adyton RESOURCES

High-Quality Gold-Copper Assets in PNG

Transitioning from explorer to producer

2.5M oz Au

TSX VENTURE	OTC MARKETS	FSE
ADY	**ADYRF**	**701GR**

September 2026

PROJECTS

Feni Island

Inferred: 1.46 Moz Au

Fergusson Island

Indicated: 441 Koz Au
Inferred: 626 Koz Au

+

Significant Copper Upside

IMPORTANT INFORMATION

Disclaimer & Compliance

REGULATORY DISCLOSURES

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Qualified Person

The information in this presentation has been reviewed by Dr. Chris Bowden, PhD, GCMEE, FAusIMM(CP), FSEG, the Chief Operating Officer and Chief Geologist of Adyton, who is a "Qualified Person" as defined by National Instrument 43-101 - Standards of Disclosure for Mineral Projects ("NI 43-101").

NI 43-101 TECHNICAL REPORTS

Feni Island Project: The project currently has a mineral resource prepared in accordance with NI 43-101 dated October 14, 2021. See the NI 43-101 technical report entitled "NI 43-101 Technical Report on the Feni Gold-Copper Property, New Ireland Province, Papua New Guinea" dated October 14, 2021.

See the technical report dated October 14, 2021, entitled "NI 43-101 Technical Report on the Fergusson Gold Property, Milne Bay Province, Papua New Guinea" prepared for Adyton Resources by Mark Berry (MAIG), Simon Tear (MIGI PGeo), Matthew White (MAIG) and Andy Thomas (MAIG), each an independent mining consultant and "qualified person" as defined in NI 43-101, available under the Company's profile on SEDAR+ at www.sedarplus.ca. Mineral resources are not mineral reserves and have not demonstrated economic viability.

See the technical report dated January 7, 2026, entitled "NI 43-101 Technical Report on Wapolu Gold Project" prepared for Adyton Resources by Louis Cohalan (MAIG), an independent mining consultant and "qualified person" as defined in NI 43-101 , available under the Company's profile on SEDAR+ at www.sedarplus.ca. Mineral resources are not mineral reserves and have not demonstrated economic viability.

NON-IFRS MEASURES

The Company supplements its financial information reporting determined under International Financial Reporting Standards (IFRS) with certain non-IFRS financial measures, including cash operating costs, All-In Sustaining Cost (AISC), EBITDA, NPV, IRR and project payback. The Company believes that these measures provide additional meaningful information to assist management, investors and analysts in understanding the financial results and assessing our prospects for future performance. These measures do not have standardized meanings under IFRS and may not be comparable to similar measures used by other issuers.

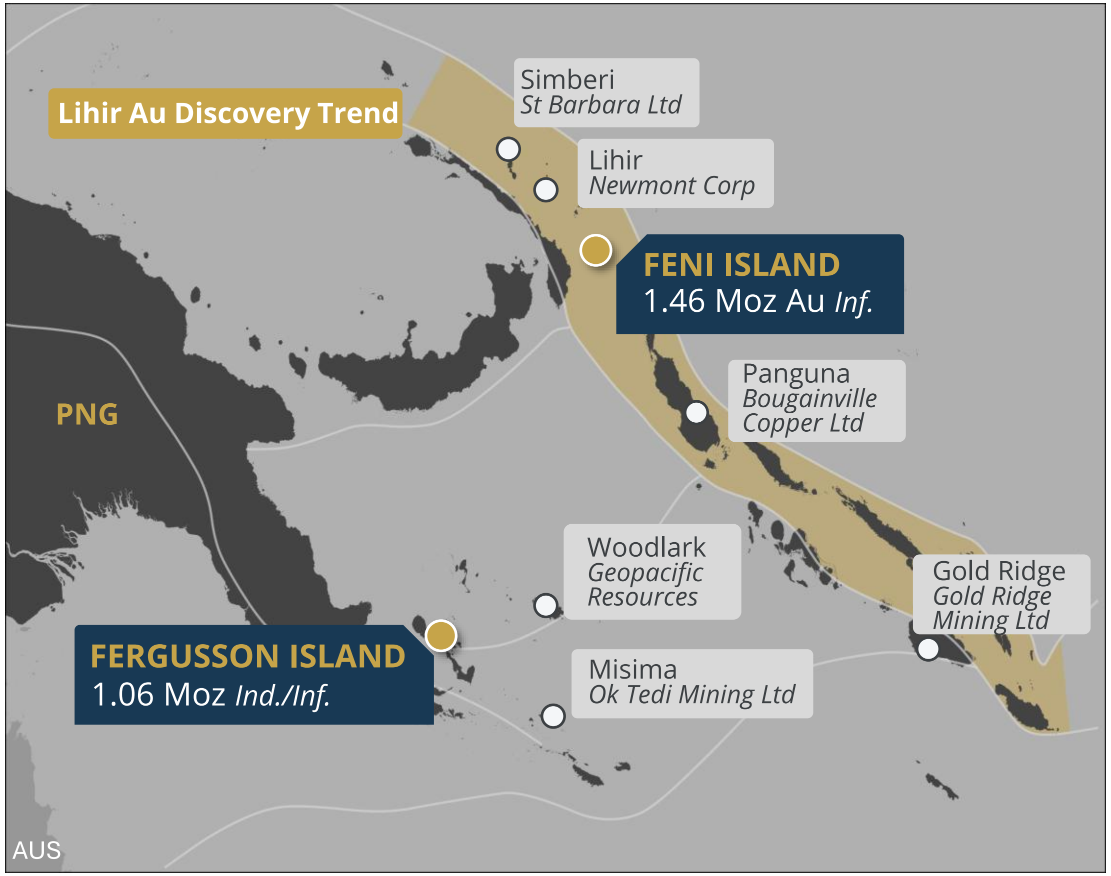
INVESTMENT THESIS

WHY ADYTON?

TSXV: ADY | OTC: ADYRF

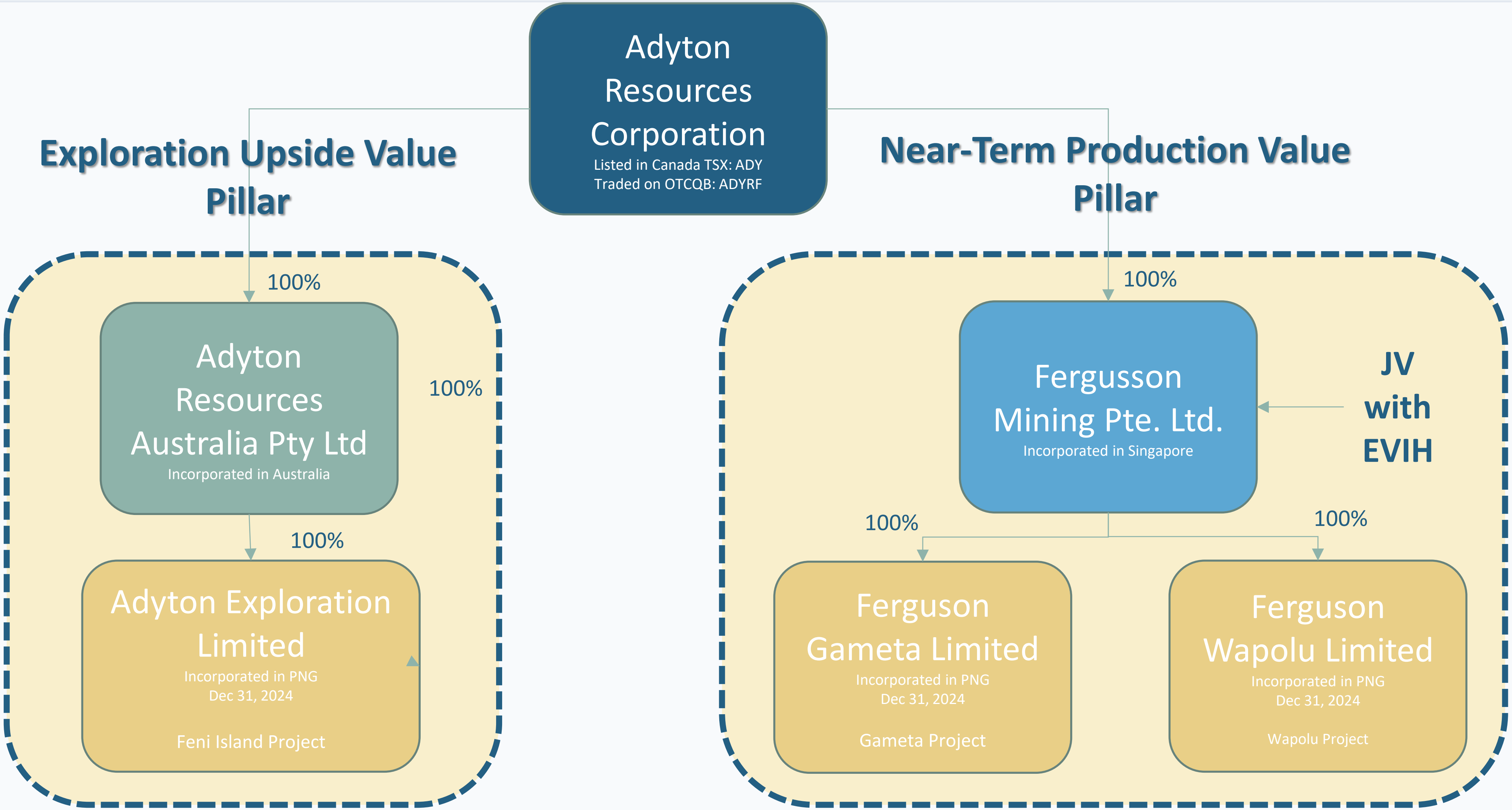
- ✓ 2.52 Moz MRE and growing, including 441 koz Indicated
- ✓ Transitioning from explorer to producer
- ✓ Feni has a district scale land position with Tier – one asset discovery potential
- ✓ largely Geologically derisked
- ✓ Largely financially derisked
- ✓ Largely permitting derisked
- ✓ PNG Expertise
- ✓ Recently announced Simbiri sale (same island chain as Feni) provides value anchor suggesting Adyton is materially undervalued

A perfect storm – cash flow with explosive resource expansion potential to drive long term value



Feni is emerging as a large-scale gold system with the key characteristics majors prioritize: scale, growth potential, and pathway to development.

Corporate Structure – Built for growth structured for cash flow



Two Major Island Assets

RESOURCES WITH SIGNIFICANT UPSIDE

Feni Island

FLAGSHIP GROWTH ASSET

1.46 Moz Au

Located in Globally Significant Discovery Region
Foundation resource of 1.46 Moz Au, scalable resource with multiple undrilled targets and the same geological signatures as its world class neighbor(Lihir)

Whole-of-Island Land Package
We hold a district – scale land package in the worlds most prolific multi million-ounce gold belt (The Lihir Island trend).

Coastal Accessibility
Logistical simplicity supports efficient development and lower capital intensity.

Strategic Upside: Copper + Deeper/Offset Identified Porphyry Potential
Copper assets at Feni not included in current MRE, adding significant scale and optionality to the portfolio.

Fergusson Island

NEAR-TERM CASH FLOW WITH EXPLORATION UPSIDE

1.067 Moz Au

Two Development Ready Projects
Targeting first production Q4 2026 and first cash flow in Q1 2027

Coastal Accessibility
Logistical simplicity supports efficient development and lower capital intensity.

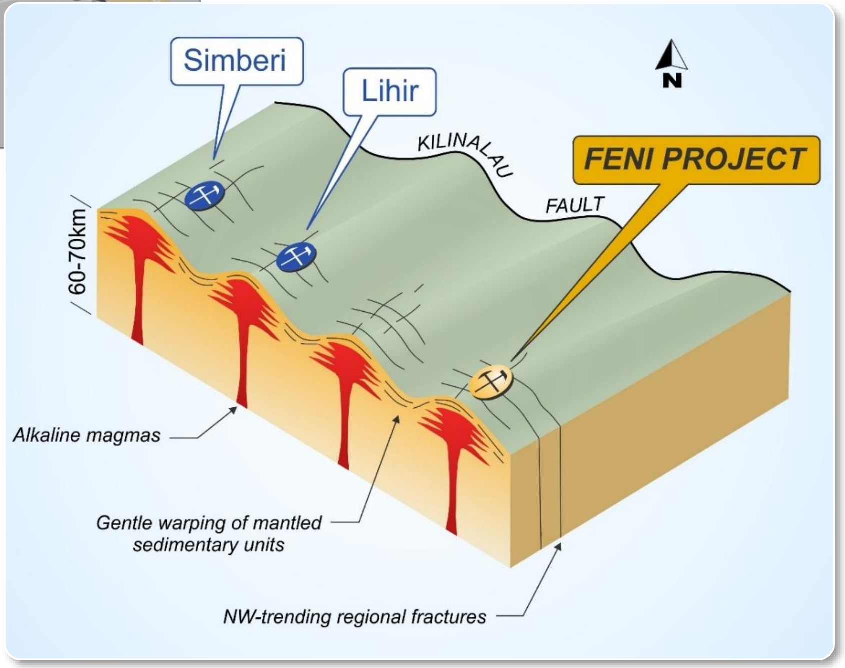
High grade Shallow Orebody
High grade near surface mineralization at both Wapolu and Gameta suitable for shallow, low-cost open pit mining.

Fully Funded Path
Funded through production by JV partner EVIH, protecting Adyton treasury for other assets.

Feni Island

FLAGSHIP GROWTH ASSET

Could Feni be the next Lihir? (Newmont)



Similarities with Neighboring Lihir (Newmont)

- Within the gold prolific **>120Moz Lihir discovery trend**
- Similar host rock geology and age (ca. 0.5Ma)
- Similar mineralization styles:
  - → early porphyry-style
  - → alkalic – epithermal bx/vn Au+/-Cu
  - → late-stage maar/diatreme bx
- Both hosted within geothermally active extinct volcanos
- The key point of difference being Feni's mineralization is buried

PROJECT DETAIL

Island scale exploration targets

Feni Island

FLAGSHIP GROWTH ASSET

Large alkalic-type breccia-hosted gold-copper epithermal system within a major NW–SE structural corridor, analogous to the Lihir Island Chain.

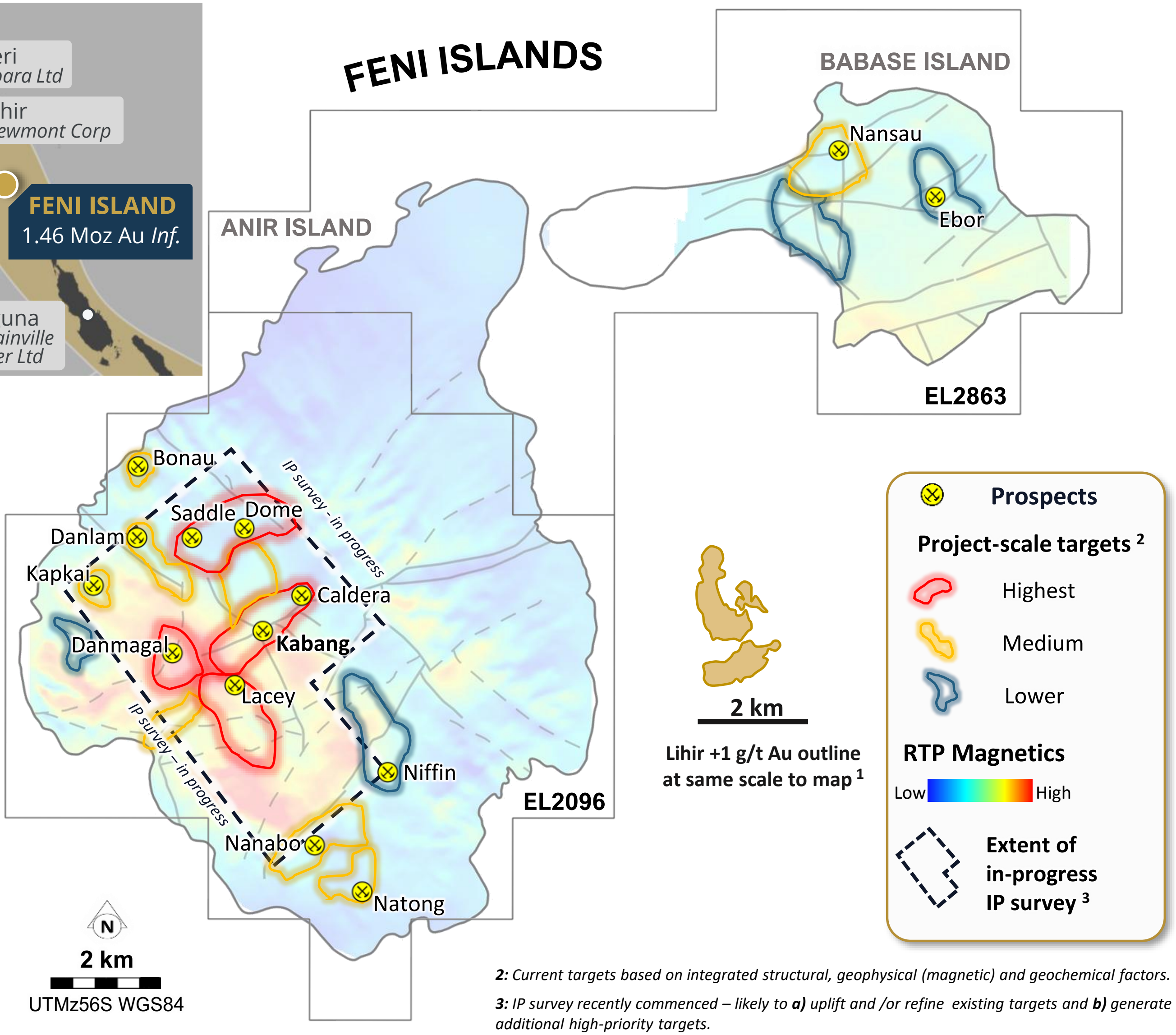
Multiple priority targets (Kabang, Dome, Saddle, Caldera) share key geological and structural similarities to the world-class Lihir gold deposits. Further targets to be identified through 25 Km2 IP survey.

Significant upside scale exists with potential to fit multiple Lihir-sized ore bodies on Feni. Feni is simply constrained by lack of drilling.

High-reward gold-copper epithermal potential, anchored by Kabang (1.46 Moz Au MRE) with significant untested extensions.

Strong intrusive and porphyry indicators, including magnetic signatures consistent with large, multiphase intrusive systems and supported by recent geochemistry vectors of copper, Molybdenum and silver.

Additional high-grade surface prospects identified across the project area, highlighting district-scale upside beyond current resources.



2: Current targets based on integrated structural, geophysical (magnetic) and geochemical factors.

*3: IP survey recently commenced – likely to **a)** uplift and /or refine existing targets and **b)** generate additional high-priority targets.*

1: Blackwell JL, 2010. *Characteristics and Origins of Breccias in a Volcanic-hosted Alkalic Epithermal Gold Deposit*

PROJECT DETAIL

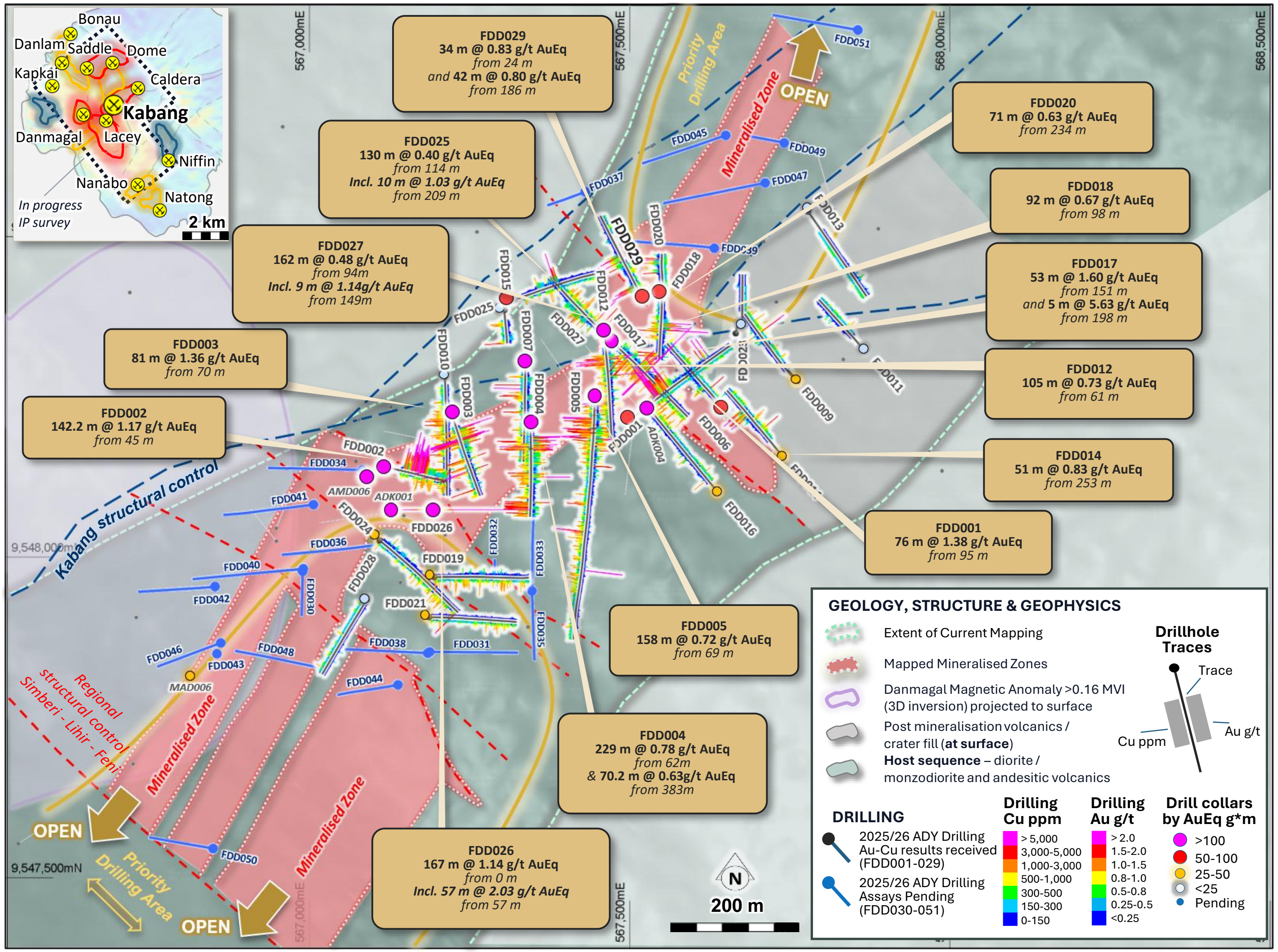
An exceptional batting average in delivering >100 g*m

Feni Island

FLAGSHIP GROWTH ASSET

SIGNIFICANT INTERCEPTS

Hole ID	From (m)	Interval (m)	Gold (g/t Au)	Copper (% Cu)	Gold Eq. (Au.eq)
New:					
FDD026	0	167	1.03	0.12	1.14
inc.	*57*	*57*	*1.91*	*0.17*	*2.03*
FDD018	98	92	0.61	0.07	0.67
FDD020	234	71	0.62	0.03	0.63
FDD027	94	162	0.43	0.06	0.48
inc.	*149*	*9*	*1.03*	*0.17*	*1.14*
FDD029	24	34	0.82	0.04	0.83
and	186	42	0.81	0.02	0.80
FDD025	114	130	0.38	0.03	0.40
inc.	*209*	*10*	*1.05*	*0.03*	*1.03*
FDD030+	*pending gold and copper assays*				
Previously released:					
FDD017	151	53	1.29	0.26	1.60
inc.	*198*	*5*	*3.6*	*1.48*	*5.63*
ADK004	70.7	85.4	0.94	0.57	1.75
inc.	*149.7*	*6.4*	*1.59*	*5.07*	*9.28*
FDD001	95	76	1.43	0.03	1.38
FDD002	45	142.2	1.18	0.05	1.17
FDD003	70	81	1.12	0.21	1.36
FDD004	62	229	0.71	0.08	0.78
and	383	70.2	0.33	0.21	0.63
FDD005	69	158	0.54	0.14	0.72
FDD012	61	105	0.6	0.12	0.73
FDD014	253	51	0.86	0.02	0.83



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PROJECT DETAIL

Drilling since March 2025

Feni Island

FLAGSHIP GROWTH ASSET

Fergusson Island

NEAR TERM CASH FLOW

PROJECT DETAIL

Transitioning from Explorer to producer

Fergusson Island

NEAR TERM CASH FLOW

TWO PROJECTS -SHALLOW GOLD, LOW COST, OPEN PIT

Fergusson 100% fully funded by JV (EVIH)
Adyton retains 50% of free cash flow with ZERO capital outlay for construction of Wapolu

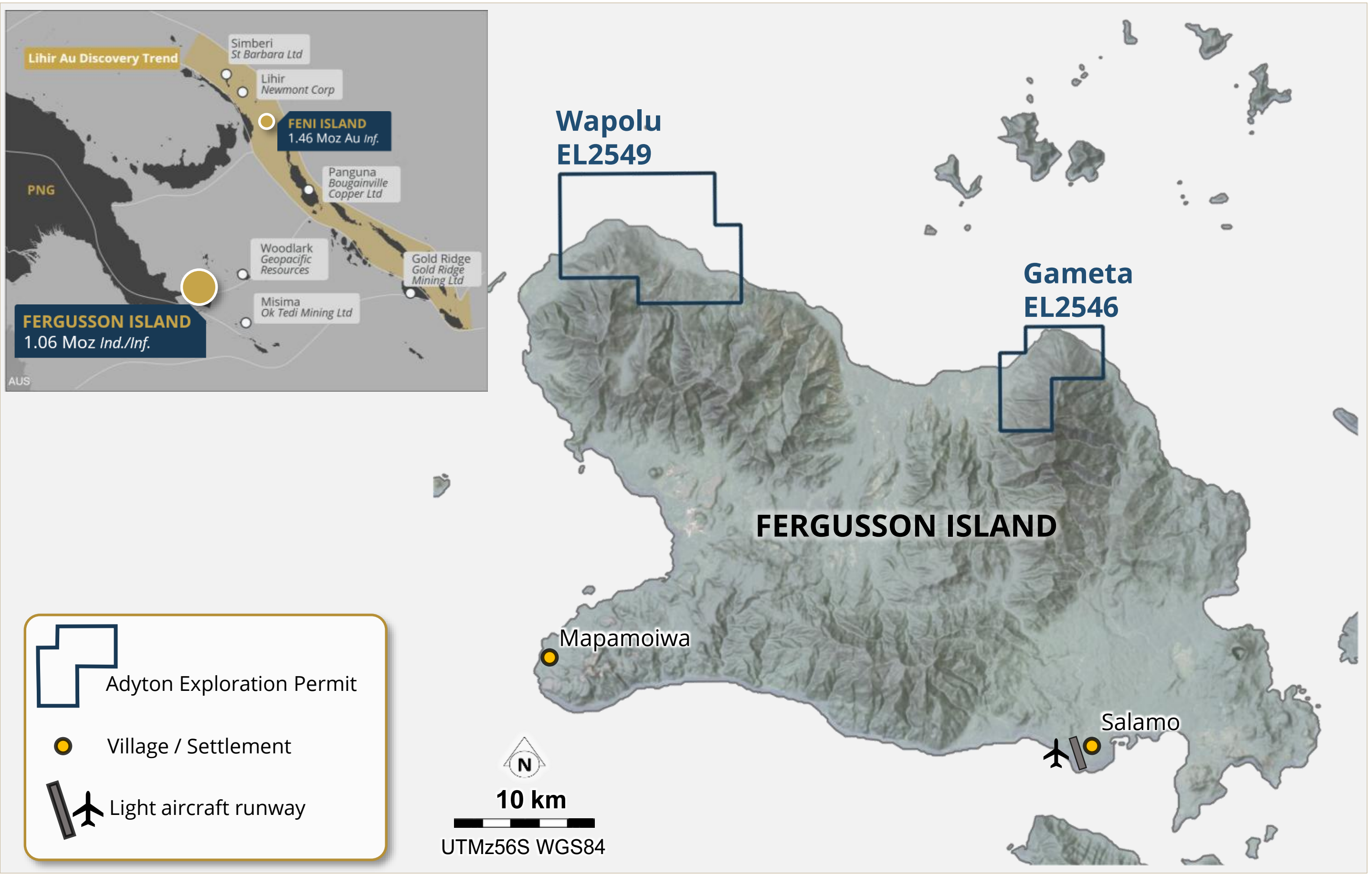
Existing MRE of 1.067 M oz Au and open
Current MRE inclusive of Gameta 2025 drilling (4000 m), and Wapolu 2025 drilling (4000m)

Focused on restarting mining at Wapolu
On target to restart operations at Wapolu in Q4 2026

Resource definition and expansion completed at Gameta
mineralization remains open at depth and along strike, positioning the project for development following Wapolu

Gameta MRE Indicated resource upgraded by 131%
to 404,000 oz Au Indicated and 207,000 oz Au Inferred underpins progression to development

Gameta permitting and development commenced
with land mapping, social and environment base line work underway



Project	Indicated			Inferred		
	Au (g/t)	Tonnes (million)	Au (koz)	Au (g/t)	Tonnes (million)	Au (koz)
Gameta exploration licence	1.41	8.94	404	0.99	6.52	207
Wapolu exploration licence	0.92	1.25	37	0.89	14.72	419
Fergusson Island Gold Project	1.35	10.19	441	0.92	21.24	626

PROJECT DETAIL

Wapolu – 456,000 Oz (Indicated and Inferred)

Fergusson Island

NEAR TERM CASH FLOW

COMPLETED: RESOURCE INFILL & STEP-OUT DRILLING

Wapolu Drill camp (above) and EVIH on site team (below)

- Project was an operating gold mine in the mid 90s and has the benefit of significant walk up starting abandoned infrastructure
- ~4,000m drill program completed (2025)
- >200% resource growth (refer January 2026 MRE)
- Mineralization remains open
- 2026/2027 infill and resource expansion drill program planned
- Construction for bulk sampling nearing completion
- Environmental Permit granted
- Mining Lease submitted and expected to be granted in Q4

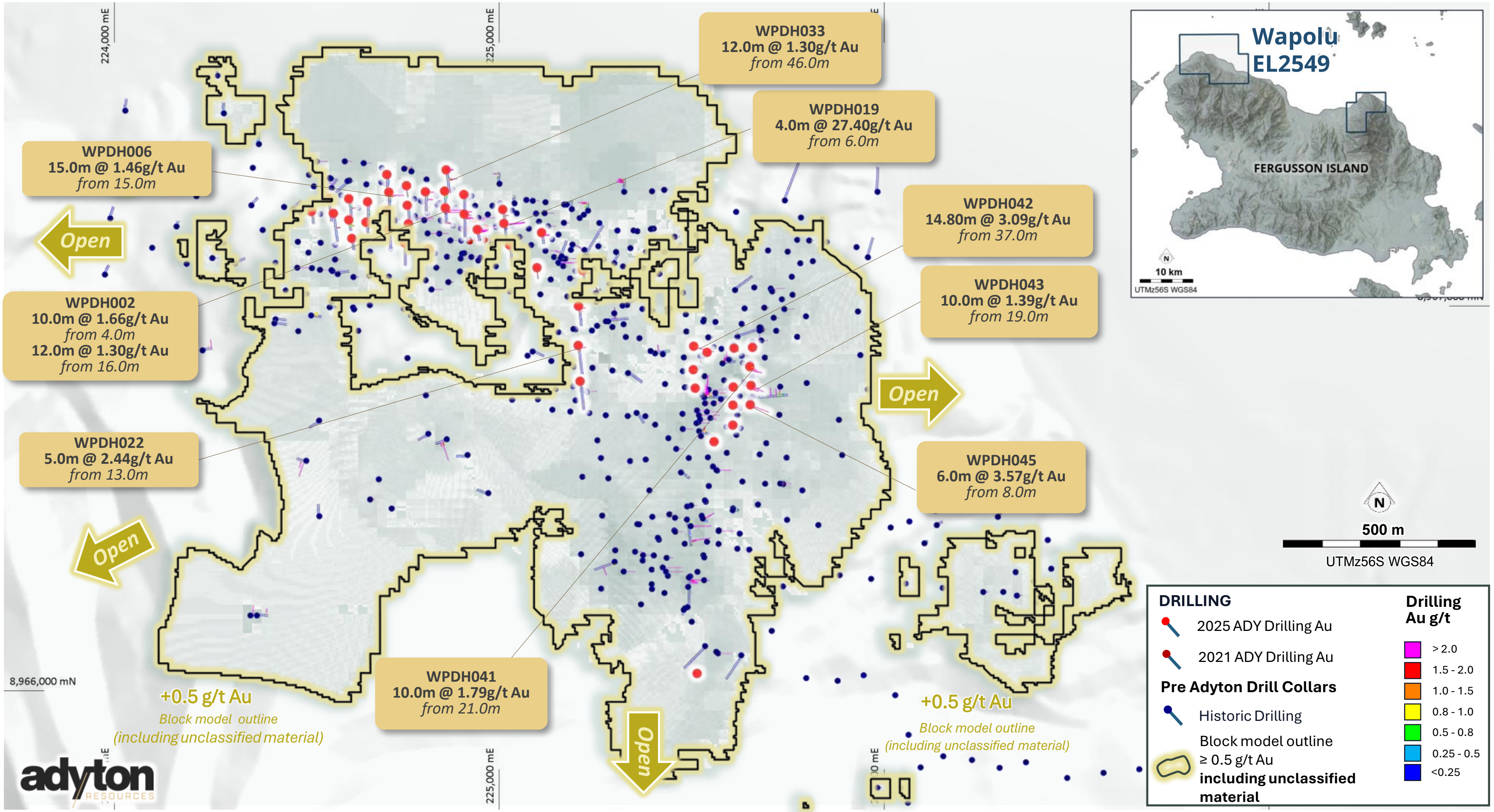
PROJECT DETAIL

Wapolu-Planned restart of operations in H2 2026

Fergusson Island

NEAR TERM CASH FLOW

Hole ID	From (m)	Interval (m)	Gold (g/t Au)
WPDH001	5	19	1.6
WPDH002	4	10	1.66
and	16	7	5.78
WPDH006	15	15	1.46
WPDH007	0	3	2.2
and	38	4	1.9
WPDH013	0	9	1.55
WPDH019	6	4	27.4
WPDH020	12	6	2.63
WPDH022	13	5	2.44
WPDH026A	0	19	2.53
WPDH029	74	5	1.17
WPDH033	0	6	2.7
and	46	12	1.3
WPDH036	17	6	1.1
WPDH041	21	10	1.79
and	37	14.8	3.09
WPDH042	0	11	4.54
WPDH043	0	8	1.56
and	19	10	1.39
and	45	2	3.92
WPDH045	8	6	3.57
WPDH046	12	6	1.64



Gameta – Expandable 611,000 Oz (I & I) orebody

GOLD DEPOSIT MRE AND METALLURGY

Conveniently located ~30 km from Wapolu

- potential to combine resources and leverage shared logistics and infrastructure for a simple dig-and-ship / barge-supported development concept

611 koz Au expandable Mineral Resource

- open down dip and along strike, comprising:
  Indicated: 8.94 Mt @ 1.41 g/t Au (404 **koz**)
  Inferred: 6.52 Mt @ 0.99 g/t Au (207 **koz**)

2025 drill program identified new ultra high-grade discovery

- 4000 m program completed in 2025
- Program identified new ultra high - grade discovery with bonanza grades of up to 226 g/t Au, incl. 3 m @106 g/t Au and 12 m @28.6 g/t Au

Favorable early metallurgy supports development optionality

- preliminary test work indicating ~87% gold and ~85% silver reporting to concentrate, supporting a potential development pathway following Wapolu and future cash flow

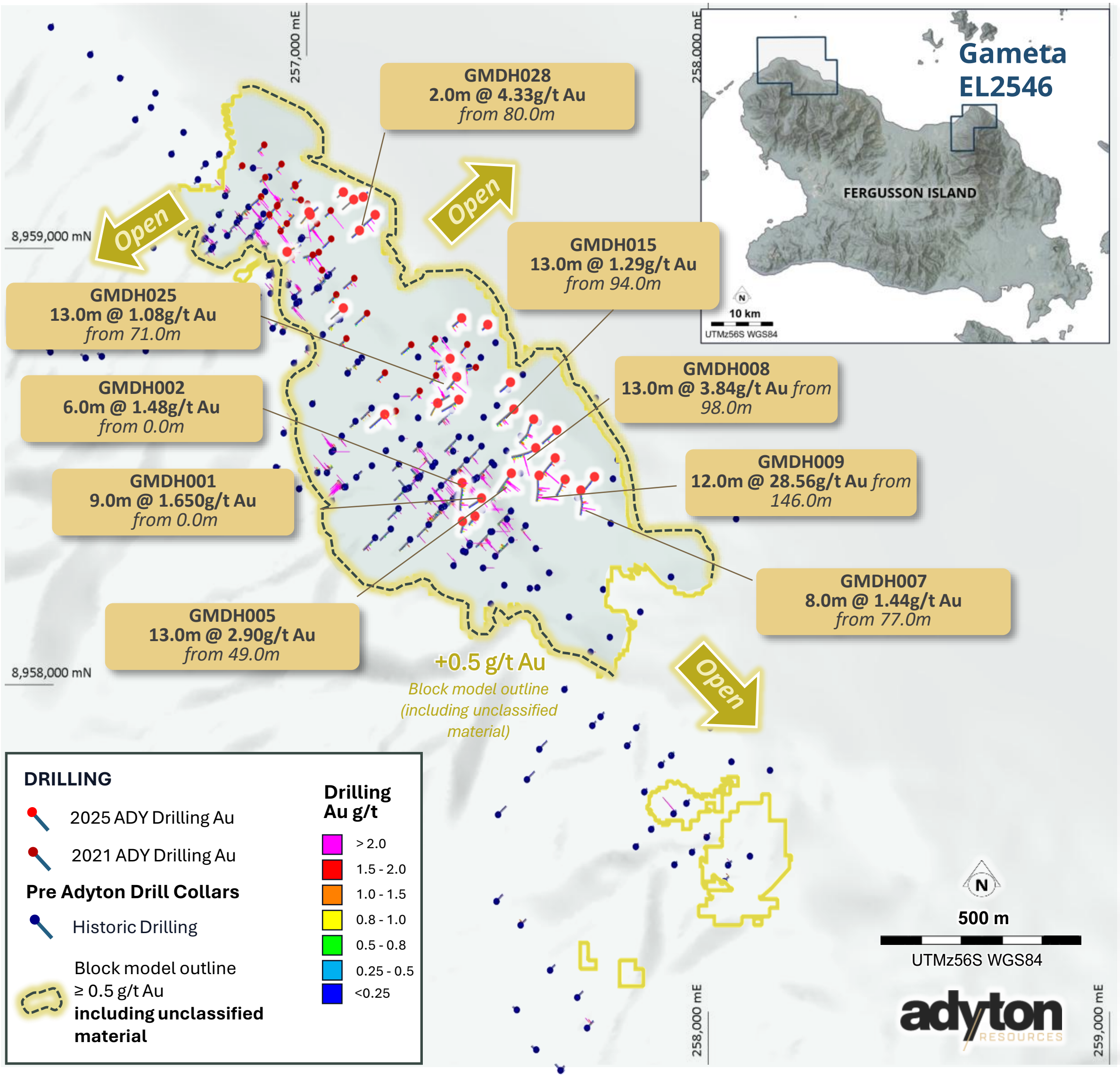
Gameta – Shallow, development ready ore body

Fergusson Island

NEAR TERM CASH FLOW

2025 drill program significant intercepts

Hole ID	From (m)	Interval (m)	Gold (g/t Au)
GMDH001	0	9	1.08
inc.	*5*	*1*	*4.60*
GMDH002	0	6	1.22
inc.	*0*	*2*	*2.34*
GMDH004	0	6	1.15
inc.	*2*	*3*	*1.66*
GMDH005	49	13	1.88
GMDH005	94	14	1.05
inc.	*94*	*1*	*4.21*
inc.	*96*	*2*	*1.37*
GMDH008	98	13	3.84
inc.	*99*	*5*	*8.65*
inc.	*100*	*2*	*14.4*
GMDH009	86	6	2.28
GMDH009	146	12	28.6
inc.	*150*	*3*	*105*
GMDH010	114	6	2.69
GMDH013	105	13	1.37
inc.	*105*	*8*	*1.80*
GMDH021	51	16	2.07
inc.	*55*	*5*	*3.63*
GMDH028	80	2	4.33
GMDH033	9	2	3.59
inc.	*9*	*1*	*5.17*



PROJECT DETAIL

East Vision Investment Holdings (EVIH) JV

Fergusson Island

NEAR TERM CASH FLOW

GAMETA / WAPOLU GOLD PROJECT

Fully funded JV to shovel-ready status, with EVIH committing up to US$9.5M

Will fund feasibility, metallurgical work, permitting, and capex for Wapolu 300,000 tpa ROM mill to earn a 50% interest in Fergusson Mining Pte. Ltd. (50% Adyton / 50% EVIH)

Significant Progress to Date

Completion of circa 8000m of drilling, completion of metallurgical test work, lodged applications for mining and environment permits, completion of landowner and baseline environmental studies. Environment permit and bulk sample permits now granted and Wapolu mill under construction to enable bulk sampling.

Clear Path To Development of Gameta

EVIH parent to provide a shareholder loan to fund Gameta project, to be shovel ready in 12- 15 months after Wapolu.

LEADERSHIP & EXPERTISE

Board of Directors

Proven Track Record

DISCOVERY & DEVELOPMENT FOCUSED

Sinton Spense

CHAIRMAN (PNG)

Sinton is a Chartered Accountant based in Port Moresby, Papua New Guinea, and the Principal of Sinton Spence Chartered Accountants, PNG's largest independent accounting firm.In2006, he was awarded an MBE by the Queen for services to Papua New Guinea commerce and community. He has had extensive experience in company practice in PNG and is an experienced company director. He has held positions as a director of Sierra Mining and also Shell Oil Exploration and Production PNG Ltd

Timothy Crossley

MANAGING DIRECTOR

Tim has extensive experience as a director and mining executive, having operated some of Australia's largest mining businesses including roles as Deputy CEO of ASX-listed Gloucester Coal, and President and Chief Operating Officer (COO) at BHP Billiton's West Australian Iron Ore business. Tim is currently Non-Executive Director at Pacific Lime and Cement, an ASX listed company focused on the development of natural resources in PNG. He has previously held senior roles with Hancock Prospecting, Trans-Tasman Resources and ASX-listed VDM Group, and is a former President of the Northern Territory Minerals Council.

David Irvine

NON-EXECUTIVE DIRECTOR (AUSTRALIA)

David is an experienced company director and corporate strategy, supply chain and business improvement expert with more than two decades of providing innovative solutions to large, complex projects and organisations around the world. David has worked with mid-sized to large corporations including Caltex, Toyota, Mercedes Benz, LG Electronics, Qantas, Billabong, BHP Billiton, Rio Tinto, Aurizon, Santos, Origin, CSR, Energex, Ergon, Heinz, Siemens, Downer & Thiess. David has developed a reputation for being a trusted adviser to clients, doing whatever it takes to provide the best solutions in the most ethical manner.

Michael Gray

NON-EXECUTIVE DIRECTOR (CANADA)

Michael Gray is one of the industry's most respected and trusted independent research analysts and will bring to the board a wealth of technical, corporate and capital markets experience. Michael is a geologist (MSc) and has been a top-ranked mining equity analyst for the past 20 years covering explorers, developers and producers with a particular focus on Tier 1 assets in the precious metals sector. Michael co-founded Agentis Capital Mining Partners in 2019 and previously had a nine-year career with Macquarie Capital Markets, where he was Managing Director and Team Head, Mining Equity Research, Canada. Early in his career, he worked with senior mining companies including Falconbridge and Cominco (now Teck) then co-founded and helped manage explorer Rubicon Minerals (1997-2005).

FINANCIAL OVERVIEW

Capital Structure

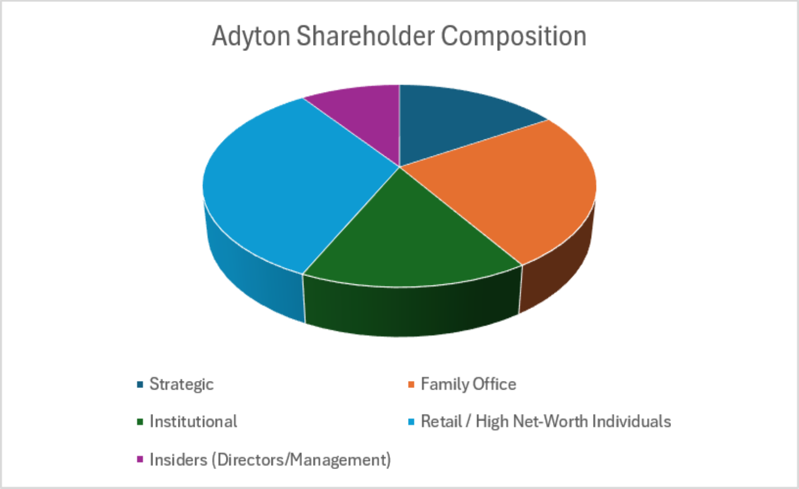
LAST UPDATED
September 9, 2026

TSXV: ADY | OTC: ADYRF

Share Capitalization

Shares on Issue	**316.8 M**
Options/Warrants/RSU's	**49.5 M**
Fully Diluted	**366.3 M**
Cash at Bank	**~C$11.75 M**

Ownership Breakdown



- Retail/HNW (33%)
- Family Offices (25%)
- Strategic (16%)
- Institutions (16%)
- Insiders (10%)

Market Data & Valuation

SHARE PRICE
C$0.315
Sep 9, 2026 Close

52-WEEK RANGE
C$0.195 - C$0.465

MARKET CAP
~C$100M
Basic Shares

ENTERPRISE VALUE
C$88.25M
EV/Oz: ~C$35

VALUE PROPOSITION

Investment Thesis

Why Invest In Adyton
FIVE KEY DRIVERS

Funded emerging Gold producer with a road map to develop three mines over the next 4 years

Drilling, metallurgy and modelling to support Feasibility Study and Mining Licence applications. All projects are funded, advancing and providing strong opportunities for news flow and share price re rate catalysts.

Favourable Mining Regime in PNG and Supportive Social License to Operate

Transparent, supportive and ready workforce – potential access to geothermal power resources.

All Mineral Resources are OPEN at All 3 Sites

New gold discovery potential exists across all projects including Gameta, Wapolu, and Feni.

Island Based Assets More Efficient

Less risk, less permitting and less capital intensive due to coastal access and logistics.

Feni Copper Upside Not Yet Captured

Significant known copper results to be included in the next MRE at Feni, as well as the target for Feni's current drilling campaign.

The Adyton Advantage

"A unique combination of advanced gold assets, significant copper upside, and a fully funded path to production."

Thank you

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