

**WORLD CLASS  
GOLD & COPPER FUNDED  
TO PRODUCTION  
2,401,000 oz Au**

**Plus significant copper upside:**

- 85.4 m @ 0.57 Cu) inc. 6.4m @ 5.1% Cu (ADK004)
- 36 m @ 0.46% Cu (KAD001)
- 296 m @ 0.14% Cu inc. 7.2 M @ 0.3% (MAD 005)
- 250 m @ 0.17% Cu inc. 10.2 m @ 0.54% Cu (AMD002)
- 24 m @ 0.51% Cu (FDD003)
- 70.2 m @ 0.21% Cu (FDD004)

**Foundation  
Gold Resource**

**Feni Island**

**1,460,000 oz Au**  
Inferred Mineral Resource\*

**Fergusson Island**

**Gameta**

**175,000 oz Au**  
Indicated Mineral Resource\*  
**340,000 oz Au**  
Inferred Mineral Resource\*

**Wapolu**

**33,000 oz Au**  
Indicated Mineral Resource\*  
**393,000 oz Au**  
Inferred Mineral Resource\*

\* cut-off 0.5g/t

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## Qualified Person

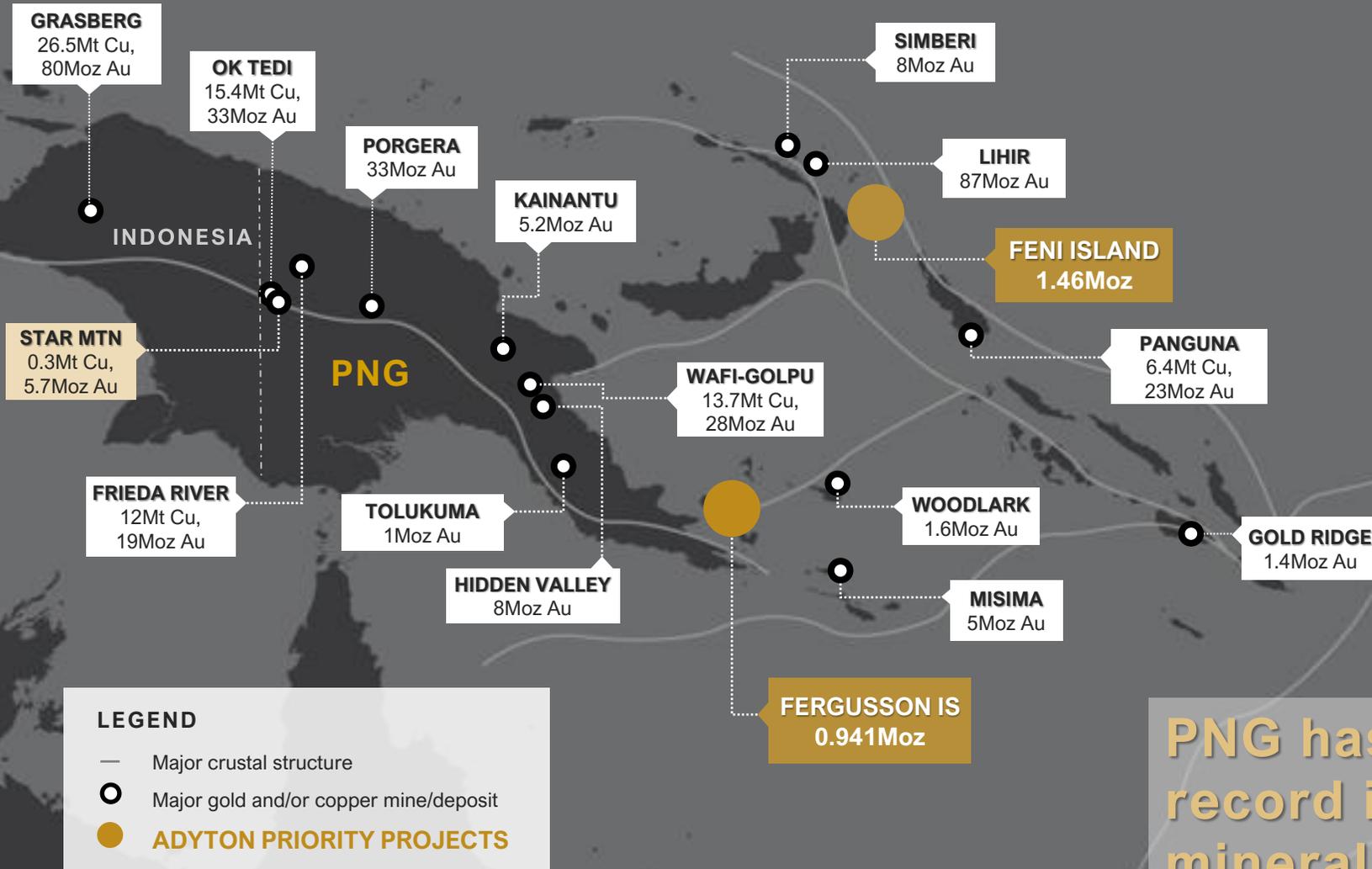
The information in this presentation has been reviewed by Dr Chris Bowden, PhD, GCME, FAusIMM(CP), FSEG, the Chief Operating Officer and Chief Geologist of Adyton, who is a “Qualified Person” as defined by National Instrument 43-101 - Standards of Disclosure for Mineral Projects (“NI 43-101”).

The Feni Island Project currently has a mineral resource prepared in accordance with NI 43-101 dated October 14, 2021. See the NI 43-101 technical report entitled “NI 43-101 Technical Report on the Feni Gold-Copper Property, New Ireland Province, Papua New Guinea” (the “Feni Technical Report”) dated October 14, 2021 and prepared for Adyton Resources by Mark Berry (MAIG), Simon Tear (MIGI PGeo), Matthew White (MAIG) and Andy Thomas (MAIG), each an independent mining consultant and “qualified person” as defined in NI 43-101, available under Adyton’s profile on SEDAR at [www.sedar.com](http://www.sedar.com).

The Fergusson Island Project currently has a mineral resource prepared in accordance with NI 43-101 dated October 14, 2021. See the NI 43-101 technical report entitled “NI 43-101 Technical Report on the Fergusson Gold Property, Milne Bay Province, Papua New Guinea” (the “Fergusson Island Technical Report”) dated October 14, 2021 and prepared for Adyton Resources by Mark Berry (MAIG), Simon Tear (MIGI PGeo), Matthew White (MAIG) and Andy Thomas (MAIG), each an independent mining consultant and “qualified person” as defined in NI 43-101, available under Adyton’s profile on SEDAR at [www.sedar.com](http://www.sedar.com)

# Papua New Guinea

One of the world's best mining addresses



PNG has a strong track record in developing mineral resource projects

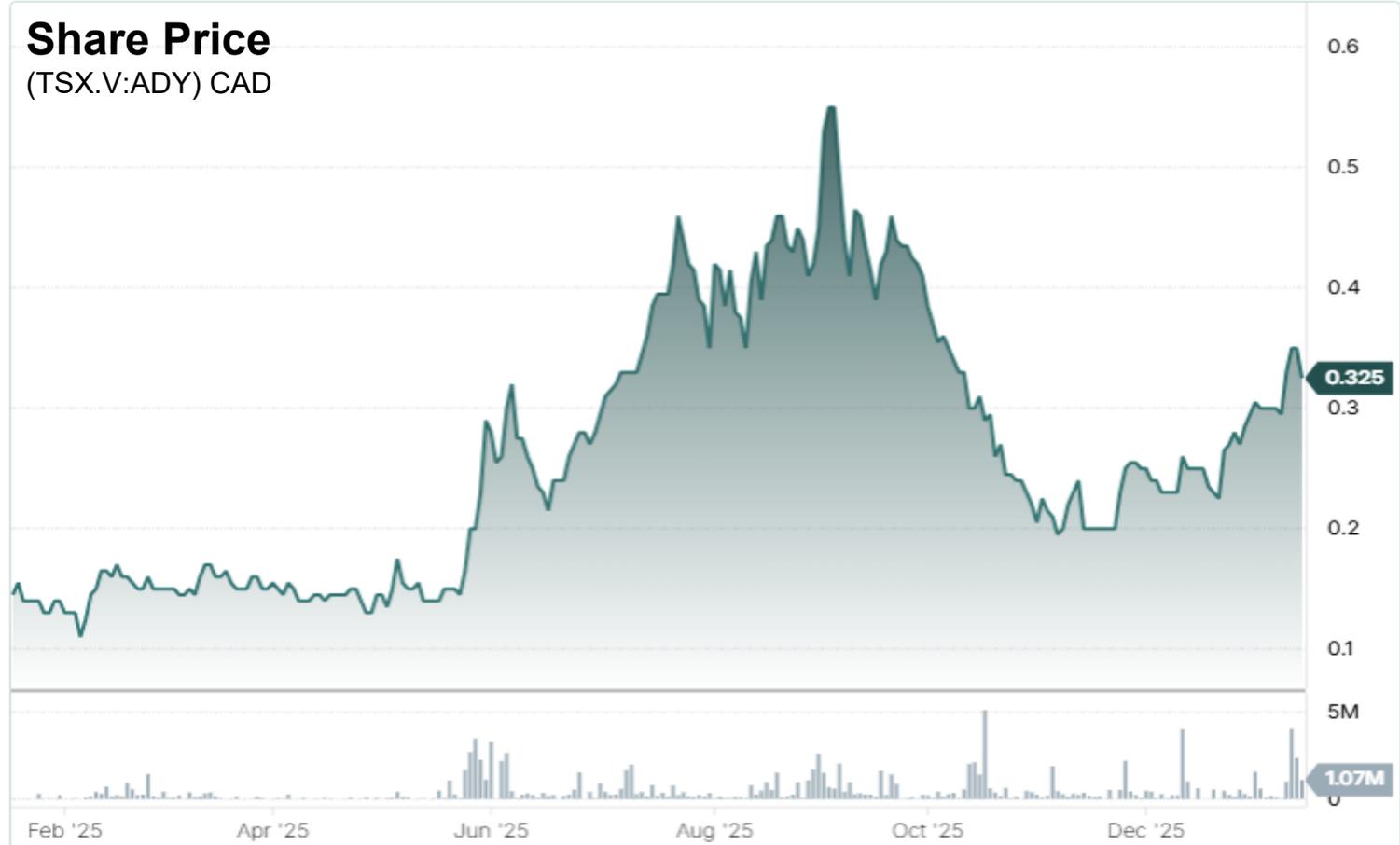
AUSTRALIA

# Corporate Snapshot

## Capital Structure

Adyton Resources	As of 15 Jan 2026
Shares on Issue	311.0 M
Options/Warrants/RSU's	50.6 M
Share Price	C\$0.325 per share
Market Cap	C\$101.1M
Cash at Bank	C\$17.9 M

## Share Price (TSX.V:ADY) CAD



# Corporate Snapshot

## Board and Management



**Sinton Spence**  
**Chairman (PNG)**

Principal of Sinton Spence Chartered Accountants, PNG's largest independent accounting firm.



**Tim Crossley**  
**Managing Director & CEO**  
**(Australia)**

Former Deputy CEO of ASX-listed Gloucester Coal, and President and Chief Operating Officer (COO) at BHP Billiton's West Australian Iron Ore business.



**David Irvine**  
**Non-Executive Director**  
**(Australia)**

Chief Executive Officer of Brisbane based Siecap Project Management and Advisory Group.



**Dr Chris Bowden**  
**Chief Operating Officer**

Former Exploration & General Manager ASCOM Precious Metals Mining (Ethiopia), Exploration Manager Southern Gold Ltd. (South Korea), Senior Geologist of Friedland/Ivanhoe Mines and recently Chief Geologist Megado Minerals Pty Ltd.



**Michael Gray**  
**Non-Executive Director**  
**(Canada)**

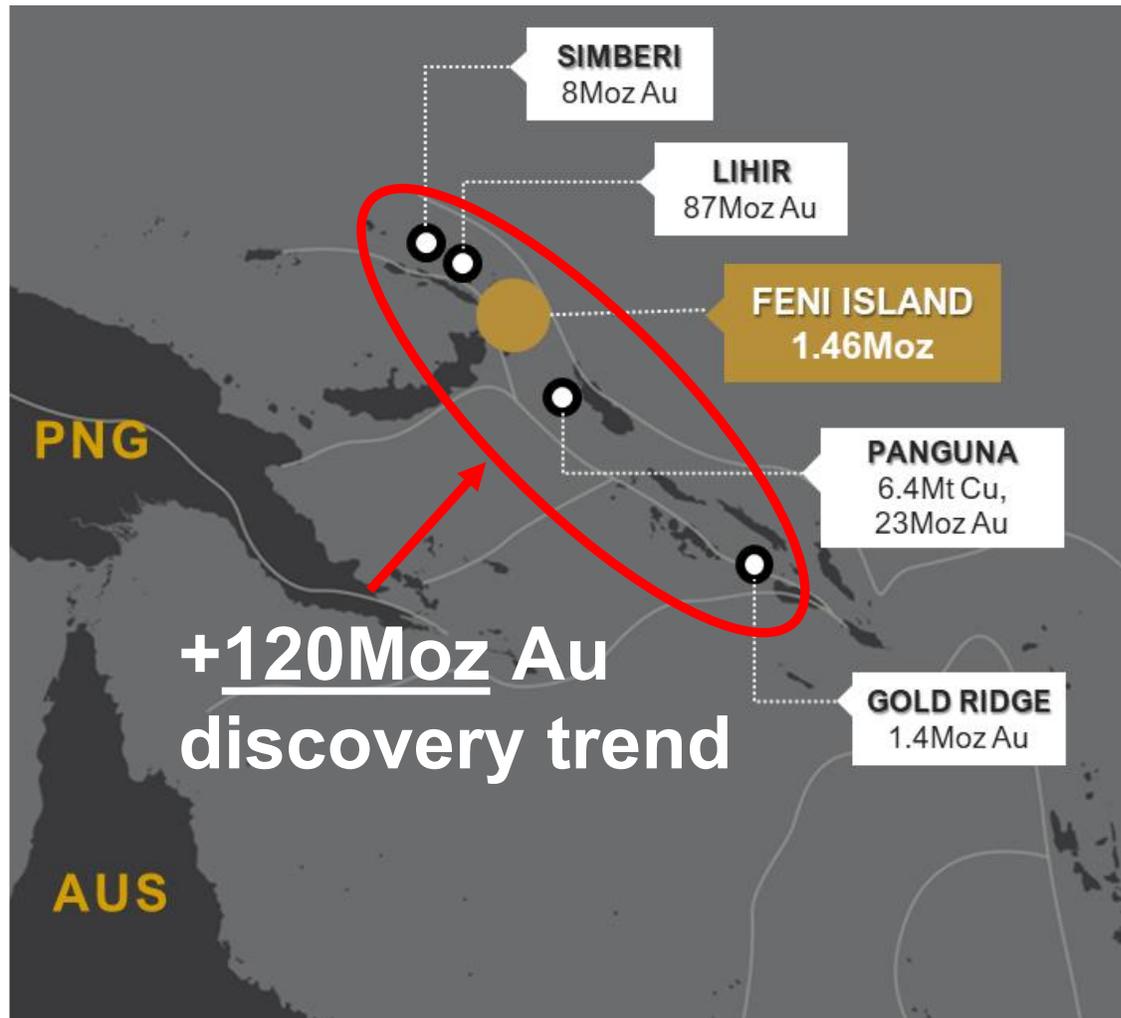
Co-Founder of Agentis Capital Mining Partners.



**Chirag Patel**  
**CFO & Co Sec (Canada)**

Chartered Professional Accountant (CPA) and former PwC Audit & Assurance.

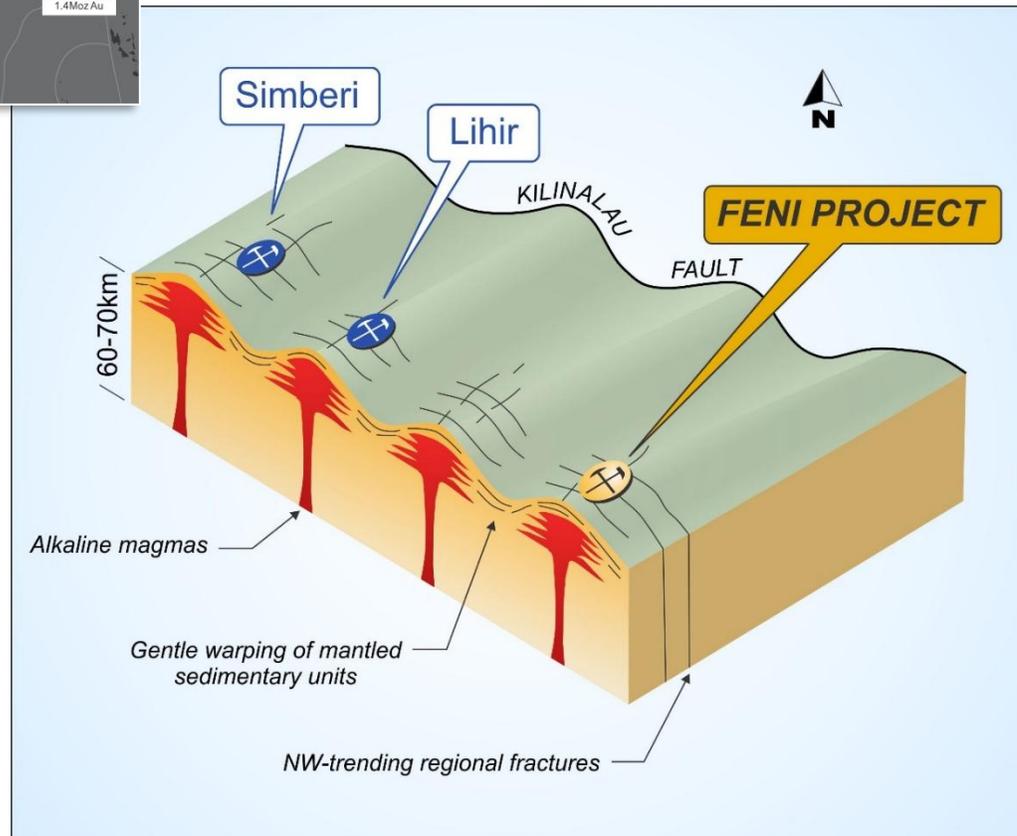
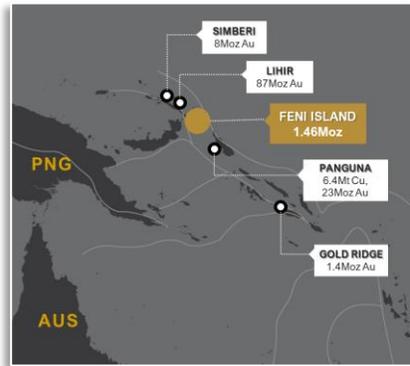
# WHY ADYTON?



1. **Feni is a Multi-million-ounce potential opportunity**, 100% interest, whole of island land position with significant Cu (not included in MRE)
2. **Location**: within the **>120Moz Au Lihir Island Chain** that includes the developed mines of Simberi, Lihir and Panguna – three giant Au+/- Cu deposits
3. **PNG expertise** with proven ore finding team
4. **Well-financed** with C\$20m plus in working capital, 100% for Feni Project. **Fergusson JV 100% funding through to production.**
5. **Drilling** underway since March 2025
6. **Island locations**: ease of access, landowner support
7. **Significant dislocation** between current share price and health/prospects of the Company

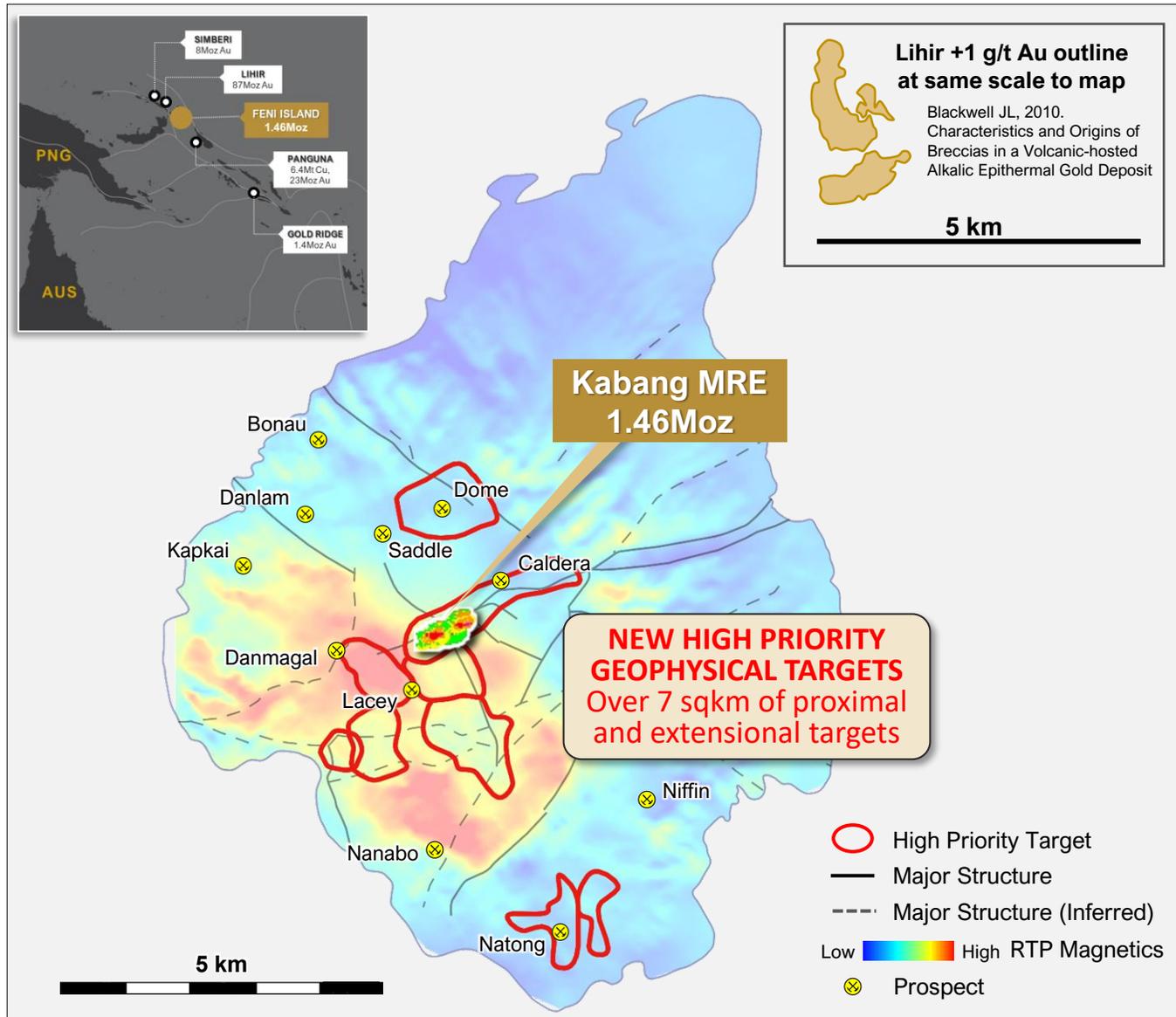
**Feni has the haul marks of the style of projects the majors are looking for**

# Feni Island - Shares many similarities with Lihir Gold Deposit



- Within the gold prolific **>120Moz Lihir Island Chain**
- Similar host rock geology and age (ca. 0.5Ma)
- Similar mineralization styles:
  - > early porphyry-style
  - > **alkalic-epithermal bx/vn Au+/-Cu**
  - > late-stage maar/diatreme bx
- Both hosted within geothermally active extinct volcanos
- The key point of difference being Feni's mineralization is buried

# Feni Island - Multiple Lihir-Style Au-Cu Targets

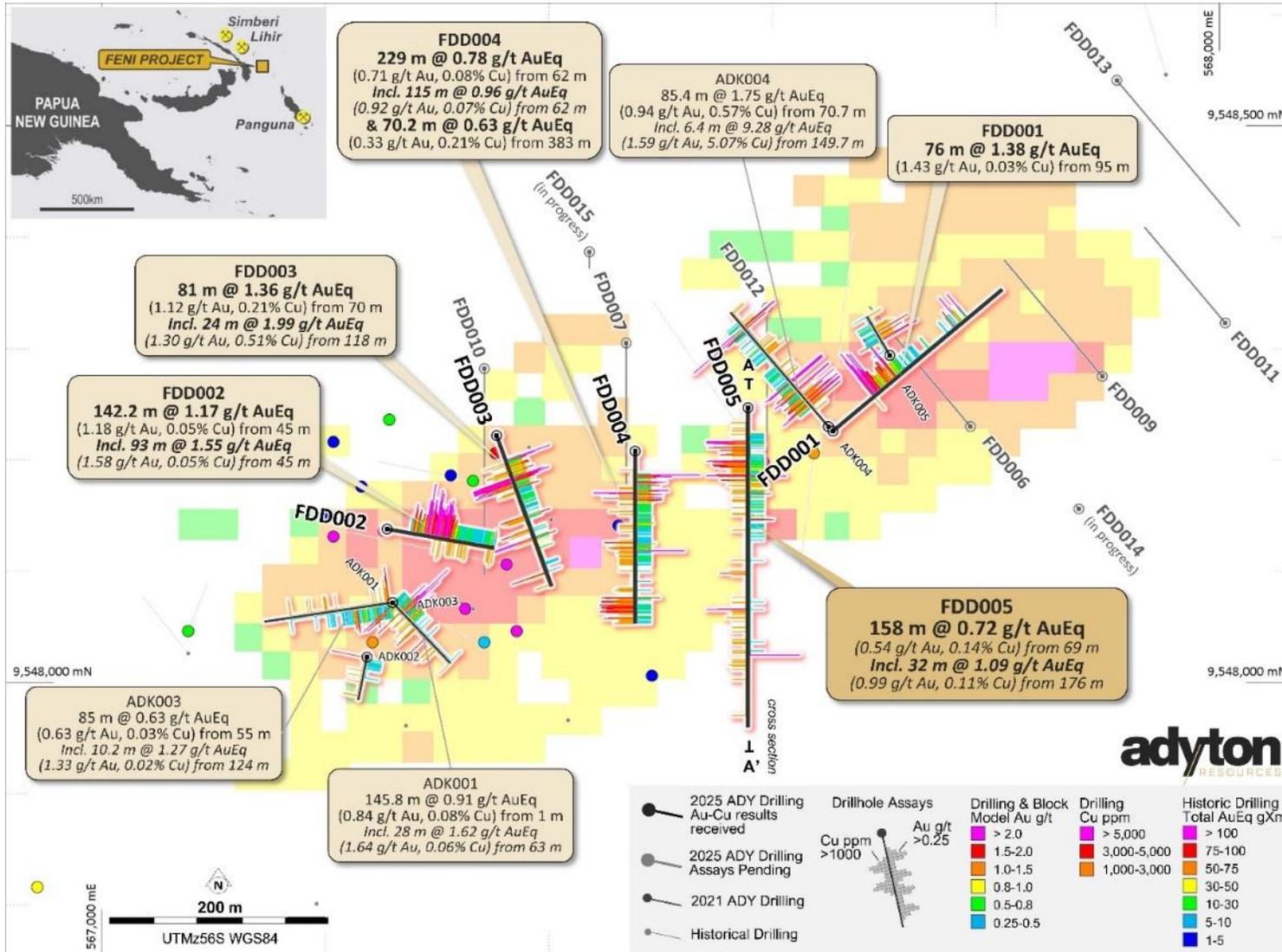


- Geophysics has identified several high-priority targets in addition to the existing Kabang Resource and current drilling focus area
- Significant upside scale exists with potential to fit multiple Lihir-sized ore bodies on Feni

## In more detail:

- A central caldera complex occurs within a NW-SE (Lihir Island Chain parallel) trending pull-apart basin with low magnetic response.
- Within the caldera complex the Kabang, Dome, Saddle and Caldera targets are analogous to the structural and geological setting of the Lihir deposits.
- High reward gold-copper **alkalic-type epithermal** targets including Kabang (current MRE of 1.46 Moz Au) and its surrounding extensions (not drill tested), as well as Dome, Saddle and Caldera prospects, as well as high resolution drone targets.
- Magnetic data defines an extensive moderate to high magnetic signature in the southwest typical of a multiphase intrusive complex. **Porphyry-style** targets also appear to occur coincident with intrusive centers including Danmagal prospect.
- In addition, distal low sulphidation epithermal prospects with high grade surface rock chips occur in areas of low magnetic response at Kapkai, Natong, Niffin and Danlam-Bonau.

# Feni Island - Drill Targets: Immediate and Forward Focus Catalysts



## Short Term:

- Kabang Resource Upgrades
- ❑ “Gaps” within the historical block model
- ❑ Along strike extensions: “NE”, “SW”, “NW”
- ❑ At depth targets

## Medium Term:

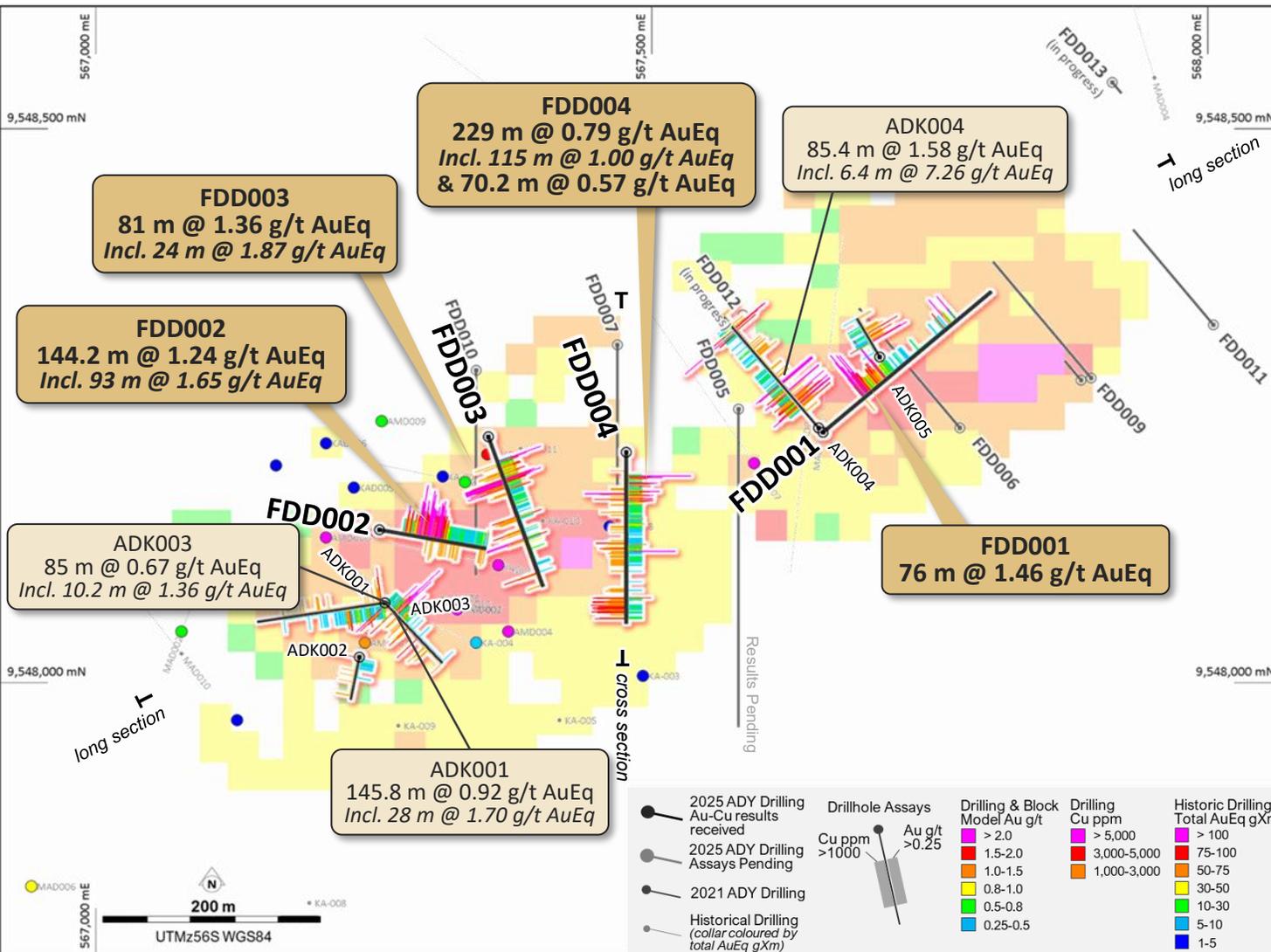
- Kabang Resource Expansion
- ❑ As develop better understanding of controls to Au+Cu mineralization at Kabang, expand the near-MRE drill targeting

## Longer-Term:

- New Discovery Targets
- ❑ Rest of Feni Island prospects and targets

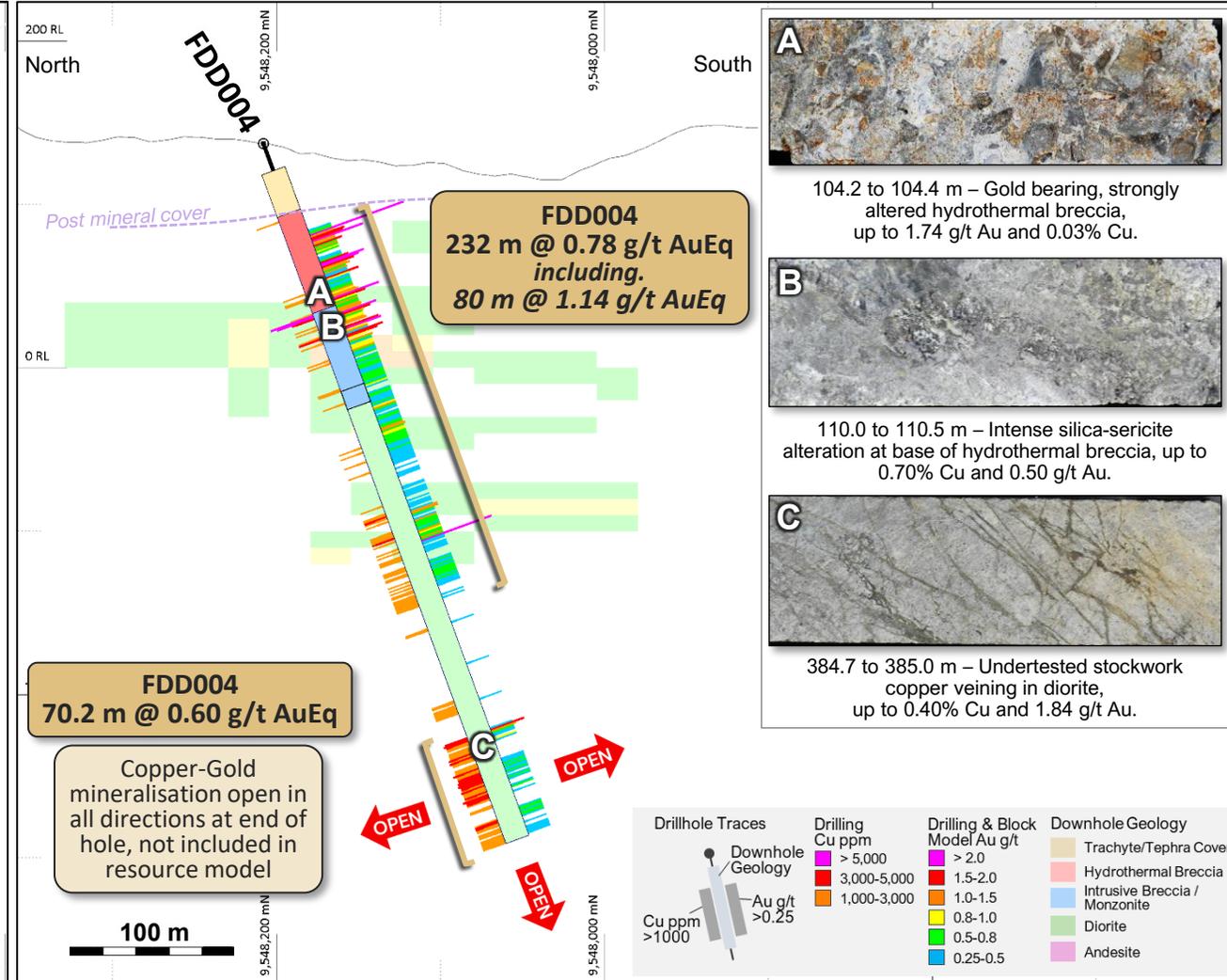
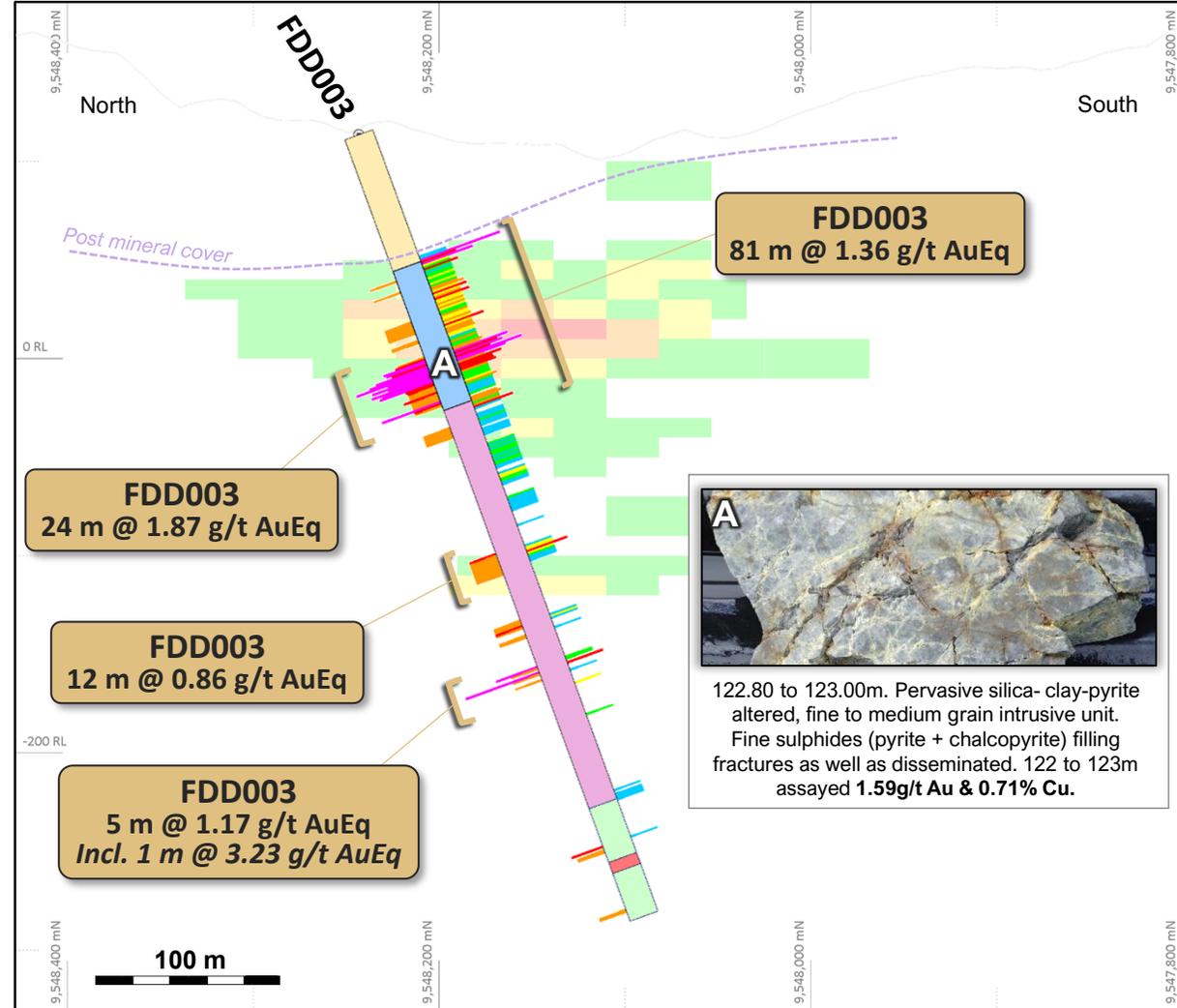
# Feni Island - Drill Results from Adyton's 2021 (ADK) and 2025 (FDD) Drilling

- In 2021 Adyton completed a successful 4-hole program (ADK) series holes, all holes intersecting significant and long intercepts of Au.
- In addition to Au, ADK004 was of particular copper interest having intersected **6.4m @ 5.1% Cu** within a broader **85m @ 0.57% Cu** interval.
- FDD series holes are drilled and assay results received (and pending) in Adyton's current and ongoing 2025/2026 drill program.
- The current 1.46 Moz Au MRE does not include any of the Adyton ADK or FDD series of drill holes or Cu.

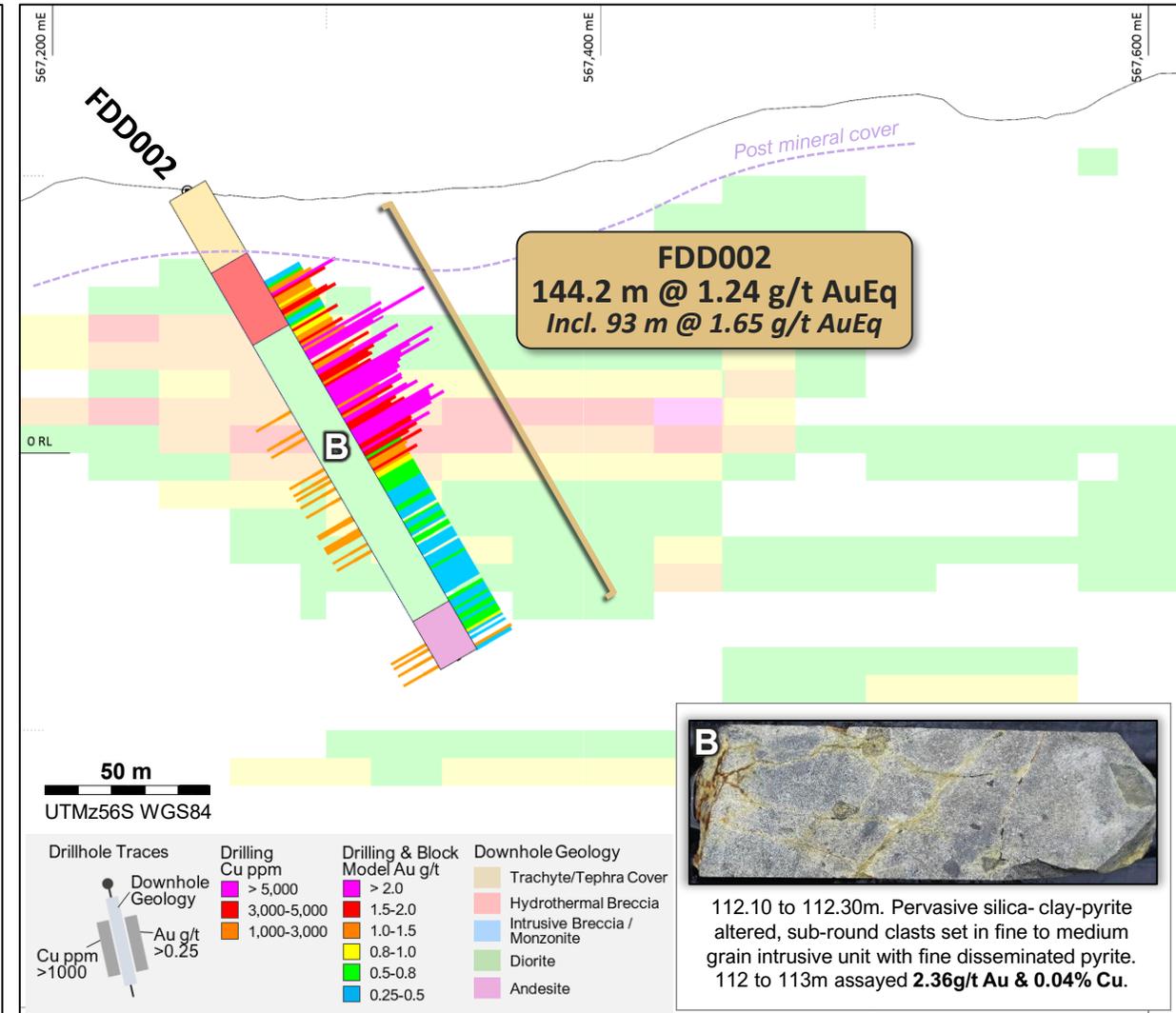
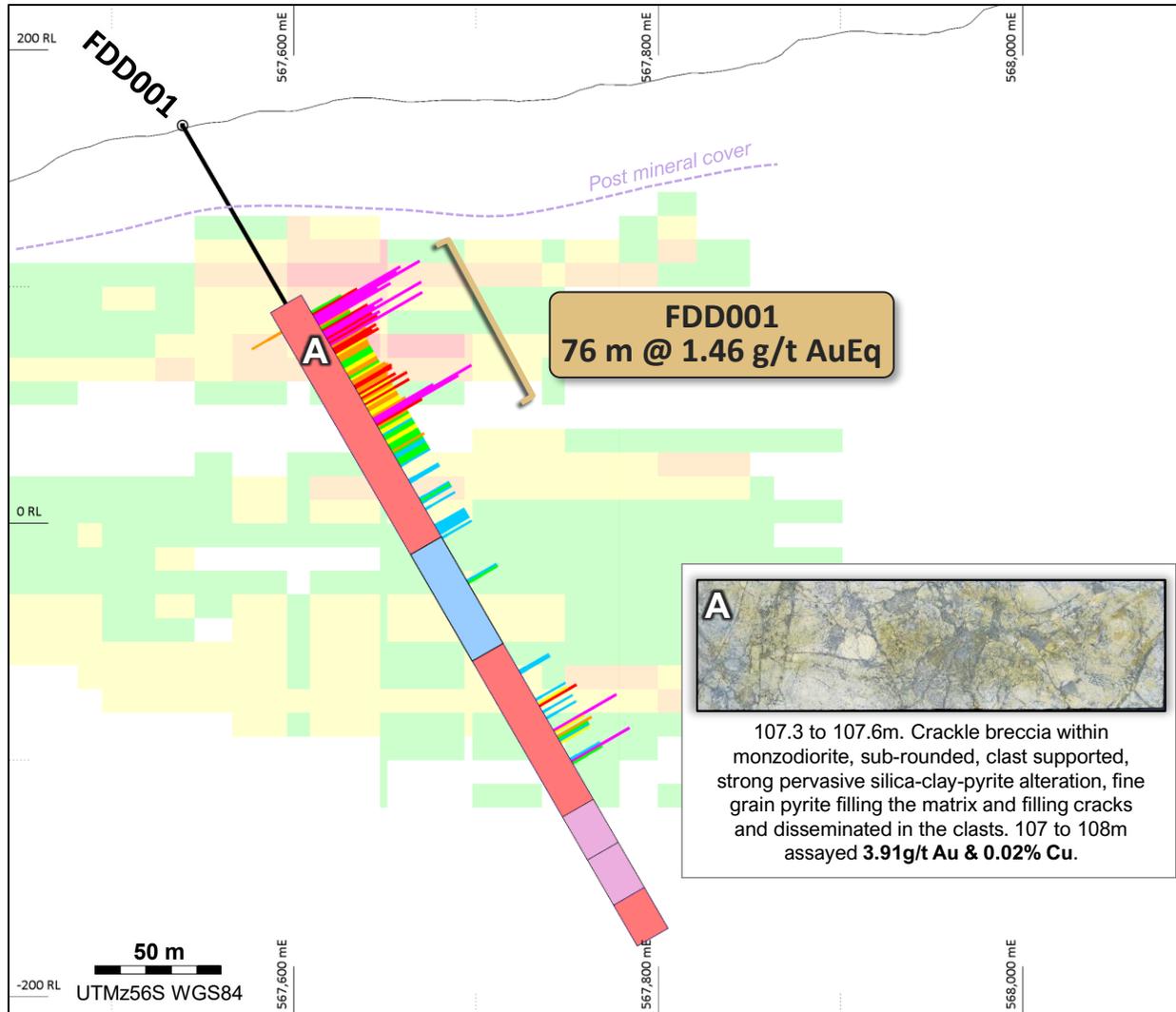




# Feni Island - High Grade Au-Cu Breccias with consistent >100gxm Au.Eq



# Feni Island - High Grade Au-Cu Breccias with consistent >100gxm Au.Eq



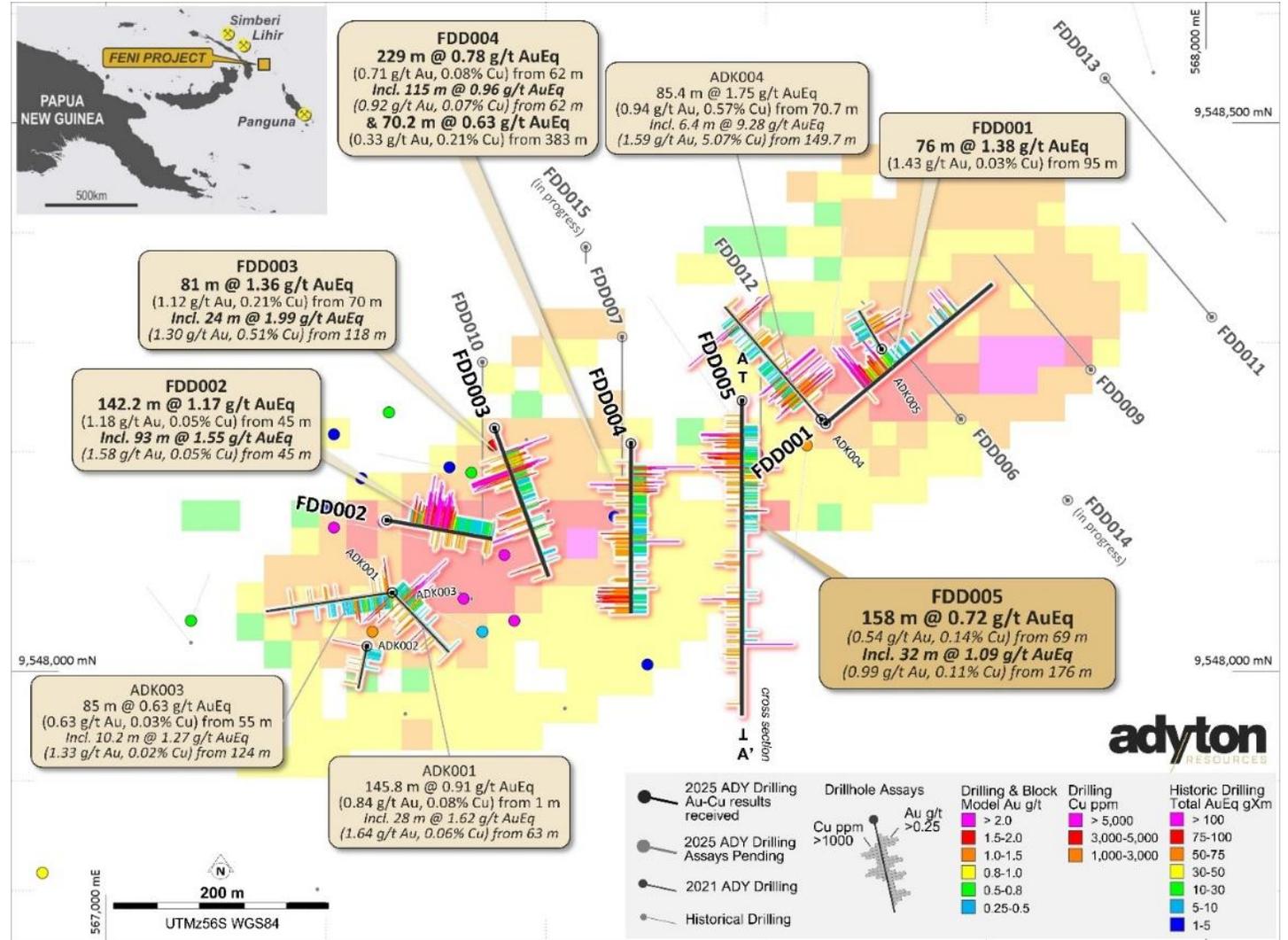
# Feni Island - 2025 Drill Program Status (as of 14<sup>th</sup> Oct 2025)

## SIGNIFICANT INTERCEPTS

HOLE ID	FROM (m)	INTERVAL (m)	GOLD (Au g/t)	COPPER (Cu %)	GOLD EQUIV. (Au.eq g/t)	GRAM METRE Au.eq (g.m)
FDD001	95	76	1.43	0.03	1.46	111.0
FDD002	45	144.2	1.18	0.05	1.24	178.8
inc.	45	93	1.58	0.05	1.65	153.5
FDD003	70	81	1.12	0.21	1.36	109.8
inc.	118	24	1.30	0.51	1.87	44.9
and	223	12	0.61	0.23	0.86	10.3
and	284	5	0.63	0.49	1.17	5.8
inc.	287	1	1.64	1.42	3.23	3.2
FDD004	62	229	0.71	0.08	0.79	181.3
inc.	62	115	0.92	0.07	1.00	115
and	383	70.2	0.33	0.21	0.57	39.8

## DRILLING PROGRESS

HOLE ID	EASTING	NORTHING	RL	DIP	AZI	DEPTH	STATUS
FDD001	567,648	9,548,228	156	-60	50	396.0	Completed
FDD002	567,245	9,548,135	91	-60	100	195.4	Completed
FDD003	567,348	9,548,221	105	-70	160	421.7	Completed
FDD004	567,469	9,548,209	126	-70	180	453.2	Completed
FDD005	567,571	9,548,247	136	-70	180	839.6	Completed
FDD006	567,782	9,548,230	184	-70	320	412.6	Completed
FDD007	567,469	9,548,305	111	-70	180	468.2	Completed
FDD008	567,886	9,548,273	193	-70	320	67.9	Abandoned
FDD009	567,895	9,548,275	199	-70	320	401.2	Completed
FDD010	567,342	9,548,282	108	-70	180	541.2	Completed
FDD011	568,005	9,548,323	211	-70	320	328.9	Completed
FDD012	567,582	9,548,332	138	-70	180	95.9	Drilling
FDD013	567,914	9,548,542	210	-70	140	38.1	Drilling
<b>TOTAL (m)</b>						<b>4,659.9</b>	

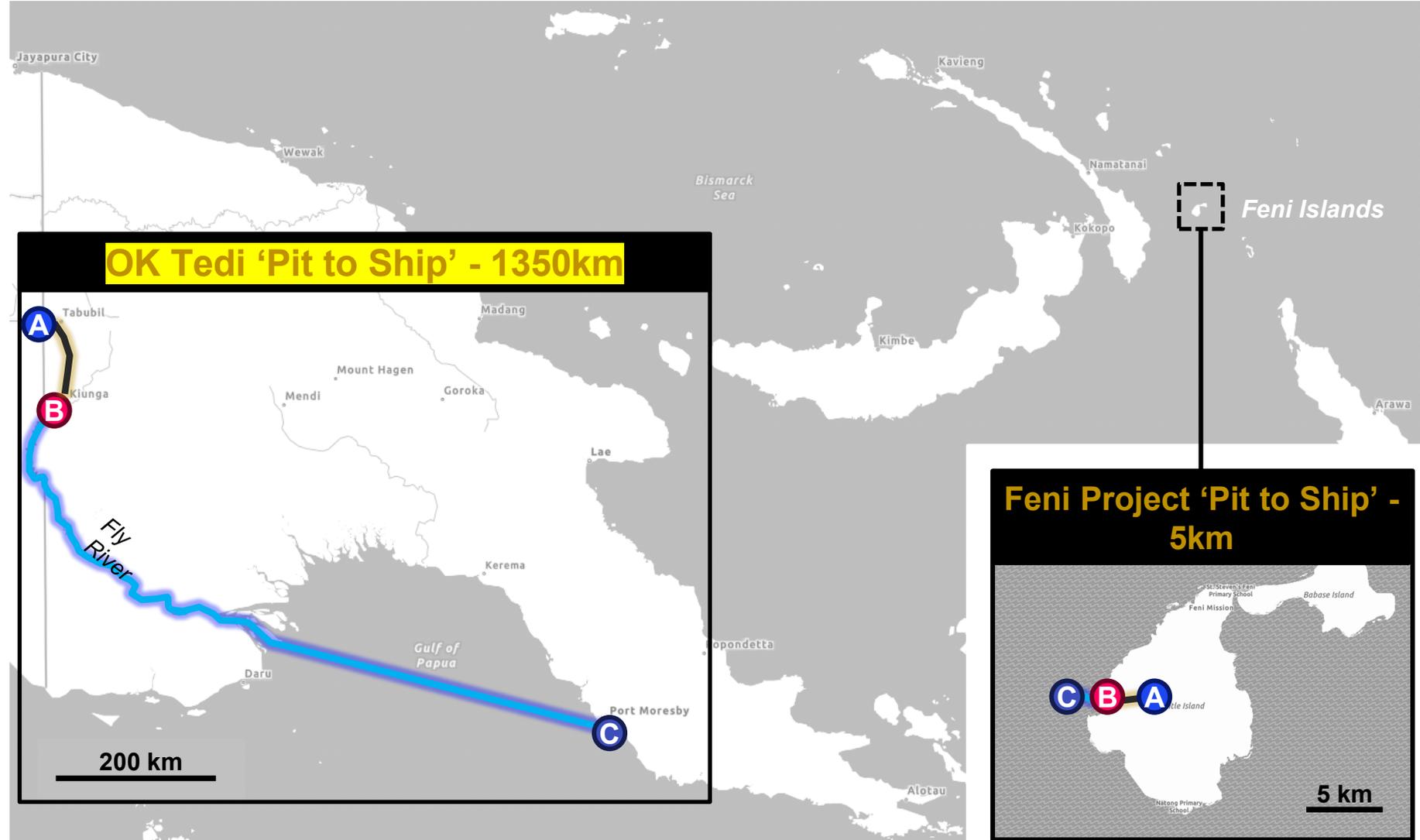


# Feni Island - Significant Copper Assays not included in the Kabang MRE

- Only a small number of historical holes were assayed for copper — yet several holes that were assayed for copper returned significant copper assays over large down-hole intervals.
- Previous drilling by Adyton and explorers prior to Adyton confirmed the presence of near surface gold-copper mineralization and high-grade copper-gold mineralization beneath and proximal to the existing Kabang MRE.
- Copper is not included in the current Kabang MRE of 1.46 Moz Au as most historical holes were not assayed for copper.
- In holes that were gold and copper was assayed, the Au Eq. grade (gold and copper) is up to 56% higher than Au only grades.
- The gold-copper assay results of previous Adyton drilling, which was proximal to the existing MRE, were not included in the MRE despite the long and significant gold-copper intercepts.
- **Inclusion of copper in the next Kabang MRE, plus inclusion of existing Adyton drill holes, is likely to have a very significant positive impact on Au Eq. grade and total Au Eq. resource.**

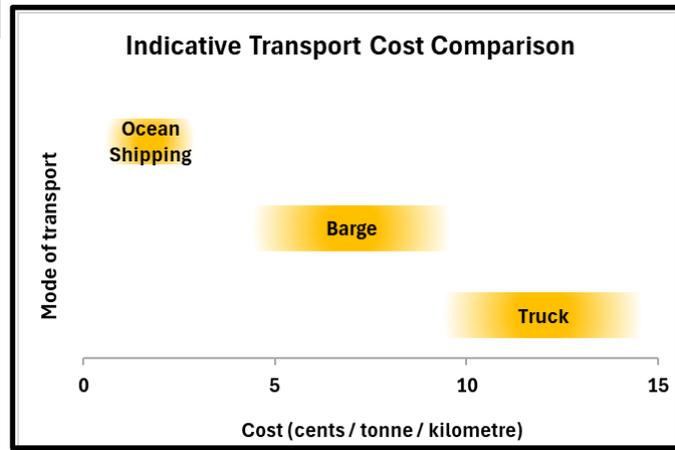
HOLE ID	From (m)	To (m)	Interval (m)	Au (g/t)	Cu (%)	Au.eq (g/t)	% Difference Au versus Au Eq.
AMD002	0.0	EOH	250.0	0.77	0.17	0.93	21.0
MAD005	52.0	EOH	296.0	0.66	0.14	0.79	20.0
ADK004	70.7	156.1	85.4	0.94	0.57	1.47	56.5
KAD001	3.5	109.7	106.2	0.84	0.29	1.11	32.1
AMD004	6.5	EOH	234.3	0.47	0.11	0.58	22.7
KAD002	46.2	124.0	77.8	1.67	0.06	1.72	3.3
ADK001	1.0	145.8	144.8	0.83	0.08	0.91	9.4
AMD006	19.8	152.3	132.5	0.80	0.02	0.82	2.6
MAD007	74.0	278.0	204.0	0.36	0.13	0.48	34.3
AMD005	72.5	155.0	82.5	0.81	0.09	0.90	10.8
ADK003	55.0	140.0	85.0	0.63	0.03	0.66	4.5
AMD007	75.8	EOH	81.0	0.58	0.04	0.62	7.1
ADK005	86.0	176.0	90.0	0.33	0.11	0.43	30.3
CCR009	100.0	EOH	40.0	0.50	0.24	0.72	44.7
CCR026	62.0	68.0	6.0	1.21	0.01	1.22	1.0

# Feni Island - Island vs Highland Location



**Product Transport Route:**

- A** Mine ('Pit')
- Overland transport**
- B** Transfer to barge
- Barge transport**
- C** Transfer to export vessel (Ocean Shipping)



# Feni Island - Mobilisation for drill programme



# Feni Island

## Community Engaged and Fully Supportive

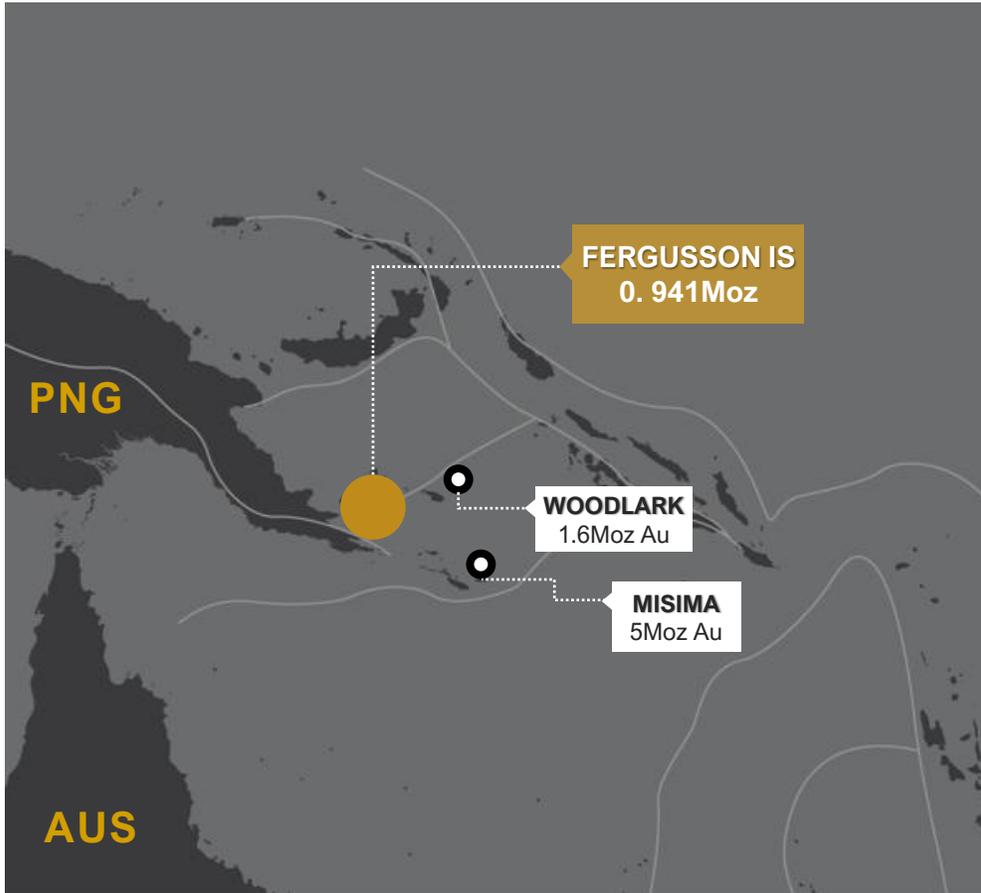


Dr Chris Bowden Adyton COO welcomed by Church leader Oscar Robtank during predrilling customary ceremony



Feni community leaders performing pre - drilling customary welcome

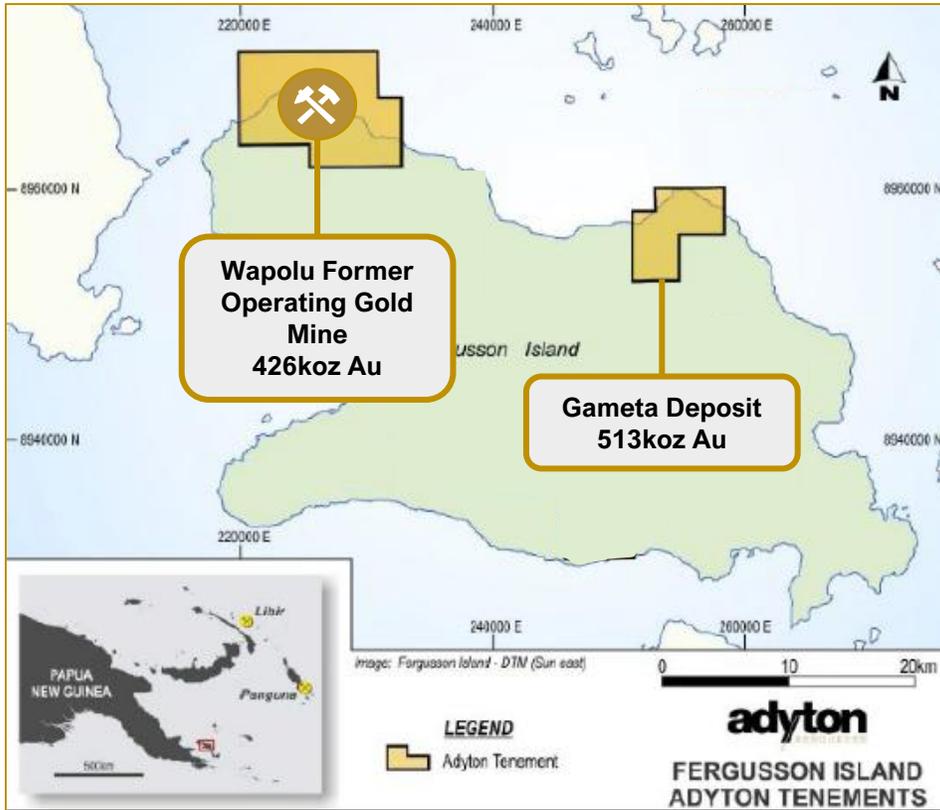
# Fergusson Island - Two advanced exploration assets



- Located at the western end of the Woodlark Basin, which hosts significant gold mineralization: Misima (**5Moz**), Woodlark (**1.6Moz**), as well as Gameta and Wapolu (**0.715Moz**) on Fergusson Island.
- Epithermal gold mineralization shares many similarities to the Misima epithermal gold deposit, including being fault hosted with plunging high-grade shoots.
- Significant historical work including several drill campaigns allowed for mineral resource estimates, metallurgical studies and completion of feasibility studies at Wapolu and Gameta.
- Wapolu previously operated as a small gold mine and remnants of the original mine infrastructure remain.
- Favorable distance and infrastructure between projects allows for simple dig, float and barge operation.
- Fergusson Island is easily accessible with low-cost barge access. Landholders are supportive of Adytons exploration and potential development plans.

# Fergusson Island

## Shallow Gold Resource with Focus on Near Term Production

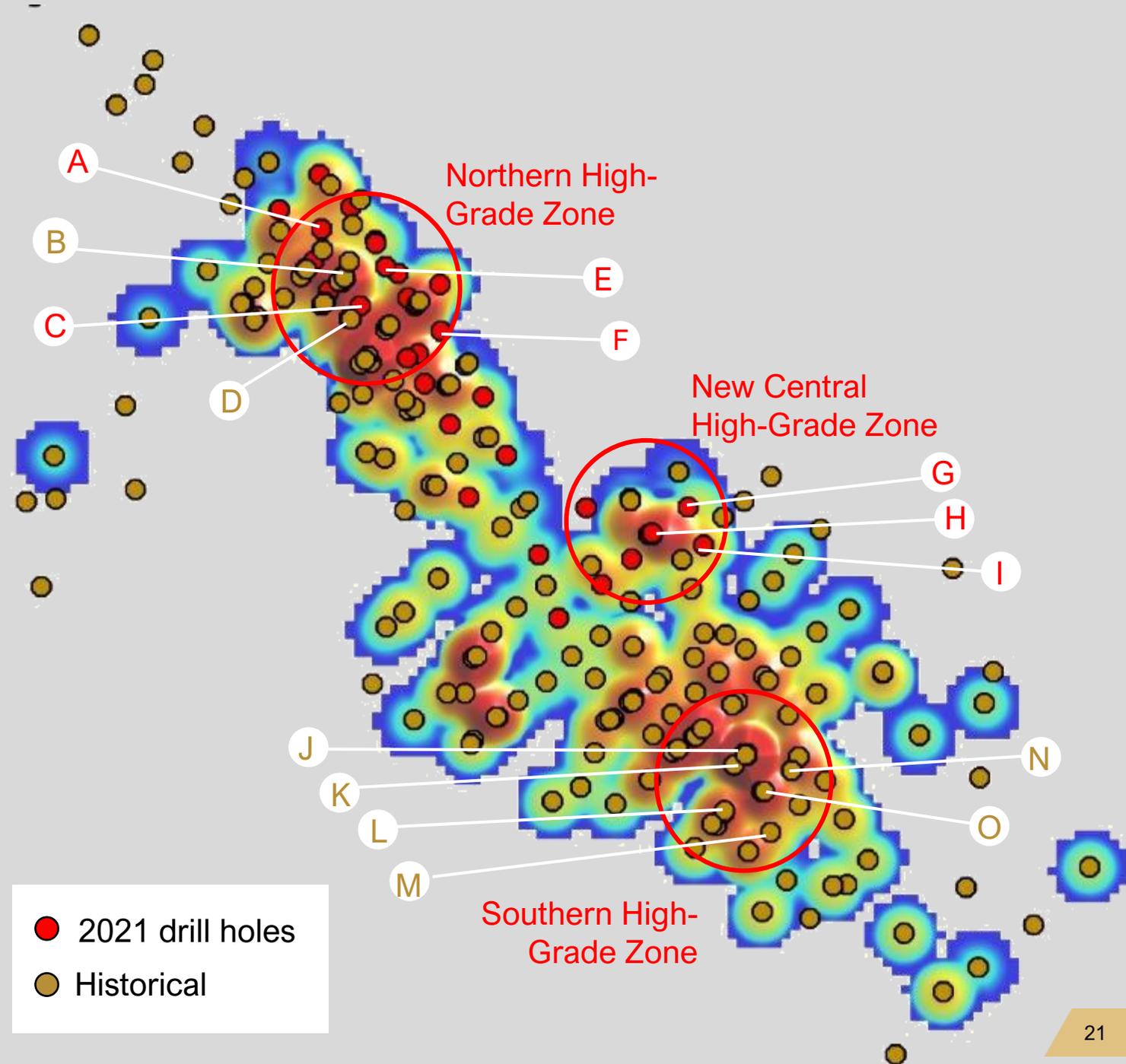


- Focus on restart of mining at **Wapolu** and resource definition and development to mining at **Gameta**
- Resources at Wapolu and Gameta are open at depth, down dip and along strike, providing robust targets for potential resource expansion.
- ADY completed a 38 hole (3400 m) diamond drill program at Gameta in 2021 which defined a number of new exploration targets outside of the existing resource.
- Drilling recommenced at Wapolu in December 2024 and was completed in March 2025. The program is funded by JV partner EVIH and is focused on upgrading confidence in the MRE to enable submission of a ML application, permitting and restart of operations
- On completion of the Wapolu program drill rigs have been relocated to Gameta and drilling commenced early May 2025.
- Wapolu MRE upgraded by 213% to 426,000 Oz (33,000 Oz Indicated and 393,000 Oz Inferred Resource)

# Fergusson Island

## Gameta - Drilling results

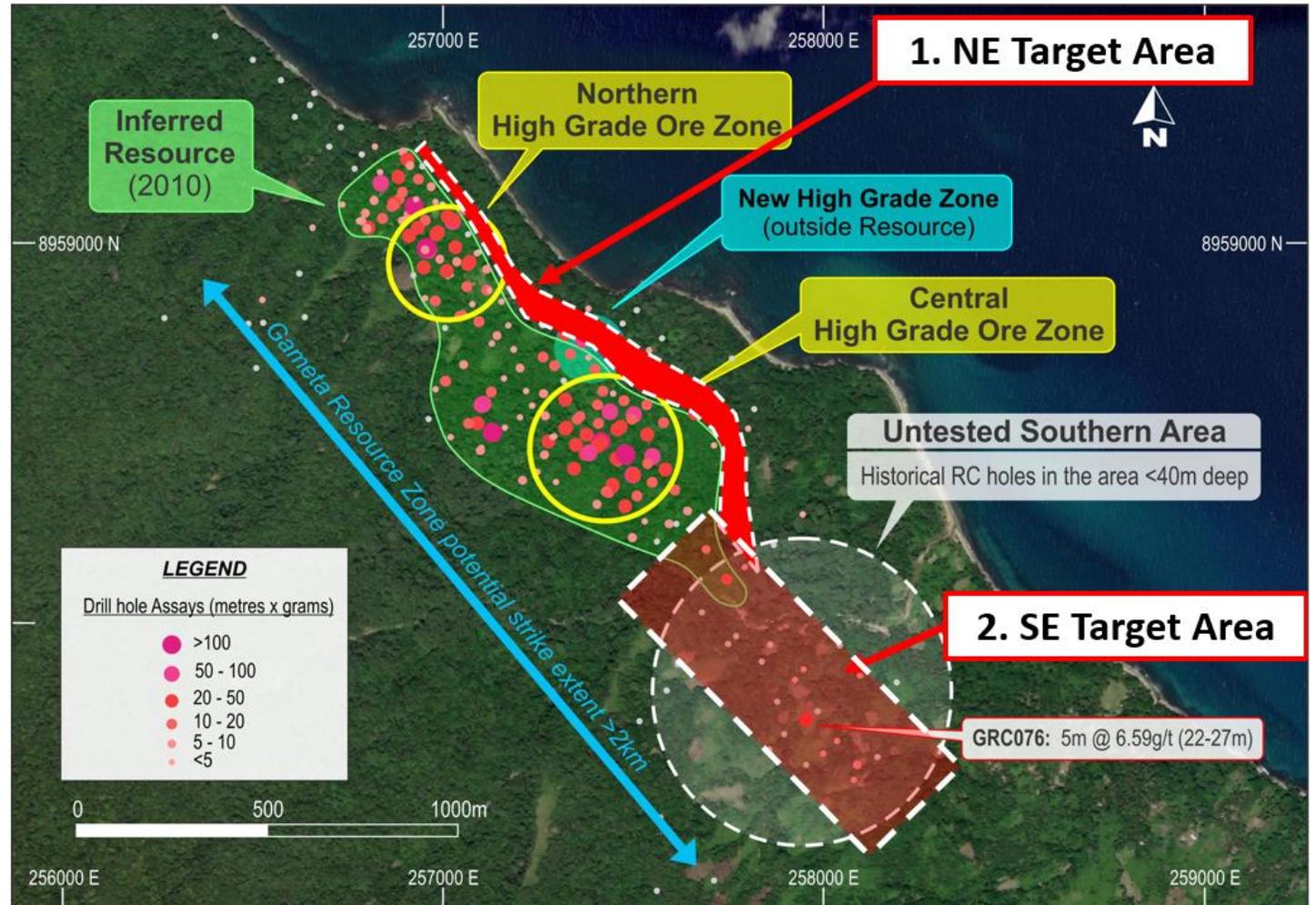
- A. ADD001: 18.3 @ 2.65g/t inc 5.2m@4.71g/t
- B. GRC037: 34m @ 5.0g/t inc 13.2m @ 6.74g/t
- C. ADD002: 27.2m @ 4.38g/t inc 13.2m @6.74g/t
- D. ADD025: 6.0m @ 4.3g/t
- E. ADD006: 18.1m @ 4.88g/t incl 3m@ 14.2g/t
- F. ADD010: 6.2m @ 5.6g/t
- G. ADD038: 9m @ 3.50g/t inc 6.9m @ 4.31g/t & 5.3m @ 2.63g/t
- H. ADD027: 4m @ 2.43g/t & 3.4m @ 2.02g/t  
ADD031: 3m @ 2.74g/t  
ADD034: 2.3m @ 3.91g/t inc 12m @ 3.79g/t
- I. ADD037: 4.3m @ 3.15g/t
- J. GDH011: 11m @ 3.1g/t
- K. GDH016: 7m @ 5.9g/t
- L. GRC191: 49m @ 3.9g/t
- M. GRC044: 20m @ 3.3g/t
- N. GRC180: 7m @ 4.4g/t
- O. GDH017: 12m @ 4.4g/t



# Fergusson Island

## Gameta Gold Deposit MRE and Metallurgy

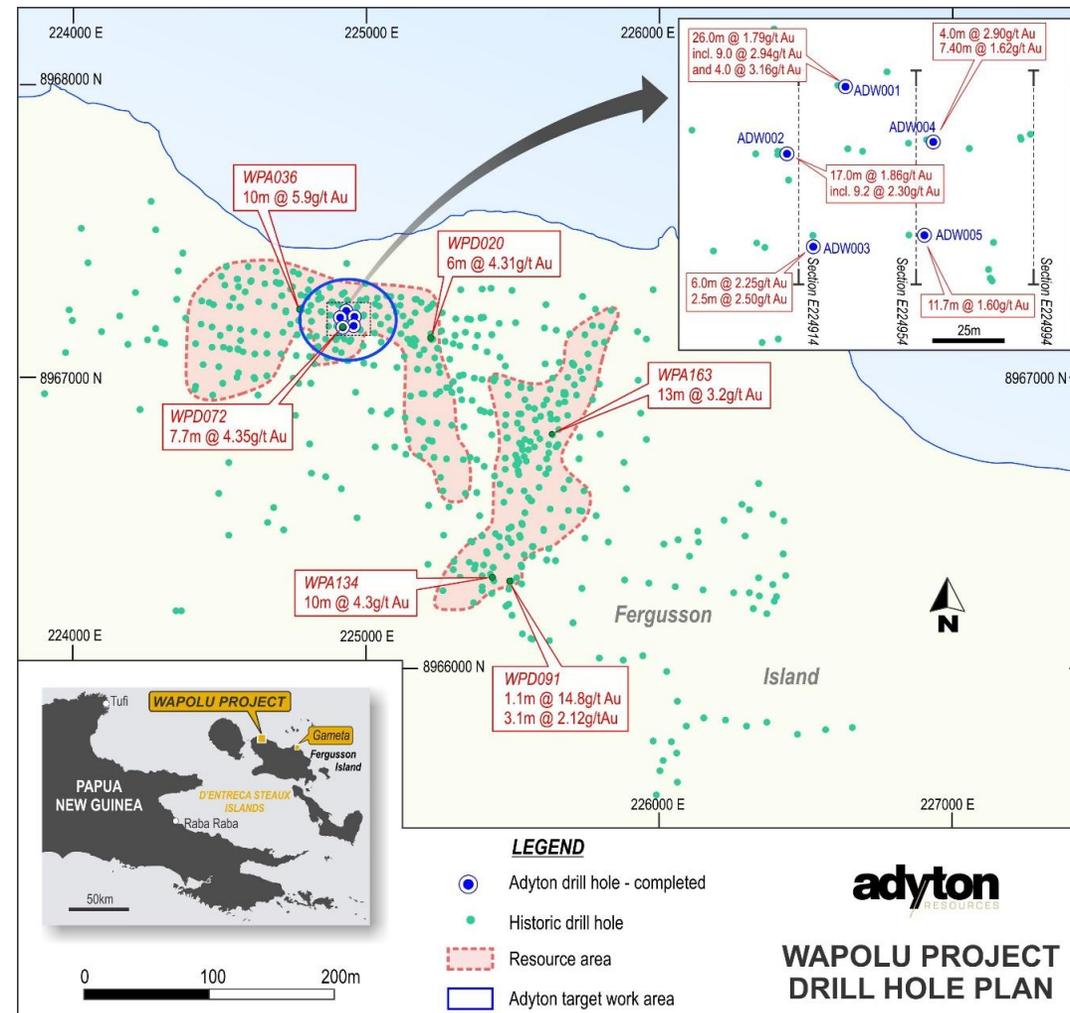
- 30 kms from Wapolu – **potential to combine resources** and execute dig and ship operations
- The Gameta deposit had a current mineral resource estimate 513,000 oz Au, is open in all directions and has significant upside potential.
  - An inferred MRE of 10.5 M tonnes @ 1.01g/t Au for **340,000oz Au**
  - An indicated MRE of 4.0 M tonnes @ 1.33g/t Au for **173,000oz Au**
- Historical exploration and drilling - large number of shallow holes drilled (late 1980's / early 1990's)
- Preliminary unoptimized metallurgy suggest flotation is a viable method of recovery with
  - 86.9% of gold presenting to a concentrate with a grade of 22.3 g/t Au
  - 84.6% of silver presenting to a concentrate with a grade of 32.9 g/t Au.



# Fergusson Island

## Wapolu Gold Deposit — Gameta Sister Deposit

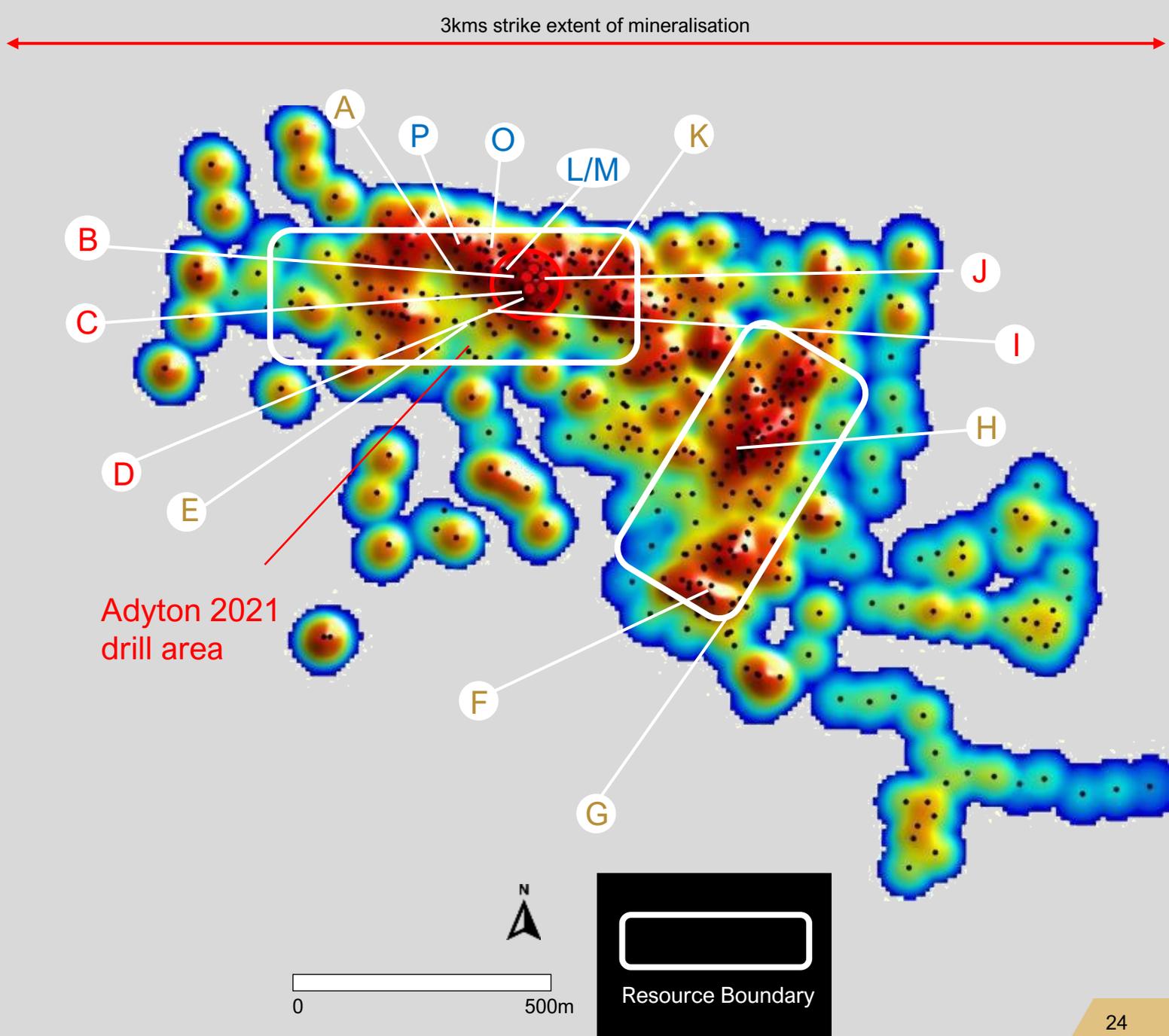
- The Wapolu deposit has a current inferred mineral resource estimate of **5.8m tonnes @ 1.06 g/t Au for 200,000oz Au**.
- A small scale mine (1995 to 1997) produced >9000 oz but closed due to historically low prices.
- A limited (400 m) diamond drill program by Adyton in 2021 and confirmed near surface high grade gold mineralization with intercepts including:
  - ADW002: 17 m @ 1.86 g/t Au *incl.* 9.2 m @ 2.30 g/t Au from surface;
  - ADW001: 26 m @ 1.79 g/t Au *incl.* 9.0 m @ 2.94 g/t Au from surface.
- Adyton in 2025 completed a >4000 m program with the following significant intercepts reported:
  - WPDH001: **5m @ 1.66g/t Au (from 5m)**
  - WPDH001: **8m @ 2.36g/t Au (from 16m)**
  - WPDH002: **6m @ 2.46g/t Au (from 8m)**
  - WPDH002: **4m @ 9.85g/t Au (from 19m) incl. 1m @ 36g/t Au**
  - WPDH006: **6m @ 2.32g/t Au (from 15m)**



# Fergusson Island

## Wapolu - Drilling results

- A. WPA036: 10m @ 5.9g/t
- B. ADW001: 26m @ 1.79g/t inc 9m @ 2.94g/t
- C. ADW002: 17m @ 1.86g/t
- D. ADW003: 6.0m @ 2.25g/t & 2.5m @ 2.50g/t
- E. WPC072: 7.7m @ 4.35g/t
- F. WPA134: 19m @ 4.3g/t
- G. WPD091: 1.1m @ 14.8g/t & 3.1m @ 2.12g/t
- H. WPA163: 13m @ 3.2g/t
- I. ADW005: 11.7m @ 1.60 g/t
- J. ADW004: 4m @ 2.91g/t & 7.4m @ 1.62g/t
- K. WPD020: 6m @ 4.31g/t
- L. WPDH001: 5m @ 1.66g/t Au (from 5m)
- M. WPDH001: 8m @ 2.36g/t Au (from 16m)
- N. WPDH002: 6m @ 2.46g/t Au (from 8m)
- O. WPDH002: 4m @ 9.85g/t Au (from 19m) incl. 1m @ 36g/t Au
- P. WPDH006: 6m @ 2.32g/t Au (from 15m)



# Fergusson Island

## Wapolu - Resource Infill and Step-Out Drilling Ongoing



Drill rig set up on hole number 1 at Wapolu

- The current drill program at Wapolu comprises up to 7000 m of angled diamond drilling (>4000 m completed)
- A number of holes will be drilled as an infill program within the existing MRE to better constrain resource categories.
- Mineralization is open along strike and at depth and drilling will also target these extensions to known mineralization.
- Drilling will also provide samples for metallurgical test work and geotechnical study.
- Adyton aims to complete an updated MRE by September 30, 2025 and then immediately submit an ML application.
- The company has commenced steps to apply for ML/EP permits with Mineral Resources Authority team scheduled visit completed early March 2025 with full support of Adyton.
- Preparation for relocation of drill rigs to Gameta currently underway in April 2025.

# East Vision Investment Holdings (EVIH) JV Gameta/Wapolu Gold Project

- EVIH committed to invest US\$9.5M, with US\$8.5M to fund project feasibility and permitting to shovel ready status and earn a 50% stake in Mayur Exploration PNG Pte Ltd (MRE). Shareholding of MRE once earn in complete will be 50% Adyton and 50% EVIH.
- US\$1M to be paid to the company, 50% (US\$500,000) paid to the Company as a commitment fee, a further US\$500,000 to be paid to the company on completion of undertaking a bulk sample
- EVIH agree to provide shareholder loan (8% interest) to MRE to fund the development of a minimum 2Mtpa ROM project, EVIH to be repaid via a preferential cash sweep
- Expected timeline to achieve shovel ready status, 10 -12 months
- Feasibility, metallurgical testing and bulk sample planning underway



# PNG – Key facts

## PNG has a strong track record in developing mineral resource projects



### PAPUA NEW GUINEA

- Strong and successful track record of developing world class Mineral Resource projects
- Continued large oil, gas, infrastructure, agriculture and resource investments
- Centralized government with a Westminster system of parliamentary democracy
- Infrastructure continuing to develop with ample services and suppliers
- Strong G to G relationship with Australia



### FINANCIALS

- GDP average growth of circa 4% since 2000 with 26% of GDP exclusively from natural resources
- In 2019 a GDP of USD\$24.97 billion was recorded
- Corporate tax rate of 30%
- PNG Mineral Resources Authority and third party royalties – 2% + 0.5% production levy



### MINING REGULATIONS

- EL – Exploration lease: Initial term of up to 2 years with renewal increments of 2 years
- SML – Special Mining lease: Large mines up to 40 years with specific renewal provisions
- ML – Mining lease: Initial 20 year term up to 60km<sup>2</sup> and renewal in 10 year increments
- PNG Government has a one time right upon conversion from EL to ML or SML to purchase up to a 30% interest in project at sunk cost

# Investment Summary



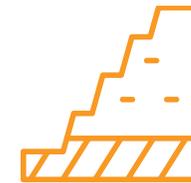
**Near-term gold production, from two strategic assets, Wapolu & Gameta** drilling commenced in December 2024, plus feasibility, met, and Mining Licence applications.



**Strategically located assets – island based in highly prospective address in PNG** allows much easier and safer logistics and future operations.



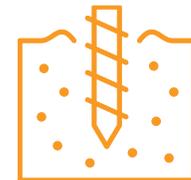
**Favourable mining regime in PNG and supportive social license to operate**  
Transparent, supportive and ready workforce – potential access to geothermal power resources.



**Funded through to potential cashflow** no immediate need to raise dilutive capital from the market, can potentially self-fund growth organically.



**All Mineral Resources are OPEN at all 3 sites. Plus new gold-copper discovery potential exists** across all projects including Gameta, Wapolu, and Feni



**Copper upside not yet captured**  
Significant known copper results to be included in the next MRE at Feni, as well as the target for imminent drilling campaign.

# Thank you

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