share price re rate catalysts.

Favourable Mining Regime in PNG and Supportive Social License to Operate

Transparent, supportive and ready workforce – potential access to geothermal power resources.

All Mineral Resources are OPEN at All 3 Sites Sites

New gold-copper discovery potential exists across all projects including Gameta, Wapolu, and Feni.

Island Based Assets More Efficient

Less risk, less permitting and less capital intensive due to coastal access and logistics.

Copper Upside Not Yet Captured

Significant known copper results to be included in the next MRE at Feni, as well as the target for imminent drilling campaign.

The Adyton Advantage

"A unique combination of advanced gold assets, significant copper upside, and a fully funded path to production."

Thank you

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