



WORLD CLASS GOLD & COPPER

2,175,000 oz Au

Foundation Gold Resource

Plus significant copper upside:

85.4m @ 0.57% Cu (ADK004)

inc 6.4m @ 5.1% Cu (ADK004)

36m @ 0.46% Cu (KAD001)

296m @ 0.14% Cu (MAD005)

inc 72m @ 0.3% Cu (MAD005)

250m @ 0.17% Cu (AMD002)

inc 10.2m @ 0.54% Cu (AMD002)

Foundation Gold Resource

Feni Island

1,460,000 oz Au

Inferred Mineral Resource*

Fergusson Island

Gameta

175,000 oz Au

Indicated Mineral Resource*

340,000 oz Au

Inferred Mineral Resource*

Wapolu

200,000 oz Au

Inferred Mineral Resource*

* cut-off 0.5g/t

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Qualified Person

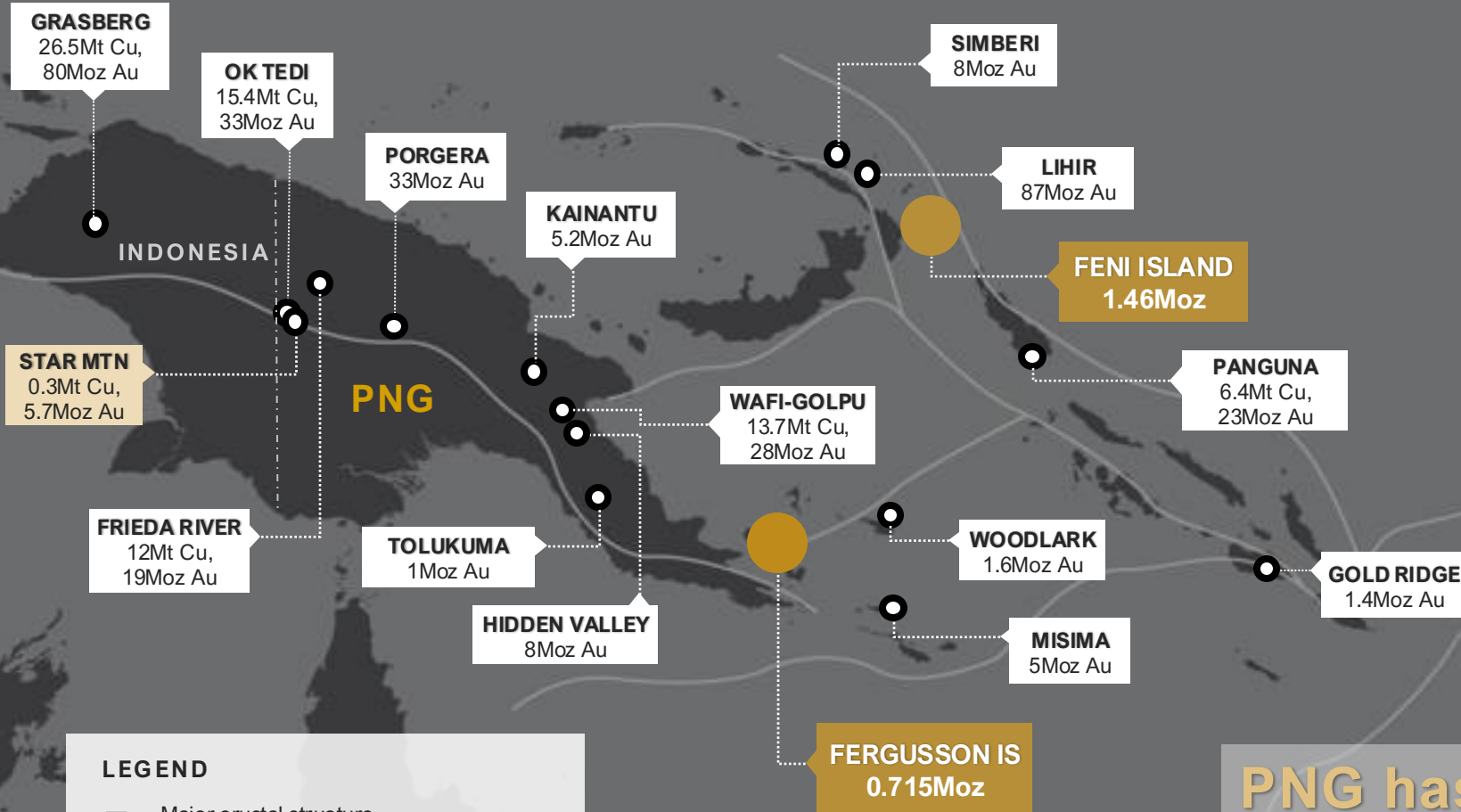
The information in this presentation has been reviewed by Dr Chris Wilson BSc (Hons), PhD, FAusIMM (CP), FSEG, FGS, the Chief Geologist and a Director of Adyton, who is a "Qualified Person" as defined by National Instrument 43-101 - Standards of Disclosure for Mineral Projects ("NI 43-101").

The Feni Island Project currently has a mineral resource prepared in accordance with NI 43-101 dated October 14, 2021. See the NI 43-101 technical report entitled “NI 43-101 Technical Report on the Feni Gold-Copper Property, New Ireland Province, Papua New Guinea” (the “Feni Technical Report”) dated October 14, 2021 and prepared for Adyton Resources by Mark Berry (MAIG), Simon Tear (MIGI PGeo), Matthew White (MAIG) and Andy Thomas (MAIG), each an independent mining consultant and “qualified person” as defined in NI 43-101, available under Adyton’s profile on SEDAR at www.sedar.com.

The Fergusson Island Project currently has a mineral resource prepared in accordance with NI 43-101 dated October 14, 2021. See the NI 43-101 technical report entitled “NI 43-101 Technical Report on the Fergusson Gold Property, Milne Bay Province, Papua New Guinea” (the “Fergusson Island Technical Report”) dated October 14, 2021 and prepared for Adyton Resources by Mark Berry (MAIG), Simon Tear (MIGI PGeo), Matthew White (MAIG) and Andy Thomas (MAIG), each an independent mining consultant and “qualified person” as defined in NI 43-101, available under Adyton’s profile on SEDAR at www.sedar.com

Papua New Guinea

One of the world's best mining addresses



PNG has a strong track record in developing mineral resource projects

Feni Island: Detailed Regional Geology

Feni & Lihir – Similar Geological Criteria:

- Within the Tabar-Lihir-Tanga-Feni TLTF Belt, Similar age as Lihir (ca. 0.5Ma).
- Similar host rock geology.
- Similar mineralization styles
 - > early porphyry-style
 - > alkalic-epithermal bx/vn **Au+/-Cu**
 - > late-stage maar/diatreme bx
- Both hosted within geothermally active extinct volcanos.

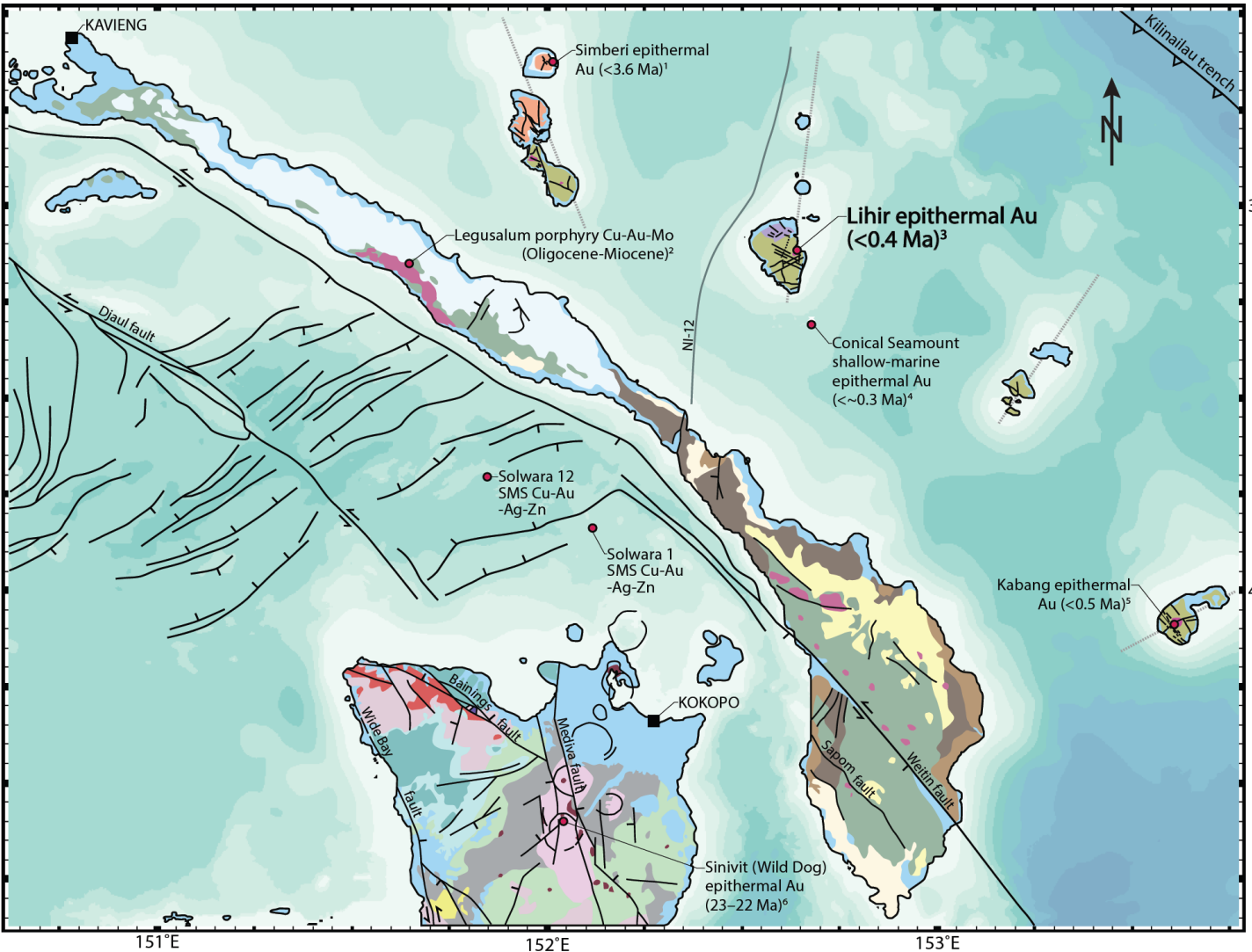
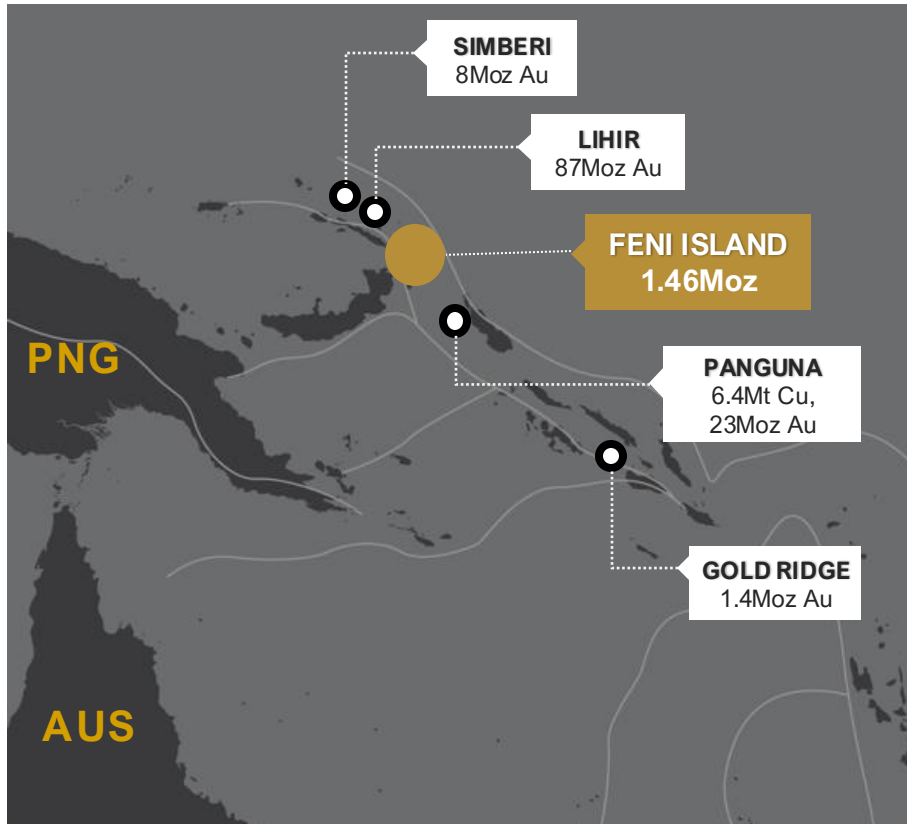


Figure from: Lawlis (2020). See Appendix B for legend

Feni Island

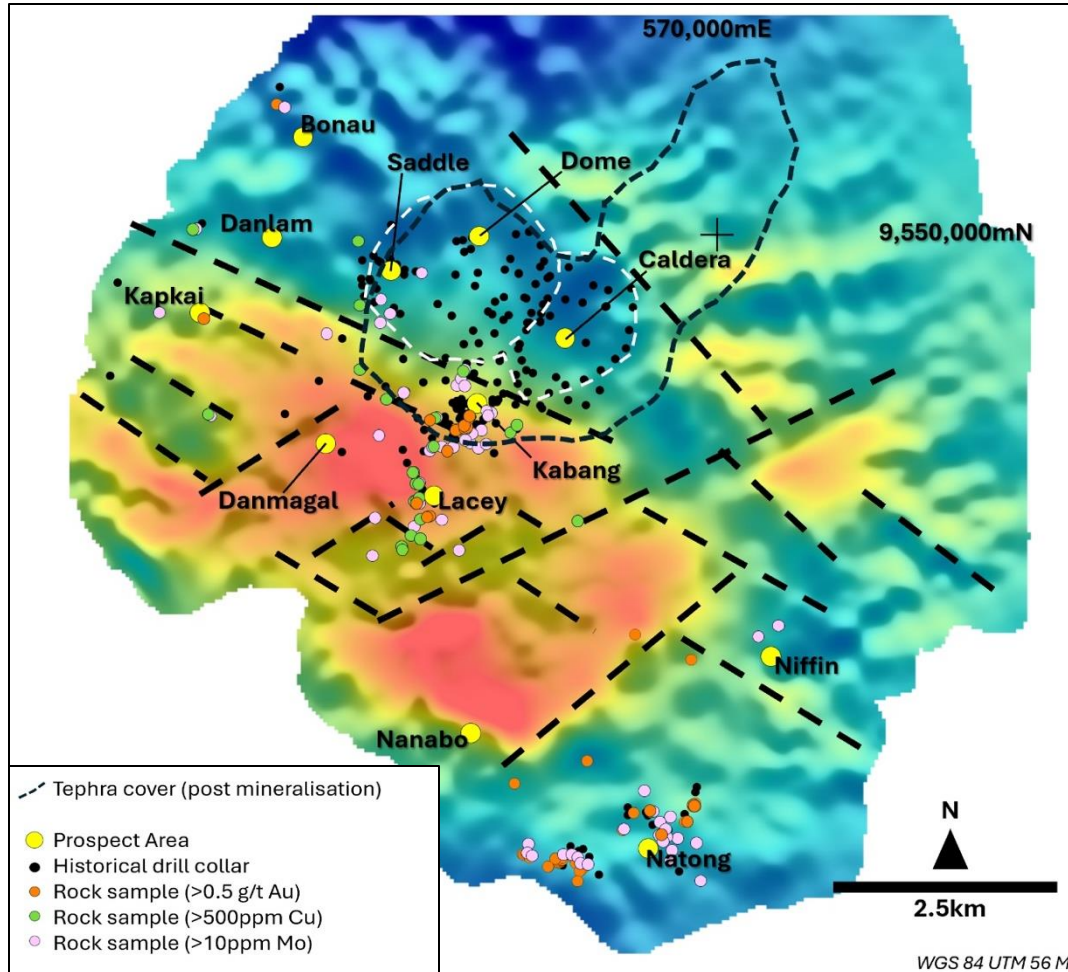
Outstanding Geological Setting for Further Significant Discovery



- Located within the prolifically Au and Cu mineralized Tabar-Lihir-Tanga-Feni volcanic island chain with over **120 M oz Au and 6.4Mt Cu existing discoveries**.
- Low sulphidation epithermal gold, intermediate sulphidation gold-copper styles and porphyry copper-gold styles of mineralization observed at Feni with similarities to Lihir and Panguna deposits.
- Over **US\$20M** of historical shallow drilling (200 drill holes (19,755 m) and extensive mapping, geochemistry and geophysics) defined multiple high reward exploration targets across Feni Island Project. This included definition of an inferred mineral resource estimate of **1.46 Moz Au** at the Kabang Prospect.
- Community access agreements in place. Community proactive for mining and employed with the current drill program.
- Young geological setting (<0.5Ma years) with significant geothermal energy potential. The Lihir project utilizes approximately 60 Mw of geothermal power.

Feni Island

Multiple Lihir-Style Au-Cu Targets



- A central caldera complex occurs within a NW-SE (TLTF parallel) trending pull-apart basin with low magnetic response.
- Within the Caldera complex the Kabang, Dome, Saddle and Caldera targets are analogous to the structural and geological setting of the Lihir deposits.
- High reward gold-copper **alkalic-type epithermal** targets including Kabang (current MRE of 1.46 Moz Au) and its surrounding extensions (not drill tested), as well as Dome, Saddle and Caldera prospects, as well as yet to be determined high resolution drone targets (data in processing).
- Magnetic data defines an extensive moderate to high magnetic signature in the southwest typical of a multiphase intrusive complex. **Porphyry-style** targets also appear to occur coincident with intrusive centers including Danmagal prospect.
- In addition, distal low sulphidation epithermal prospects with high grade surface rock chips occur in areas of low magnetic response at Kapkai, Natong, Nifin and Danlam-Bonau.
- Many of the historical holes drilled within the crater complex were shallow vertical holes which did not penetrate post-mineralization cover — these holes were not an effective test of the system.

Feni Island

Significant Copper Assays not included in the Kabang MRE

- Only a small number of historical holes were assayed for copper — yet several holes that were assayed for copper returned significant copper assays over large down-hole intervals.
- Previous drilling by Adyton and explorers prior to Adyton confirmed the presence of near surface gold-copper mineralization and high-grade copper-gold mineralization beneath and proximal to the existing Kabang MRE.
- Copper is not included in the current Kabang MRE of 1.46 Moz Au as most historical holes were not assayed for copper..
- In holes that were gold and copper was assayed, the Au Eq. grade (gold and copper) is up to 56% higher than Au only grades.
- The gold-copper assay results of previous Adyton drilling, which was proximal to the existing MRE, were not included in the MRE despite the long and significant gold-copper intercepts.
- **Inclusion of copper in the next Kabang MRE, plus inclusion of existing Adyton drill holes, is likely to have a very significant positive impact on Au Eq. grade and total Au Eq. resource.**

HOLE ID	From (m)	To (m)	Interval (m)	Au (g/t)	Cu (%)	Au.eq (g/t)	% Difference Au versus Au Eq.
AMD002	0.0	EOH	250.0	0.77	0.17	0.93	21.0
MAD005	52.0	EOH	296.0	0.66	0.14	0.79	20.0
ADK004	70.7	156.1	85.4	0.94	0.57	1.47	56.5
KAD001	3.5	109.7	106.2	0.84	0.29	1.11	32.1
AMD004	6.5	EOH	234.3	0.47	0.11	0.58	22.7
KAD002	46.2	124.0	77.8	1.67	0.06	1.72	3.3
ADK001	1.0	145.8	144.8	0.83	0.08	0.91	9.4
AMD006	19.8	152.3	132.5	0.80	0.02	0.82	2.6
MAD007	74.0	278.0	204.0	0.36	0.13	0.48	34.3
AMD005	72.5	155.0	82.5	0.81	0.09	0.90	10.8
ADK003	55.0	140.0	85.0	0.63	0.03	0.66	4.5
AMD007	75.8	EOH	81.0	0.58	0.04	0.62	7.1
ADK005	86.0	176.0	90.0	0.33	0.11	0.43	30.3
CCR009	100.0	EOH	40.0	0.50	0.24	0.72	44.7
CCR026	62.0	68.0	6.0	1.21	0.01	1.22	1.0

Feni Island

Drilling By Adyton Intercepted High Grade Au-Cu Breccias

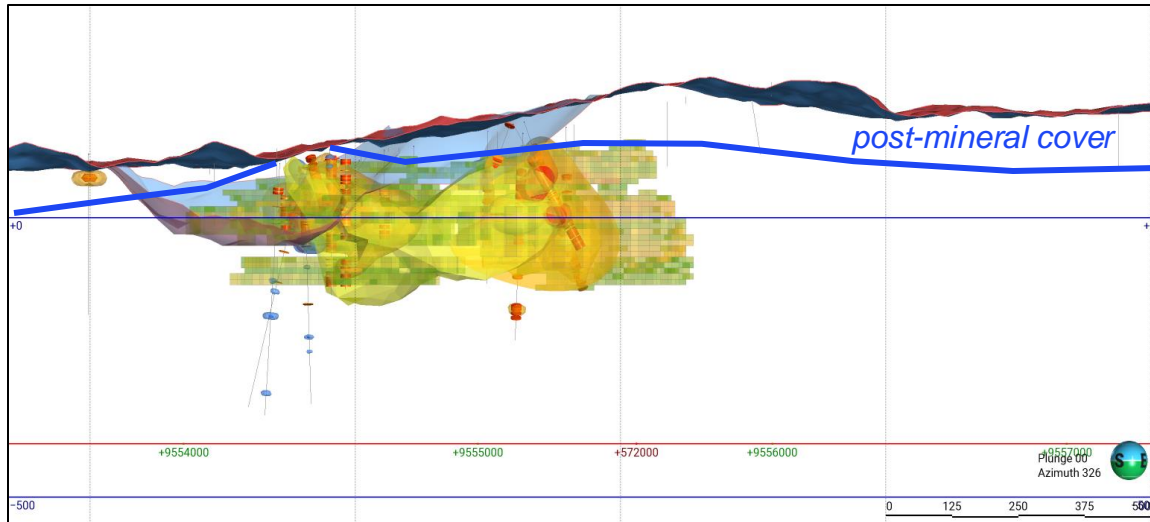


- In addition to the gold-copper intercepts highlighted in the previous slide, holes drilled by Adyton also intercepted deeper zones of very high-grade **hydrothermal breccias** with abundant chalcopyrite. Intercepts included:
 - ADK004: 6.4 m (149.7 to 156.1 m downhole) @ 1.6 g/t Au and 5.1 % Cu
- These high-grade intercepts demonstrate the potential of the Kabang system to host high-grade breccia at depth. The high-grade results are not included in the current Kabang MRE which was based on historical drilling only.
- Historical drilling comprised high-grade shallow vertical holes which did not penetrate post-mineralization cover and did not effectively test the deeper (>150 m) parts of the Kabang mineralized system.
- A number of high grade intercepts beneath the existing Kabang MRE are high reward targets which would significantly impact the MRE.

Feni Island

8000 m of Diamond Drilling with Two Rigs To Start February 2025

- Two diamond drill rigs are at site and have commenced drilling at Kabang. The focus of this program will be:

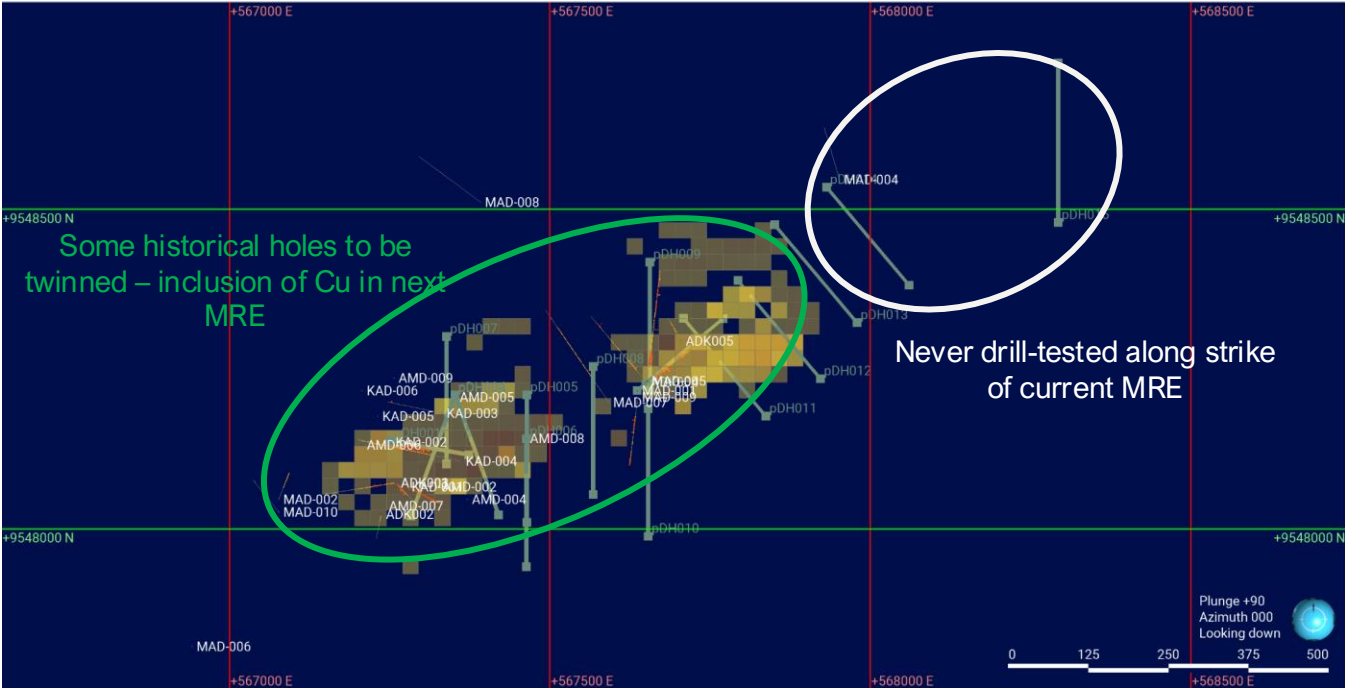


1. A number of historical holes will be twinned in order to provide copper assays for input into an updated MRE. Evidence from Adyton drill holes — which were assayed for gold and copper — indicates inclusion of copper assays in the MRE would positively impact both grade and tonnage of an Au Eq. MRE.
2. Step-out and step-back drill holes will target the strike and depth extensions of mineralization which open in all directions. This includes infill drilling within the extending resource model where historical holes failed to penetrate post-mineralization cover.
3. High grade breccia zones beneath the existing resource are high reward targets. A number of deeper holes (approx. 400 m) will target these zones.

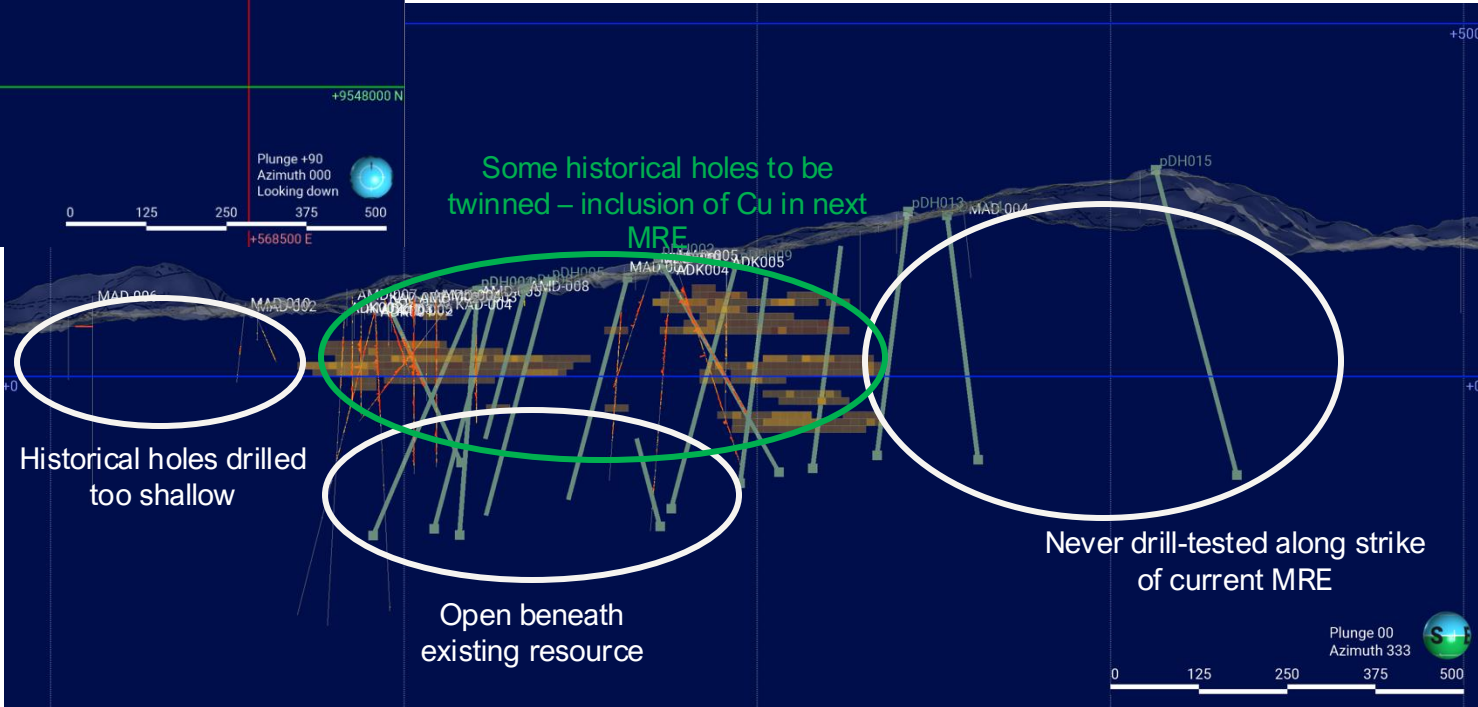
The current 8,000 m drill program is focused on the Kabang Prospect in order to twin select holes and assay for copper from holes previously drilled with no copper assays enabling copper to be included in the future MRE, whilst at the same time targeting open extensions and high-grade zones proximal to the current MRE.

Feni Island

Drilling to Initial Focus on Kabang MRE Area



- The current drill program will focus on untested depth and strike extensions where the MRE remains open.
- A number of holes will twin historical holes in order to assay for copper for input into future MRE's at Kabang.

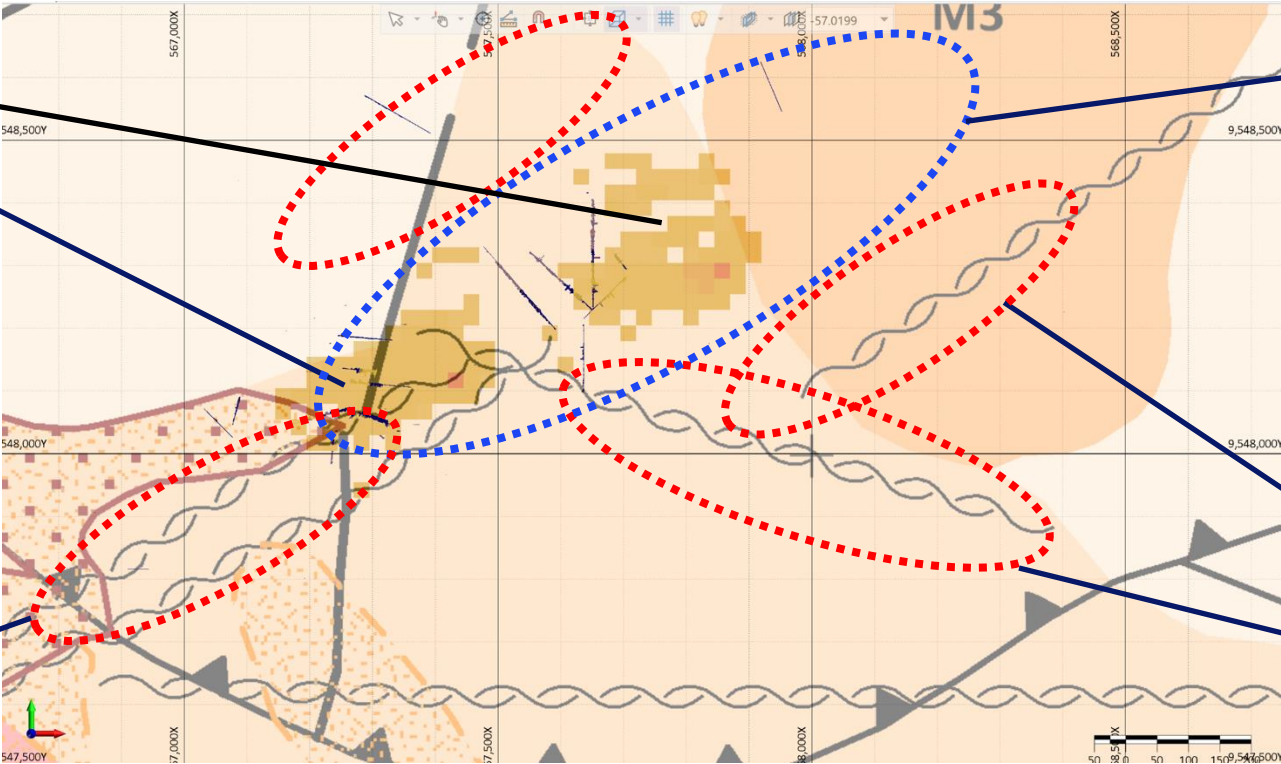


Feni Island

High Priority Structural Targets Proximal To Kabang Never Drill Tested

Kabang Prospect & MRE Block Model

Initial Drilling Along Strike and beneath current Kabang MRE



SW end of MRE Block Model
OPEN

Offset and parallel structure.
UNTESTED TARGETS

Feni Island

Community Engaged and Fully Supportive



Dr Chris Bowden Adyton COO welcomed by Church leader Oscar Robtank during predrilling customary ceremony



Feni community leaders performing pre - drilling customary welcome

Feni Island

Mobilisation for 8000 m drill programme

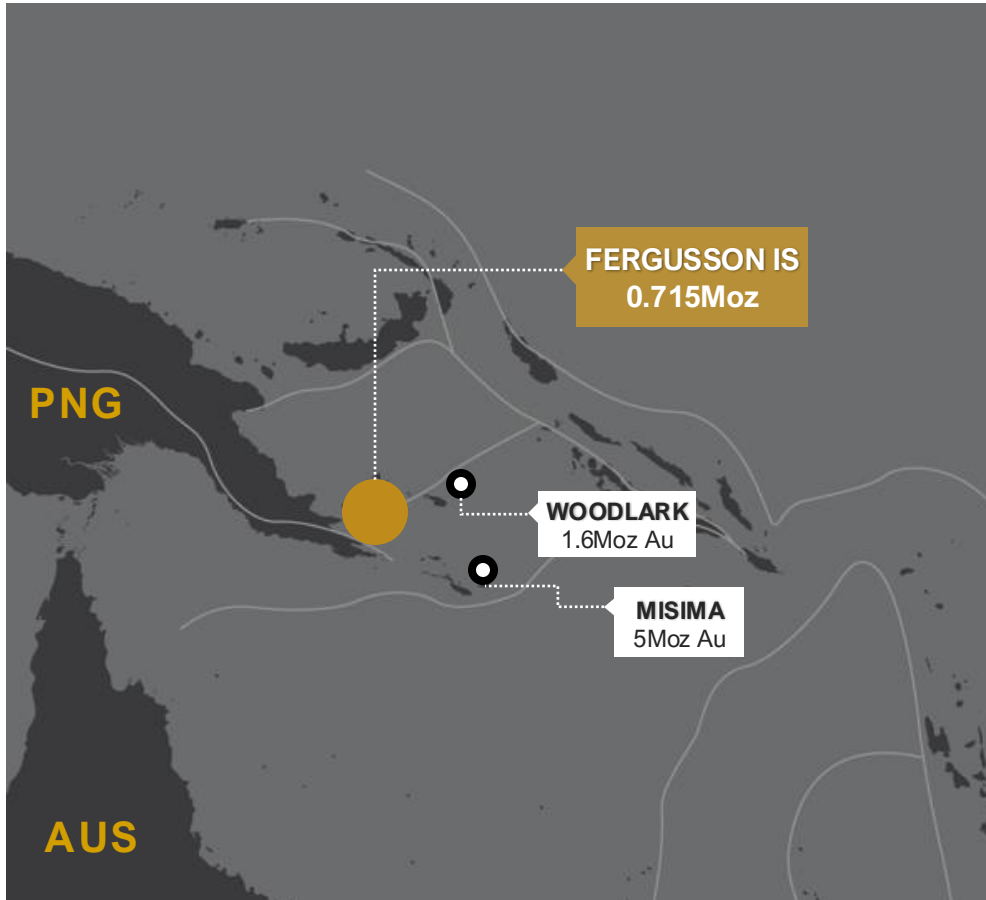


Fully funded for this Drill Program.

First assays expected end March. Updated MRE by end September 2025.

Fergusson Island

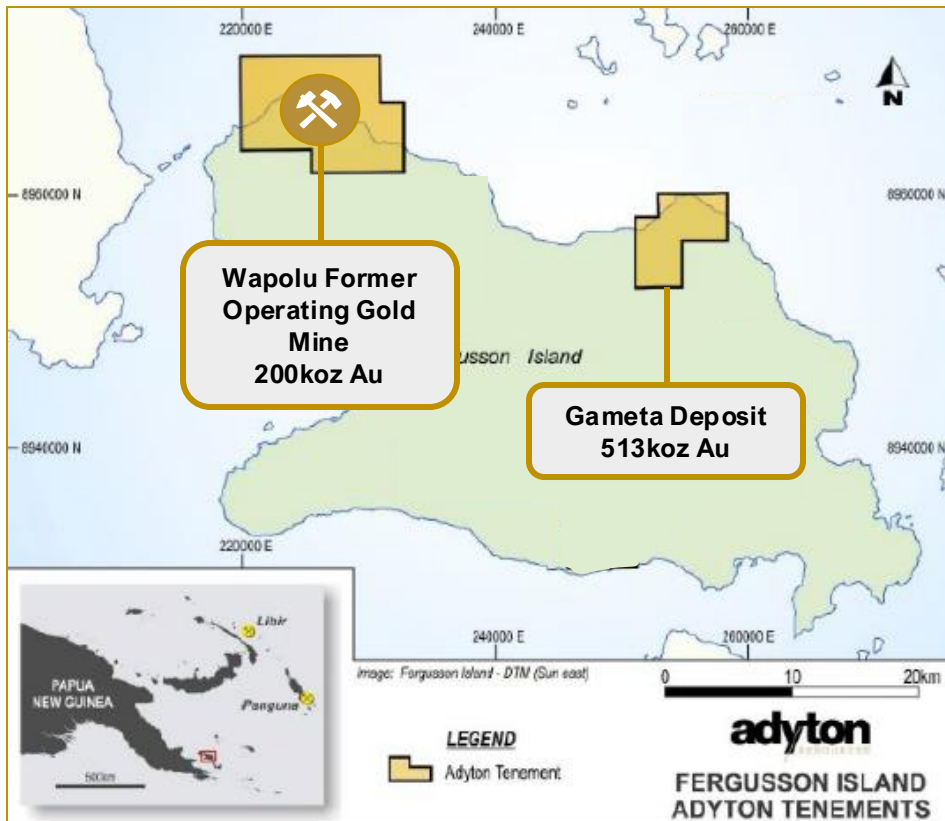
Established Gold Mineral Resource Estimate with Significant Upside



- Located at the western end of the Woodlark Basin, which hosts significant gold mineralization: Misima (**5Moz**), Woodlark (**1.6Moz**), as well as Gameta and Wapolu (**0.715Moz**) on Fergusson Island.
- Epithermal gold mineralization shares many similarities to the Misima epithermal gold deposit, including being fault hosted with plunging high-grade shoots.
- Significant historical work including several drill campaigns allowed for mineral resource estimates, metallurgical studies and completion of feasibility studies at Wapolu and Gameta.
- Wapolu previously operated as a small gold mine and remnants of the original mine infrastructure remain.
- Favorable distance and infrastructure between projects allows for simple dig, float and barge operation.
- Fergusson Island is easily accessible with low-cost barge access. Landholders are supportive of Adytons exploration and potential development plans.

Fergusson Island

Shallow Gold Resource with Focus on Near Term Production

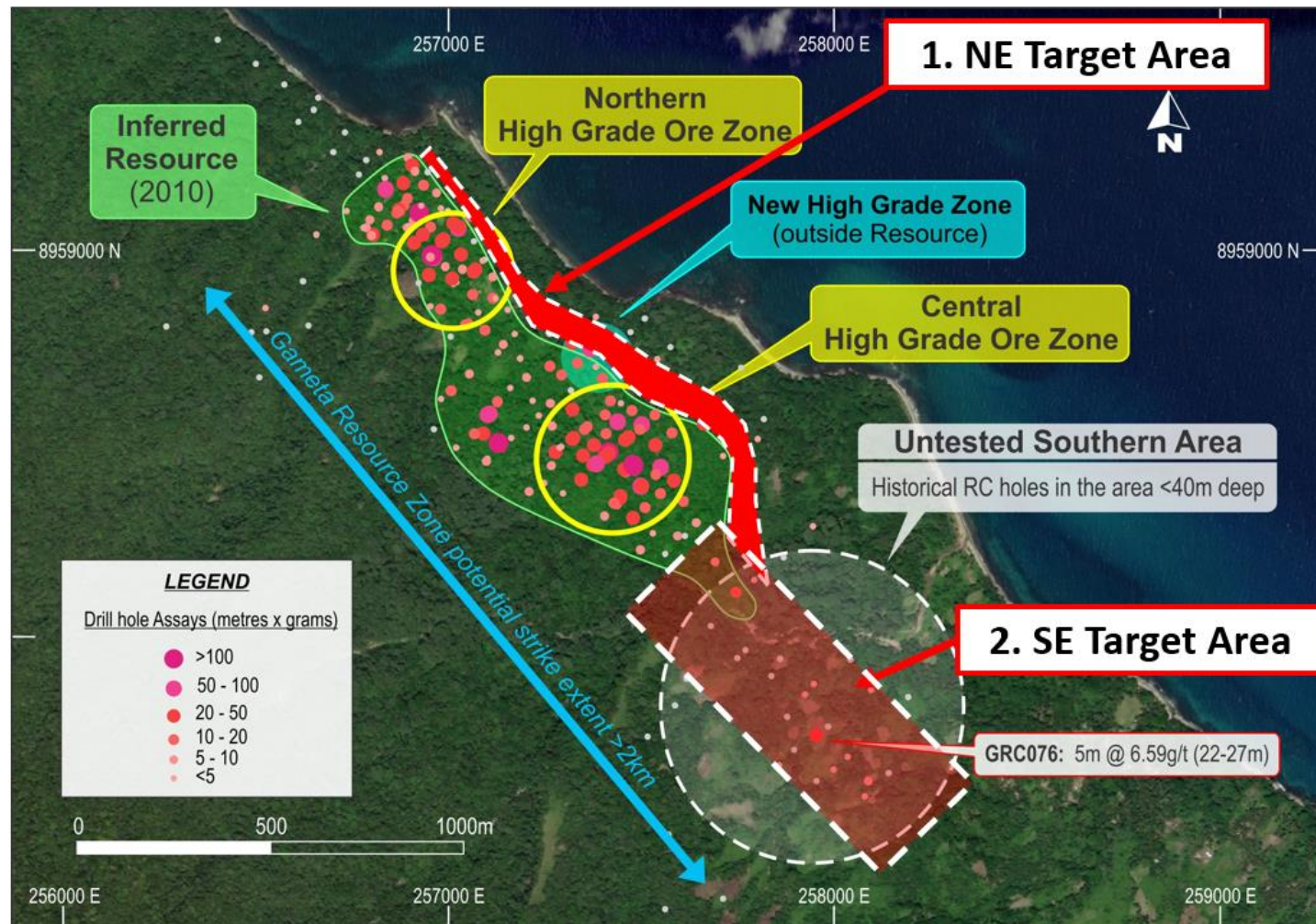


- Focus on restart of mining at **Wapolu** and resource definition and development to mining at **Gameta**
- Resources at Wapolu and Gameta are open at depth, down dip and along strike, providing robust targets for potential resource expansion.
- ADY completed a 38 hole (3400 m) diamond drill program at Gameta in 2021 which defined a number of new exploration targets outside of the existing resource.
- Drilling recommenced at Wapolu in December 2024. The program is funded by JV partner EVIH and is focused on upgrading confidence in the MRE to enable submission of a ML application, permitting and restart of operations.

Fergusson Island

Gameta Gold Deposit MRE and Metallurgy

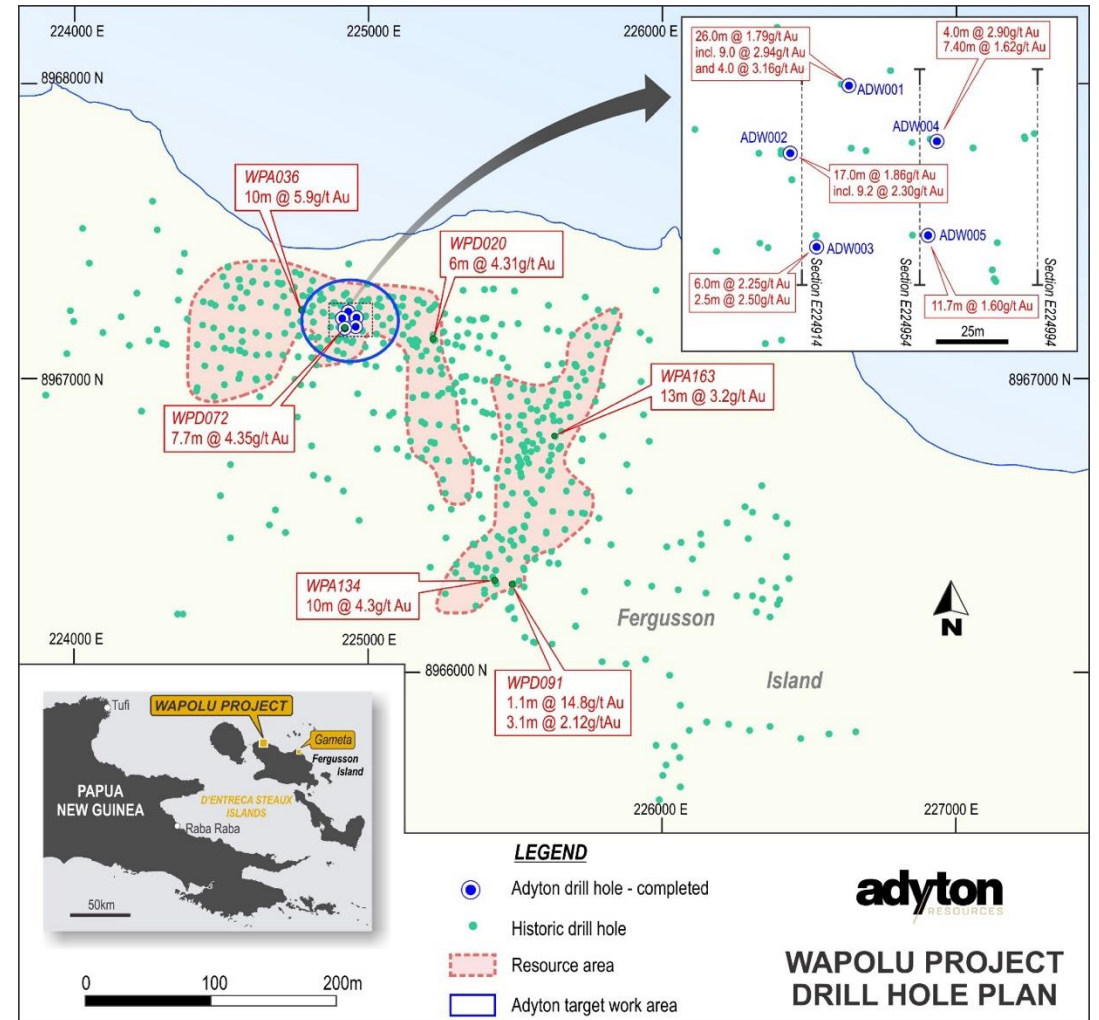
- 30 kms from Wapolu – **potential to combine resources** and execute dig and ship operations
- The Gameta deposit had a current mineral resource estimate 513,000 oz Au, is open in all directions and has significant upside potential.
 - An inferred MRE of 10.5 M tonnes @ 1.01g/t Au for **340,000oz Au**
 - An indicated MRE of 4.0 M tonnes @ 1.33g/t Au for **173,000oz Au**
- Historical exploration and drilling - large number of shallow holes drilled (late 1980's / early 1990's)
- Preliminary unoptimized metallurgy suggest flotation is a viable method of recovery with
 - 86.9% of gold presenting to a concentrate with a grade of 22.3 g/t Au
 - 84.6% of silver presenting to a concentrate with a grade of 32.9 g/t Au.



Fergusson Island

Wapolu Gold Deposit — Gameta Sister Deposit

- The Wapolu deposit has a current inferred mineral resource estimate of **5.8m tonnes @ 1.06 g/t Au for 200,000oz Au**.
- A small scale mine (1995 to 1997) produced >9000 oz but closed due to historically low prices.
- A limited (400 m) diamond drill program by Adyton in 2021 and confirmed near surface high grade gold mineralization with intercepts including:
 - ADW002: 17 m @ 1.86 g/t Au *incl.* 9.2 m @ 2.30 g/t Au from surface;
 - ADW001: 26 m @ 1.79 g/t Au *incl.* 9.0 m @ 2.94 g/t Au from surface.
- The system is open in all directions and there are multiple high reward near surface targets along strike and down dip.



Fergusson Island

Wapolu - Resource Infill and Step-Out Drilling Ongoing



Drill rig set up on hole number 1 at Wapolu

- The current drill program at Wapolu comprises approx. 7000 m of angled diamond drilling
- A number of holes will be drilled as an infill program within the existing MRE to better constrain resource categories.
- Mineralization is open along strike and at depth and drilling will also target these extensions to known mineralization.
- Drilling will also provide samples for metallurgical test work and geotechnical study.
- Adyton aims to complete an updated MRE by end Qtr 3 2025 and then immediately submit ML application.
- The company has commenced steps to apply for ML/EP permits with Mineral Resources Authority team scheduled to visit the site early March 2025

East Vision Investment Holdings (EVIH) JV Gameta/Wapolu Gold Project

- EVIH committed to invest US\$9.5M, with US\$8.5M to fund project feasibility and permitting to shovel ready status and earn a 50% stake in Mayur Exploration PNG Pte Ltd (MRE). Shareholding of MRE once earn in complete will be 50% Adyton and 50% EVIH.
- US\$1M to be paid to the company, 50% (US\$500,000) paid to the Company as a commitment fee, a further US\$500,000 to be paid to the company on completion of undertaking a bulk sample
- EVIH agree to provide shareholder loan (8% interest) to MRE to fund the development of a minimum 2Mtpa ROM project, EVIH to be repaid via a preferential cash sweep
- Expected timeline to achieve shovel ready status - 2 to 2.5 years
- Feasibility and bulk sample planning underway



PNG – Key facts

PNG has a strong track record in developing mineral resource projects



PAPUA NEW GUINEA

- Strong and successful track record of developing world class Mineral Resource projects
- Continued large oil, gas, infrastructure, agriculture and resource investments
- Centralized government with a Westminster system of parliamentary democracy
- Infrastructure continuing to develop with ample services and suppliers
- Strong G to G relationship with Australia



FINANCIALS

- GDP average growth of circa 4% since 2000 with 26% of GDP exclusively from natural resources
- In 2019 a GDP of USD\$24.97 billion was recorded
- Corporate tax rate of 30%
- PNG Mineral Resources Authority and third party royalties – 2% + 0.5% production levy



MINING REGULATIONS

- EL – Exploration lease: Initial term of up to 2 years with renewal increments of 2 years
- SML – Special Mining lease: Large mines up to 40 years with specific renewal provisions
- ML – Mining lease: Initial 20 year term up to 60km² and renewal in 10 year increments
- PNG Government has a one time right upon conversion from EL to ML or SML to purchase up to a 30% interest in project at sunk cost

Corporate Snapshot

Capital Structure

Adyton Resources	TSX.V:ADY 14 February 2025 (CAD)
Shares on Issue	259.9 M
Options*	4.75 M
Share Price	C\$0.16 per share
Market Cap	C\$41.6 M
Cash at Bank	C\$7.0 M

* 4M options expiring 19 April 2026 with an exercise price of C\$0.05
0.75M options expiring 18 February 2028 with an exercise price of C\$0.30

Board and Management



Sinton Spence
Chairman (PNG)

Mr Sinton Spence is a Chartered Accountant based in Port Moresby, Papua New Guinea, and the Principal of Sinton Spence Chartered Accountants, PNG's largest independent accounting firm. In 2006, he was awarded an MBE by the Queen for services to Papua New Guinea commerce and the community. He has had extensive experience in company practice in PNG and is an experienced company director. He has held positions as a director of Sierra Mining and also Shell Oil Exploration and Production PNG Ltd.



Tim Crossley
Managing Director

Mr Tim Crossley has extensive experience as a director and mining executive, having operated some of Australia's largest mining businesses including roles as Deputy CEO of ASX-listed Gloucester Coal, and President and Chief Operating Officer (COO) at BHP Billiton's West Australian Iron Ore business. Tim is also an executive director of Mayur Resources Ltd the largest shareholder in Adyton.



Dr Chris Wilson
Director

Dr Wilson, BSc (Hons), PhD, FAusIMM (CP), FSEG, FGS, is a commercially driven exploration geologist with over 30 years of global experience in area selection and prospect generation, generation of high value mineral exploration targets, and the design and management of large resource definition drilling programs. Dr Wilson has worked in over 80 countries, on most commodities and deposit styles. He has specialist experience with low to intermediate sulphidation epithermal Au-Ag-base metal systems, high sulphidation Au-Cu systems, and porphyry copper-gold systems and associated breccia- and skarn-hosted mineralization.



David Irvine
Non-Executive Director

Mr David Irvine is an experienced corporate strategy and business improvement expert with more than two decades of experience providing innovative solutions to large, complex projects and organizations around the world. David began his professional career in the early 90's as a Mechanical Engineer with BHP where he gained valuable management, logistics, operations and marketing experience, before taking a senior executive role at Dawson Consulting, a specialist management consulting organization.

David is currently the Chief Executive Officer of Brisbane based Siecap Project Management and Advisory Group.



Dr Chris Bowden
Chief Operating Officer

Dr Bowden is a geologist with almost 30 years experience working globally and has been instrumental in discovering and commercializing mineral assets and driving value growth for stakeholders. With expertise in technical leadership, team management, and strategic decision-making, through a variety of technical and corporate roles including executive leadership appointments. Has a strong track record of leading teams across various aspects of the mining life cycle, navigating complex geological environments, leveraging a strong network in the capital markets, with a PhD in Economic Geology, postgraduate finance and economics qualifications, and FAusIMM(CP) and FSEG, Chris brings a unique blend of technical and commercial experience to the table.



Stephen Kelly
CFO & Co Sec (Australia)

Mr Stephen Kelly is an experienced Chartered Accountant with many years overseeing mining companies across the ASX, TSX, LSE markets. He is also Company Secretary to various global mining companies.



Investment Summary



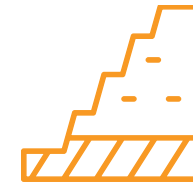
Near-term gold production, from two strategic assets, Wapolu & Gameta drilling commenced in December 2024, plus feasibility, met, and Mining Licence applications.



Strategically located assets – island based in highly prospective address in PNG allows much easier and safer logistics and future operations.



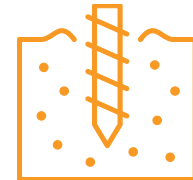
Favourable mining regime in PNG and supportive social license to operate
Transparent, supportive and ready workforce – potential access to geothermal power resources.



Funded through to potential cashflow no immediate need to raise dilutive capital from the market, can potentially self-fund growth organically.



All Mineral Resources are OPEN at all 3 sites. Plus new gold-copper discovery potential exists across all projects including Gameta, Wapolu, and Feni



Copper upside not yet captured
Significant known copper results to be included in the next MRE at Feni, as well as the target for imminent drilling campaign.

Thank you

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Appendix A: Resource Estimates using various cut-off criteria

Gameta – Grade Tonnage Table

Cut-off Criterion (g/t Au)	Indicated Resource			Inferred Resource		
	Tonnes (Mt)	Gold grade (g/t)	Contained Gold (koz)	Tonnes (Mt)	Gold grade (g/t)	Contained Gold (koz)
0.3	4.5	1.24	179	16.9	0.78	423
0.4	4.3	1.29	178	13.1	0.9	379
0.5	4.0	1.33	173	10.5	1.01	340
0.6	3.8	1.39	168	8.5	1.12	305
0.7	3.4	1.46	162	7.0	1.22	274
0.8	3.1	1.54	154	5.8	1.32	245
0.9	2.8	1.63	145	4.8	1.42	219
1.0	2.5	1.71	135	4.0	1.51	195

Wapulu – Grade Tonnage Table

Cut-off Criterion (g/t Au)	Inferred Resource		
	Tonnes (Mt)	Gold grade (g/t)	Contained Gold (koz)
0.3	9.3	0.81	240
0.4	7.3	0.93	220
0.5	5.8	1.06	200
0.6	4.7	1.18	180
0.7	3.8	1.3	160
0.8	3.1	1.42	140
0.9	2.6	1.55	125
1.0	2.1	1.67	115

Feni – Kabang Grade Tonnage Table

Cut-off Criterion (g/t Au)	Inferred Resource		
	Tonnes (Mt)	Gold grade (g/t)	Contained Gold (koz)
0.3	104.2	0.6	2,000
0.4	78.4	0.68	1,710
0.5	60.4	0.75	1,460
0.6	40.9	0.85	1,100
0.7	28.2	0.94	850
0.8	19.9	1.01	650
0.9	11.0	1.14	400
1.0	6.7	1.27	270