



High-Quality Gold-Copper Assets in PNG Positioned for Near-Term Cash Flow 2,401,000 oz Au

TSX VENTURE

ADY

OTC MARKETS

ADYRF

FSE

701GR

March 2026

PROJECTS

Feni Island

Inferred: 1.46 Moz Au

Fergusson Island

Indicated: 206 Koz Au

Inferred: 733 Koz Au



Significant
Copper Upside

Disclaimer & Compliance

GENERAL DISCLAIMER

This presentation has been prepared by Adyton Resources Corp (“Adyton” or the “Company”). The information contained in this presentation is for information purposes only and has been prepared for use in conjunction with a verbal presentation and should be read in that context. The information contained in this presentation is not investment or financial product advice and is not intended to be used as the basis for making an investment decision.

Please note that, in providing this presentation, Adyton has not considered the objectives, financial position or needs of any particular recipient. Adyton strongly suggests that investors consult a financial advisor prior to making an investment decision. It may not be reproduced, disseminated, quoted or referred to, in whole or in part, without the express consent of Adyton.

No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this presentation. To the maximum extent permitted by law, none of Adyton, its related bodies corporate, shareholders or respective directors, officers, employees, agents or advisors, nor any other person accepts any liability, including, without limitation, any liability arising out of fault or negligence for any loss arising from the use of information contained in this presentation.

FORWARD-LOOKING STATEMENTS

This presentation includes “forward-looking statements” and “forward-looking information” within the meaning of securities laws of applicable jurisdictions (collectively “forward-looking statements”). Forward looking statements can generally be identified by the use of the words “anticipate”, “believe”, “expect”, “project”, “forecast”, “estimate”, “likely”, “intend”, “should”, “could”, “may”, “target”, “plan” “guidance” and other similar expressions. Indications of, and guidance on, future earning or dividends and financial position and performance are also forward-looking statements.

Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties and other factors, many of which are beyond the control of Adyton and its officers, employees, agents or associates, that may cause actual results to differ materially from those expressed or implied in such statement. Actual results, performance or achievements may vary materially from any projections and forward-looking statements and the assumptions on which those statements are based. Readers are cautioned not to place undue reliance on forward looking statements and Adyton assumes no obligation to update such information. Specific regard (amongst other things) should be given to the risk factors outlined in this presentation.

U.S. SECURITIES DISCLAIMER

This presentation is not, and does not constitute, an offer to sell or the solicitation, invitation or recommendation to purchase recommendation to purchase any securities and neither this presentation nor anything contained in it forms the basis of any basis of any contract or commitment. This presentation is not an offer to sell, or a solicitation of an offer to buy, securities in the securities in the United States or in any other jurisdiction. No securities may be sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933 and applicable state law.

Qualified Person

The information in this presentation has been reviewed by Dr. Chris Bowden, PhD, GCMEE, FAusIMM(CP), FSEG, the Chief Operating Officer and Chief Geologist of Adyton, who is a “Qualified Person” as defined by National Instrument 43-101 - Standards of Disclosure for Mineral Projects (“NI 43-101”).

NI 43-101 TECHNICAL REPORTS

Feni Island Project: The project currently has a mineral resource prepared in accordance with NI 43-101 dated October 14, 2021. See the NI 43-101 technical report entitled “NI 43-101 Technical Report on the Feni Gold-Copper Property, New Ireland Province, Papua New Guinea” dated October 14, 2021.

See the technical report dated October 14, 2021, entitled “NI 43-101 Technical Report on the Fergusson Gold Property, Milne Bay Province, Papua New Guinea” prepared for Adyton Resources by Mark Berry (MAIG), Simon Tear (MIGI PGeo), Matthew White (MAIG) and Andy Thomas (MAIG), each an independent mining consultant and “qualified person” as defined in NI 43-101, available under the Company’s profile on SEDAR+ at www.sedarplus.ca. Mineral resources are not mineral reserves and have not demonstrated economic viability.

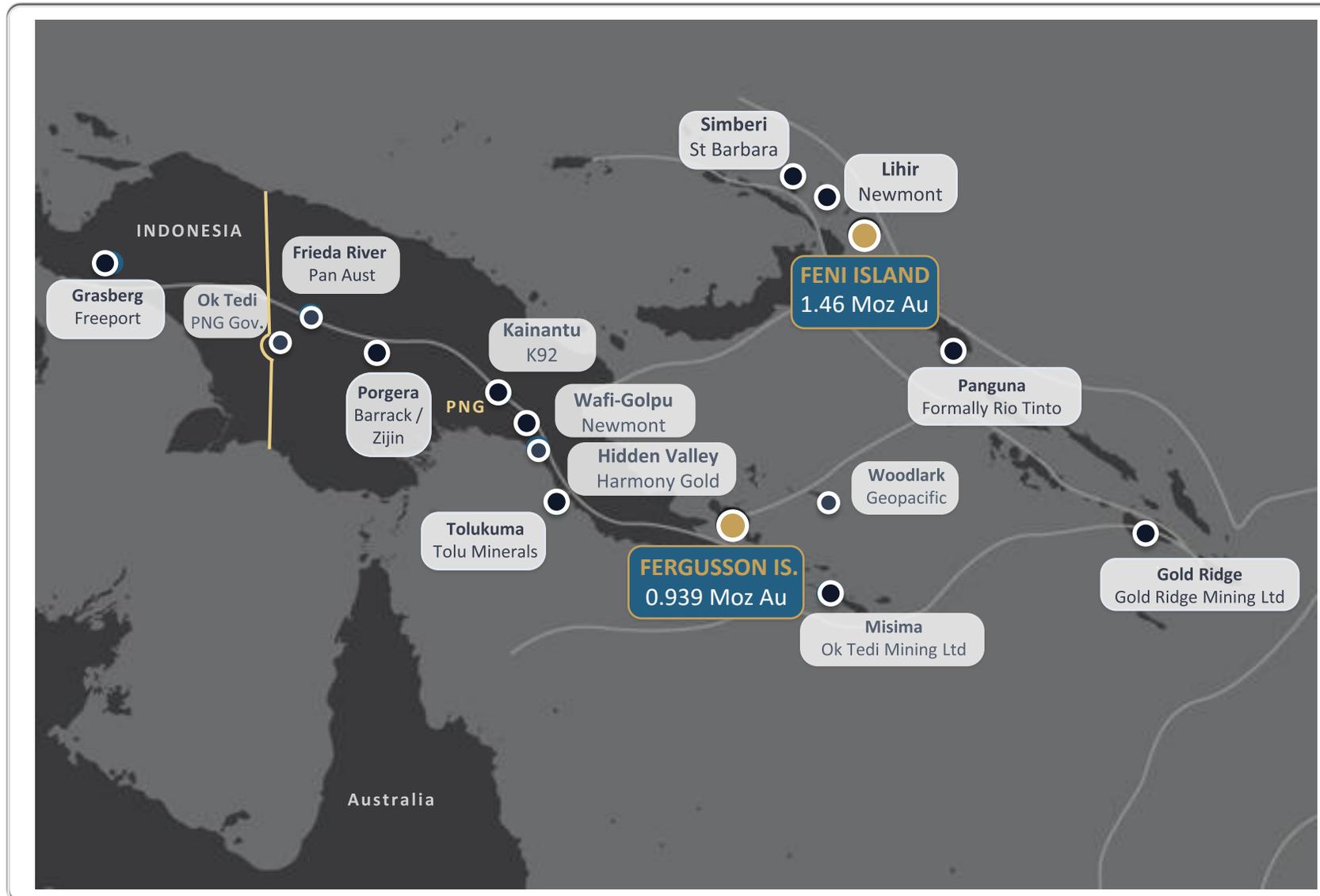
See the technical report dated January 7, 2026, entitled “NI 43-101 Technical Report on Wapolu Gold Project” prepared for Adyton Resources by Louis Cohalan (MAIG), an independent mining consultant and “qualified person” as defined in NI 43-101, available under the Company’s profile on SEDAR+ at www.sedarplus.ca. Mineral resources are not mineral reserves and have not demonstrated economic viability.

NON-IFRS MEASURES

The Company supplements its financial information reporting determined under International Financial Reporting Standards (IFRS) with certain non-IFRS financial measures, including cash operating costs, All-In Sustaining Cost (AISC), EBITDA, NPV, IRR and project payback. The Company believes that these measures provide additional meaningful information to assist management, investors and analysts in understanding the financial results and assessing our prospects for future performance. These measures do not have standardized meanings under IFRS and may not be comparable to similar measures used by other issuers.

PNG: Tier-One Mining Address

📍 Papua New Guinea
WORLD-CLASS ENDOWMENT



The "Ring of Fire"

Adyton holds a dominant position in the Pacific Ring of Fire, home to some of the world's largest gold and copper deposits.

- ✓ **Tier-1 Neighbors:** Located in the same geological arc as Lihir and Panguna.
- ✓ **Island Access:** Natural coastal logistics reduce development costs compared to highland projects.

REGIONAL ENDOWMENT

● Adyton Projects

● Major Deposits

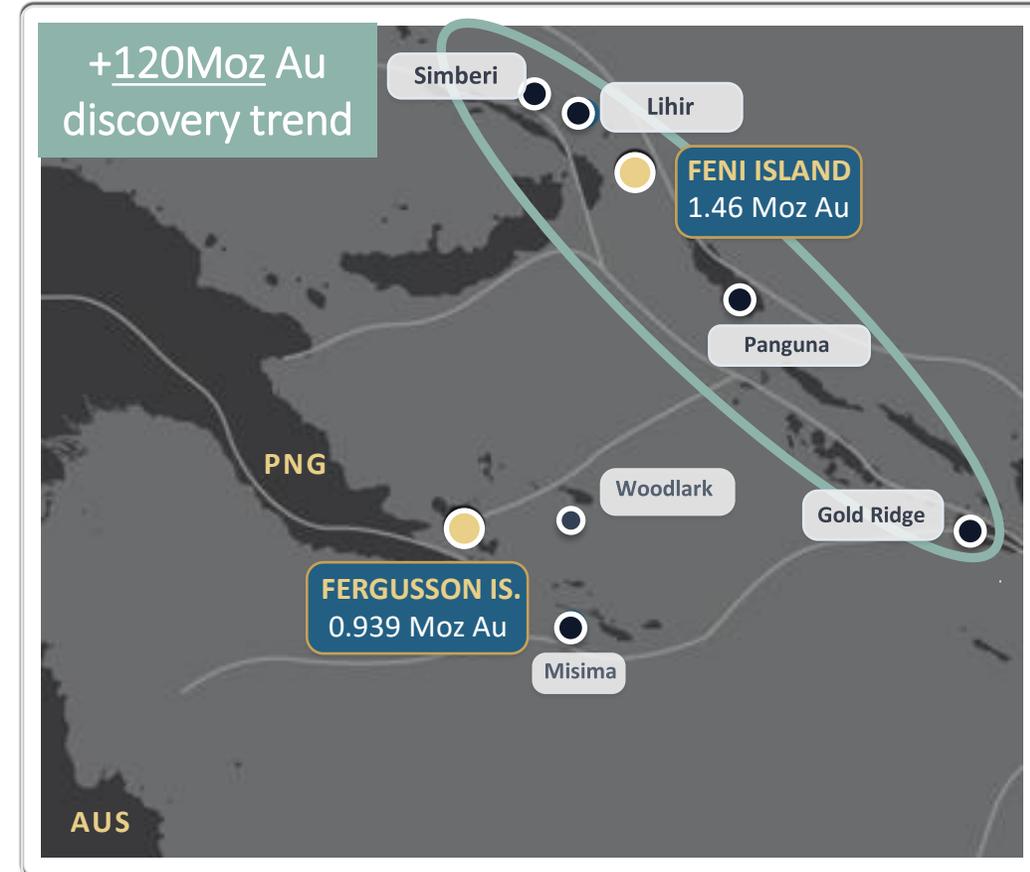
Lihir	Newmont
Grasberg	Freeport
Porgera	Barrack/Zijin
Wafi-Golpu	Newmont
Panguna	Formally Rio Tino

How to think about Adyton?



TSXV: ADY | OTC: ADYRF

- **Adyton is the most active explorer/developer in PNG**
Over 18,000 M drilled in the last 12 months across three project locations
- **Adyton is honing in on two exceptional prizes**
Cash flow at Fergusson and a Tier 1 Resource at Feni
- **Feni has a district scale land position in the middle of the worlds number one gold discovery and development trend**
Globally few assets exists on a discovery trend that has proved as lucrative as the Lihir Island Trend and has already demonstrated a great batting average in delivering >100 g*m holes
- **Fully Funded & Supported**
Robust treasury (~C\$17M) plus Fergusson funded through production by JV partner EVIH. Strong local community backing.
- **PNG Expertise**
Our track record of delivering what we say is impeccable



Feni is emerging as a large-scale gold system with the key characteristics majors prioritize: scale, growth potential, and pathway to development.

Capital Structure

LAST UPDATED
February 25, 2026

TSXV: ADY

OTC: ADYRF

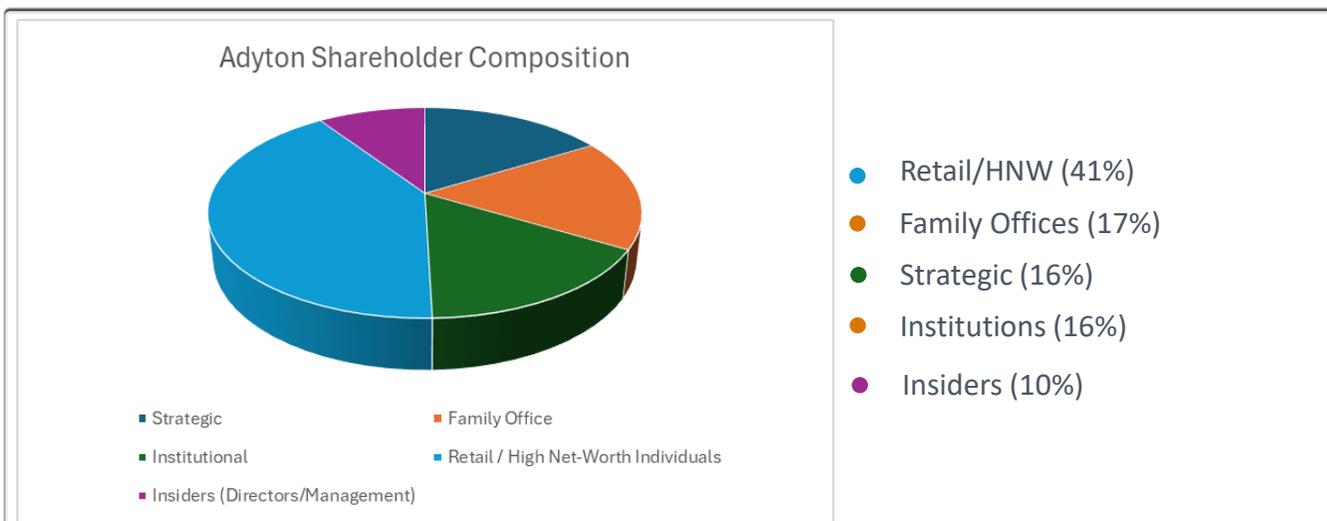
Share Capitalization

Shares on Issue	311.0 M
Options/Warrants/RSU's	50.6 M
Fully Diluted	361.6 M
Cash at Bank	~C\$17 M

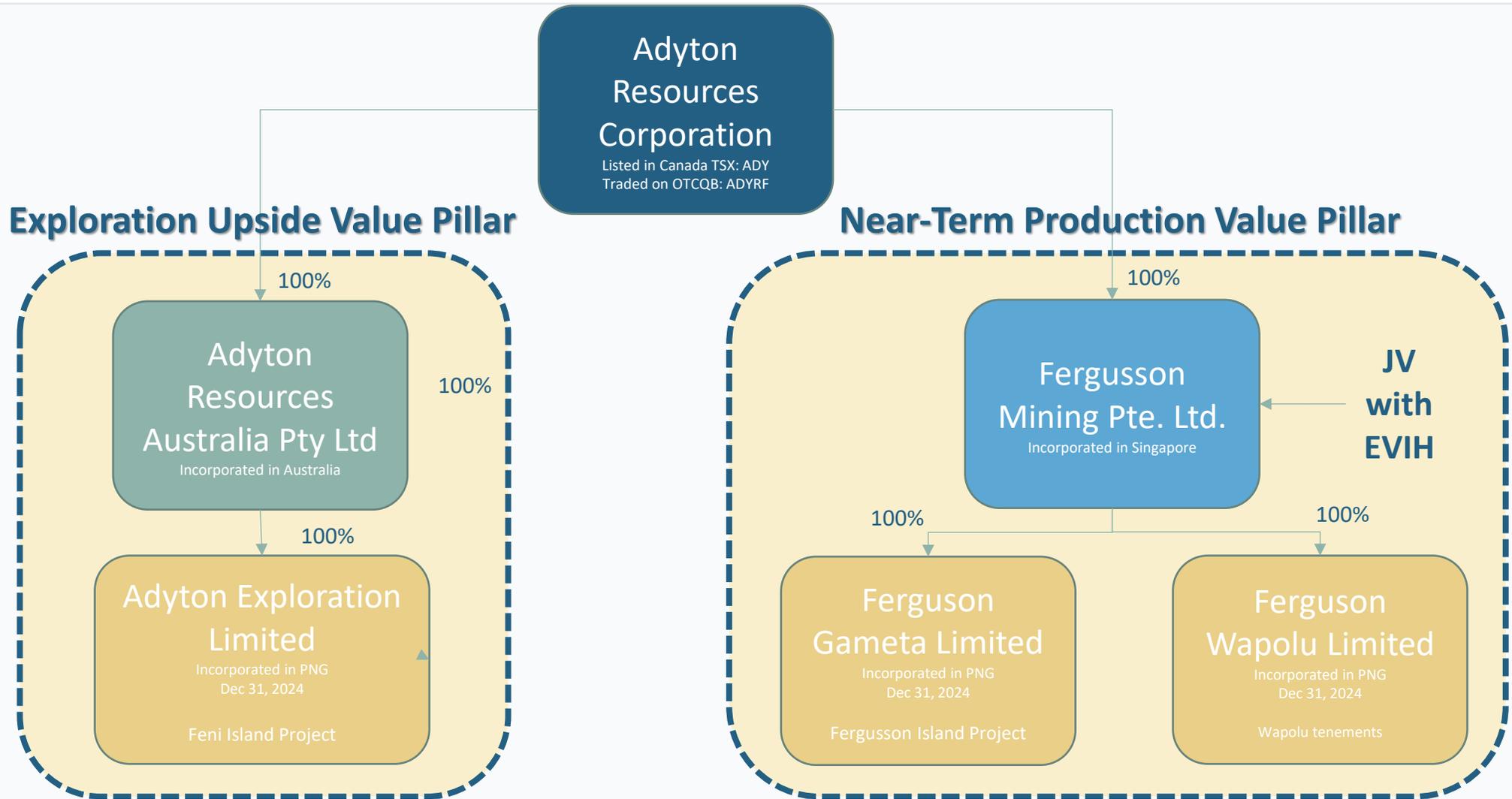
Market Data & Valuation

<p>SHARE PRICE</p> <p>C\$0.405</p> <p>Feb 26, 2026 Close</p>	<p>52-WEEK RANGE</p> <p>C\$0.11 - C\$0.57</p>
<p>MARKET CAP</p> <p>~C\$126.0M</p> <p>Basic Shares</p>	<p>ENTERPRISE VALUE</p> <p>C\$109.0M</p> <p>EV/Oz: C\$45.42</p>

Ownership Breakdown



Corporate Structure



Management Team



Timothy Crossley



MANAGING DIRECTOR

Tim has extensive experience as a director and mining executive, having operated some of Australia's largest mining businesses including roles as Deputy CEO of ASX-listed Gloucester Coal, and President and Chief Operating Officer (COO) at BHP Billiton's West Australian Iron Ore business. Tim is currently Non Executive Director at Pacific Lime and Cement, an ASX listed company focused on the development of natural resources in PNG. He has previously held senior roles with Hancock Prospecting, Trans-Tasman Resources and ASX-listed VDM Group, and is a former President of the Northern Territory Minerals Council.



Dr. Chris Bowden



Chief Operating Officer & Chief Geologist

Dr Bowden is a geologist with almost 30 years experience working globally and has been instrumental in discovering and commercializing mineral assets and driving value growth for stakeholders. Has a strong track record of leading teams across various aspects of the mining life cycle, navigating complex geological environments, leveraging a strong network in the capital markets (public and private), along with a PhD in Economic Geology, postgraduate finance and economics qualifications, professional memberships (FAusIMM(CP) and FSEG), Chris brings a unique blend of technical and commercial experience to the table.



Chirag Patel



CFO & COMPANY SECRETARY

Mr Chirag Patel is a Chartered Professional Accountant (CPA) with extensive experience in financial management, tax reporting, and corporate strategy for various public and multinational firms, including multiple years experience specializing in the mining sector. His career includes roles with PwC and Starcore International Mines, with specialization in financial, corporate tax and statutory reporting in addition to forecasting and cash flow management



EXECUTION CAPABILITY

Team has directly overseen discovery and development of major PNG assets.

70+

YEARS COMBINED EXPERIENCE

PNG

SPECIALIZED FOCUS

Board of Directors



Sinton Spense



CHAIRMAN (PNG)

Sinton is a Chartered Accountant based in Port Moresby, Papua New Guinea, and the Principal of Sinton Spence Chartered Accountants, PNG's largest independent accounting firm. In 2006, he was awarded an MBE by the Queen for services to Papua New Guinea commerce and community. He has had extensive experience in company practice in PNG and is an experienced company director. He has held positions as a director of Sierra Mining and also Shell Oil Exploration and Production PNG Ltd



Timothy Crossley



MANAGING DIRECTOR

Tim has extensive experience as a director and mining executive, having operated some of Australia's largest mining businesses including roles as Deputy CEO of ASX-listed Gloucester Coal, and President and Chief Operating Officer (COO) at BHP Billiton's West Australian Iron Ore business. Tim is currently Non-Executive Director at Pacific Lime and Cement, an ASX listed company focused on the development of natural resources in PNG. He has previously held senior roles with Hancock Prospecting, Trans-Tasman Resources and ASX-listed VDM Group, and is a former President of the Northern Territory Minerals Council.



David Irvine



NON-EXECUTIVE DIRECTOR (AUSTRALIA)

David is an experienced company director and corporate strategy, supply chain and business improvement expert with more than two decades of providing innovative solutions to large, complex projects and organisations around the world. David has worked with mid-sized to large corporations including Caltex, Toyota, Mercedes Benz, LG Electronics, Qantas, Billabong, BHP Billiton, Rio Tinto, Aurizon, Santos, Origin, CSR, Energex, Ergon, Heinz, Siemens, Downer & Thiess. David has developed a reputation for being a trusted adviser to clients, doing whatever it takes to provide the best solutions in the most ethical manner.



Michael Gray



NON-EXECUTIVE DIRECTOR (CANADA)

Michael Gray is one of the industry's most respected and trusted independent research analysts and will bring to the board a wealth of technical, corporate and capital markets experience. Michael is a geologist (MSc) and has been a top-ranked mining equity analyst for the past 20 years covering explorers, developers and producers with a particular focus on Tier 1 assets in the precious metals sector. Michael co-founded Agentis Capital Mining Partners in 2019 and previously had a nine-year career with Macquarie Capital Markets, where he was Managing Director and Team Head, Mining Equity Research, Canada. Early in his career, he worked with senior mining companies including Falconbridge and Cominco (now Teck) then co-founded and helped manage explorer Rubicon Minerals (1997-2005).

Two Major Island Assets

Feni Island

FLAGSHIP GROWTH ASSET

1.46

Moz Au



Located in Globally Significant Discovery Region

Foundation resource of 1.46 Moz Au, scalable resource with multiple undrilled targets.



Whole-of-Island Land Package

Enables scaling of resource potential outside of Kabang.



Coastal Accessibility

Logistical simplicity supports efficient development and lower capital intensity.



Strategic Upside: Copper + Deeper/Offset Identified Porphyry Potential

Copper assets at Feni not included in current MRE, adding significant scale and optionality to the portfolio.

Fergusson Island

NEAR-TERM CASH FLOW WITH EXPLORATION UPSIDE

0.939

Moz Au



Two Development Ready Projects

Targeting first production Q4 2026



Coastal Accessibility

Logistical simplicity supports efficient development and lower capital intensity.



Shallow Orebody

Suitable for shallow, low-cost open pit mining.



Fully Funded Path

Funded through production by JV partner EVIH, protecting Adyton treasury for other assets.

PROJECT DETAIL

Island vs Highland Location

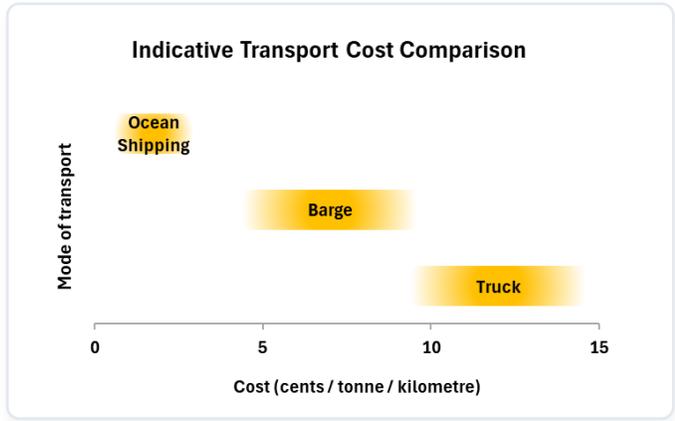
DIRECT SHIP ORE OPPORTUNITY

📍 Feni Island

FLAGSHIP GROWTH ASSET



- Direct Tidewater Access Supports Lower-Cost Development
- Lower Execution Risk Than Remote Highlands Projects
- Simpler Permitting and Construction Logistics
- Reduced Schedule and Capital Intensity
- Established Landowner Engagement
- Easy access for workforce and supply chain





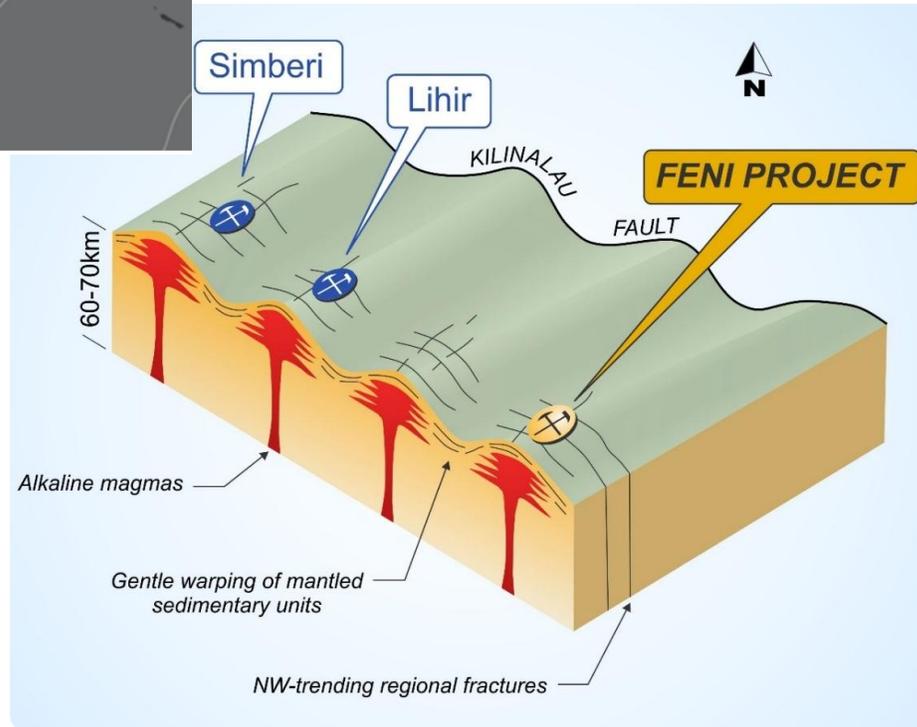
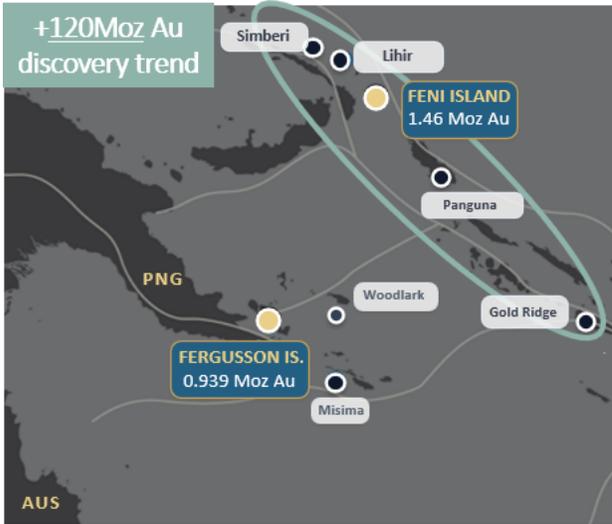
FENI ISLAND

Feni Island

FLAGSHIP GROWTH ASSET

PNG

Similarities with Lihir Gold Deposit



Within gold prolific >120Moz Lihir Island Chain

Similar host rock geology, age (ca. 0.5Ma) and mineralization styles

Multiple known gold deposits and mineralized zones across Feni Island

Defined resources and additional high-priority targets demonstrating district-scale continuity

Deposits hosted within a large epithermal-porphyry system

Supporting both high-grade gold mineralization and significant copper potential

Mineralization remains open along strike and at depth

Multiple deposits showing strong structural and geological controls typical of major island-arc systems

Whole-of-island ownership provides exceptional exploration flexibility

enabling systematic expansion of existing deposits while testing new targets within the same mineral system

Multiple Lihir-Style Au-Cu Targets

Large alkalic-type breccia-hosted gold-copper epithermal system within a major NW–SE structural corridor, analogous to the Lihir Island Chain.

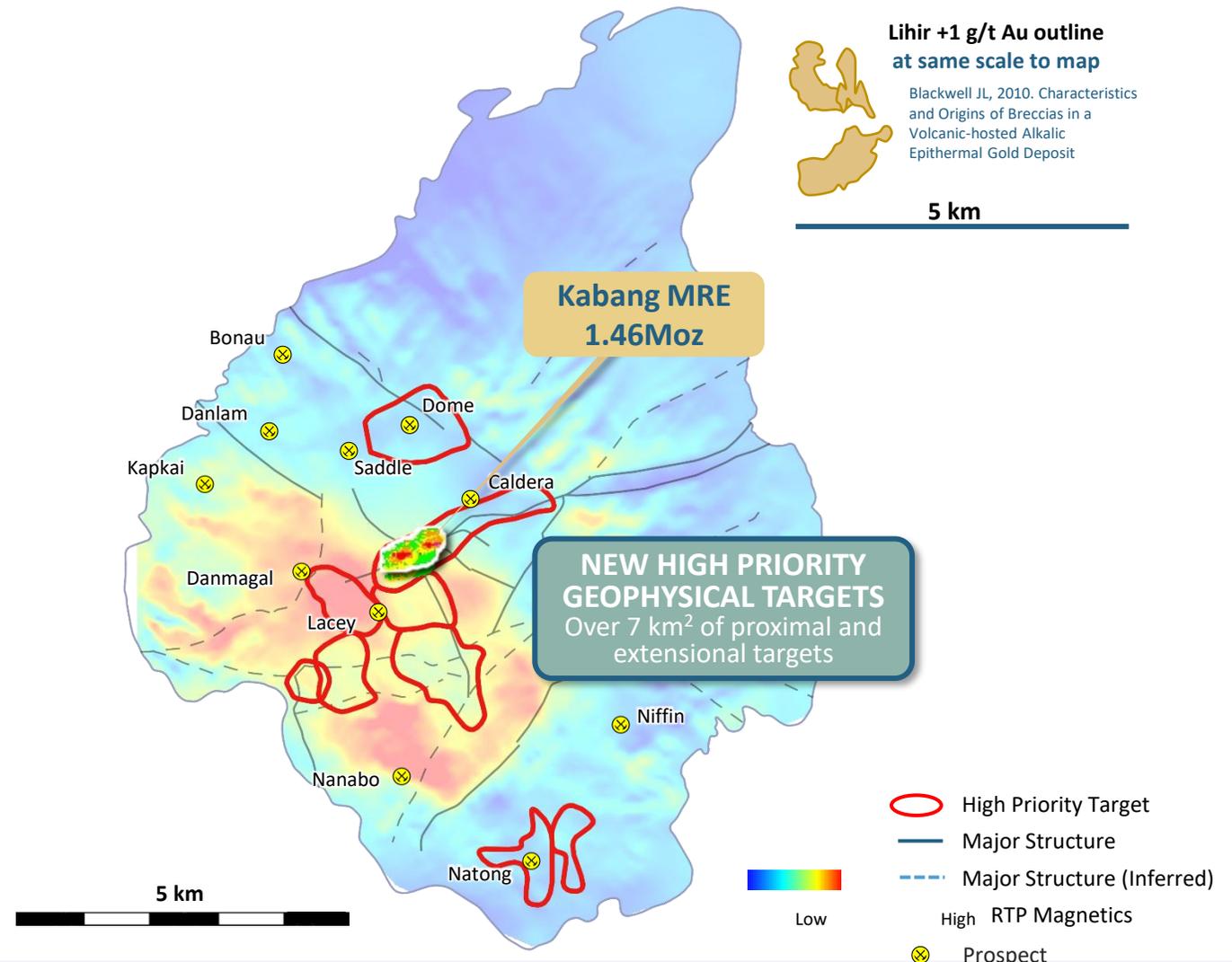
Multiple priority targets (Kabang, Dome, Saddle, Caldera) share key geological and structural similarities to the world-class Lihir gold deposits.

Significant upside scale exists with potential to fit multiple Lihir-sized ore bodies on Feni.

High-reward gold-copper epithermal potential, anchored by Kabang (1.46 Moz Au MRE) with significant untested extensions.

Strong intrusive and porphyry indicators, including magnetic signatures consistent with large, multiphase intrusive systems.

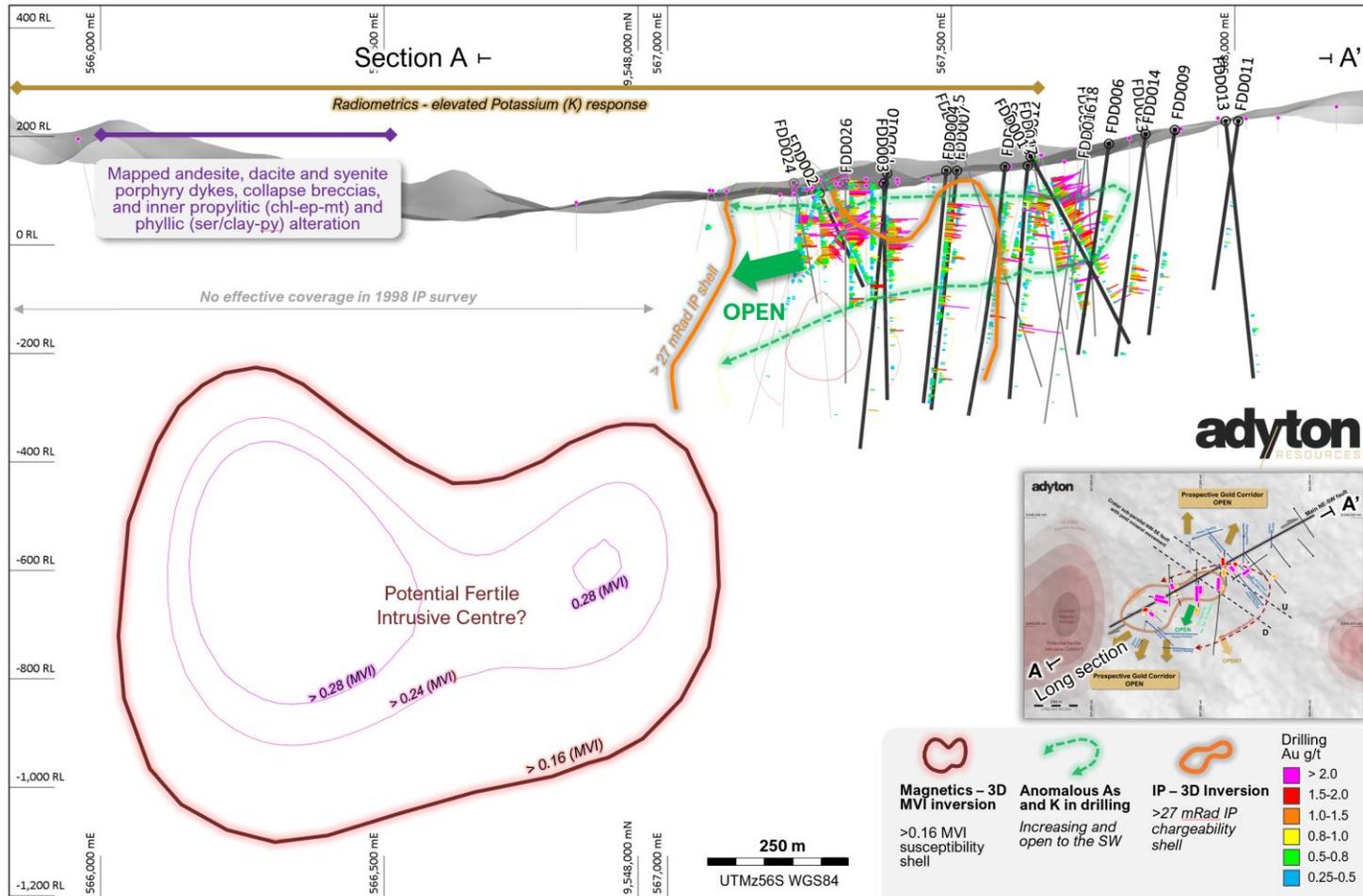
Additional high-grade surface prospects identified across the project area, highlighting district-scale upside beyond current resources.



Solid 1.46 Moz (Au only) Foundational Resource

WITH ROOM TO GROW!

Long Section



Kabang Epithermal appears linked to Danmagal Porphyry

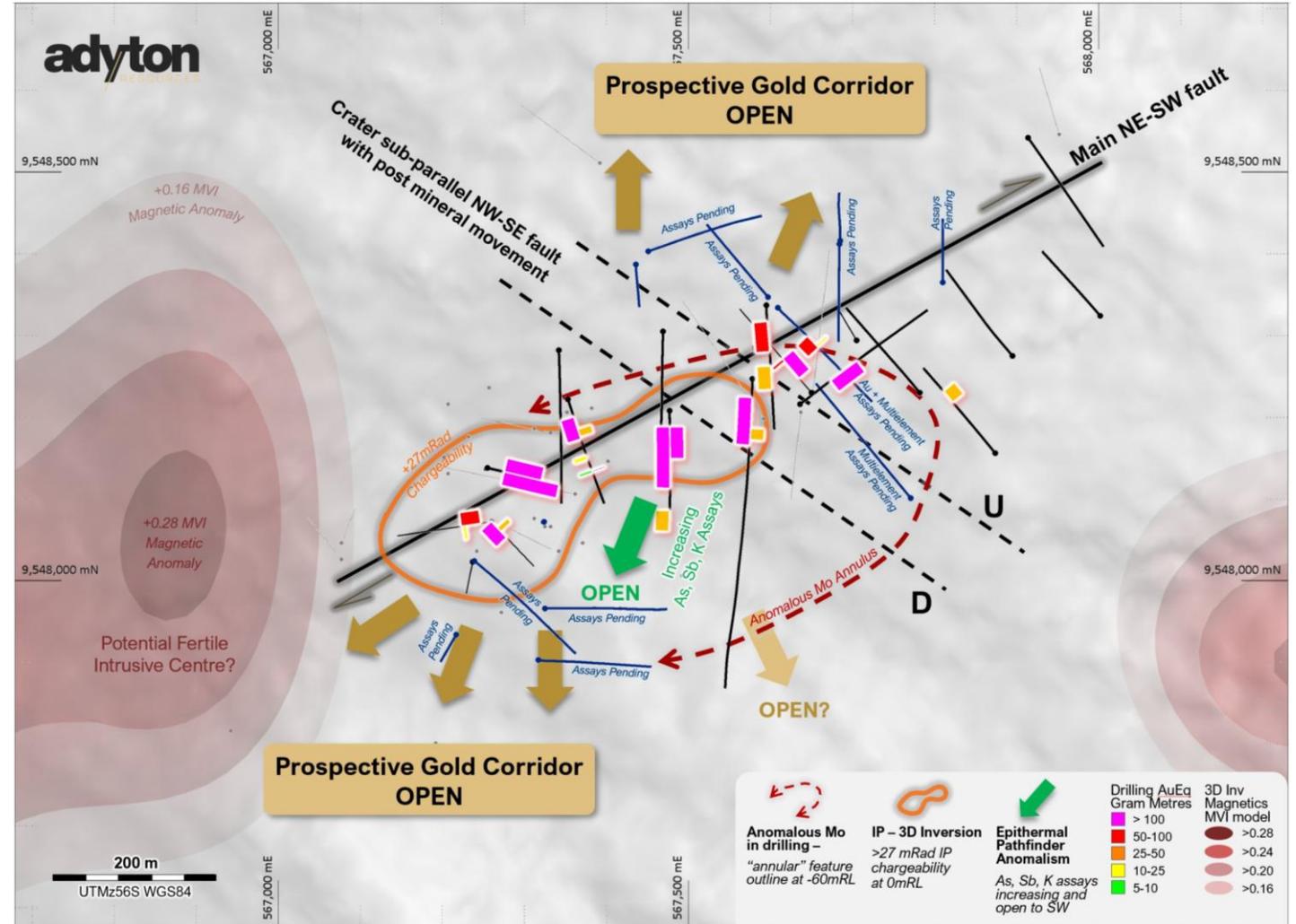
This long section utilizing recently reprocessed mag and IP data shows the now apparent close correlation of the Danmagal porphyry system evidenced at depth by magnetics data (red polygon >0.16MVI) and the close spatial relationship of the Kabang epithermal system (orange 27mRad IP anomaly) and known gold grades. Of note, geochemical zonation is vectoring towards a hydrothermal fluid source to the SW and to depth – exactly where the Danmagal porphyry is located. Furthermore, the Kabang drilling has encountered smaller apophyses of porphyry style intrusives and copper mineralization, and the current geological model suggests that Danmagal is the likely source of these.

2025/2026 Drill Program Status

FLAGSHIP GROWTH ASSET

SIGNIFICANT INTERCEPTS

Hole ID	From (m)	Interval (m)	Gold (Au g/t)	Copper (Cu %)	Gold Eq. (Au.eq)	gXm
Newly release:						
FDD012	61	105	0.6	0.12	0.73	76.65
and	224	81	0.16	0.13	0.35	28.35
FDD014	253	51	0.86	0.02	0.83	42.33
FDD015	assays pending 99m to 162.2m (EOH)					(pending)
FDD016	assays pending 55m to 198m, and all Cu					(pending)
FDD017	151	53	1.29	pending	pending	68.37
inc.	198	5	3.6	pending	pending	18
FDD017	assays pending 209m to 491.6m (EOH) and all Cu					(pending)
FDD018 +	all remaining assays pending					(pending)
Previously released:						
ADK001	1	145.8	0.84	0.08	0.91	132.678
inc.	63	28	1.64	0.06	1.62	45.36
ADK003	55	85	0.63	0.03	0.63	53.55
inc.	124	10.2	1.33	0.02	1.27	12.954
ADK004	70.7	85.4	0.94	0.57	1.75	149.45
inc.	149.7	6.4	1.59	5.07	9.28	59.392
FDD001	95	76	1.43	0.03	1.38	104.88
FDD002	45	142.2	1.18	0.05	1.17	166.374
inc.	45	93	1.58	0.05	1.55	144.15
FDD003	70	81	1.12	0.21	1.36	110.16
inc.	118	24	1.3	0.51	1.99	47.76
and	223	12	0.61	0.23	0.92	11.04
and	284	5	0.63	0.49	1.34	6.7
inc.	287	1	1.64	1.42	3.71	3.71
FDD004	62	229	0.71	0.08	0.78	178.62
inc.	62	115	0.92	0.07	0.96	110.4
and	383	70.2	0.33	0.21	0.63	44.226
FDD005	69	158	0.54	0.14	0.72	113.76
inc.	176	32	0.99	0.11	1.09	34.88



Significant Copper Assays

NOT INCLUDED IN KABANG MRE

Kabang hosts near-surface gold-copper mineralization with higher-grade copper-gold zones at depth

confirmed by historical drilling completed by Adyton and previous operators

Copper is not included in the current 1.46 Moz Kabang gold MRE

most historical drill holes were not assayed for copper despite being drilled through mineralized intervals

Where both gold and copper were assayed, Au-equivalent grades are up to ~56% higher

highlighting meaningful unrecognized metal value

Incorporating copper assays and existing Adyton drill holes in a future Kabang MRE

Could materially increase both Au-equivalent grade and total contained Au-equivalent ounces

HOLE ID	From (m)	To (m)	Interval (m)	Au (g/t)	Cu (%)	Au.eq (g/t)	% Difference Au versus Au Eq.
AMD002	0.0	EOH	250.0	0.77	0.17	0.93	21.0
MAD005	52.0	EOH	296.0	0.66	0.14	0.79	20.0
ADK004	70.7	156.1	85.4	0.94	0.57	1.47	56.5
KAD001	3.5	109.7	106.2	0.84	0.29	1.11	32.1
AMD004	6.5	EOH	234.3	0.47	0.11	0.58	22.7
KAD002	46.2	124.0	77.8	1.67	0.06	1.72	3.3
ADK001	1.0	145.8	144.8	0.83	0.08	0.91	9.4
AMD006	19.8	152.3	132.5	0.80	0.02	0.82	2.6
MAD007	74.0	278.0	204.0	0.36	0.13	0.48	34.3
AMD005	72.5	155.0	82.5	0.81	0.09	0.90	10.8
ADK003	55.0	140.0	85.0	0.63	0.03	0.66	4.5
AMD007	75.8	EOH	81.0	0.58	0.04	0.62	7.1
ADK005	86.0	176.0	90.0	0.33	0.11	0.43	30.3
CCR009	100.0	EOH	40.0	0.50	0.24	0.72	44.7
CCR026	62.0	68.0	6.0	1.21	0.01	1.22	1.0

Drilling At Feni



Active Community Engagement

STRONG SOCIAL LICENCE TO OPERATE



Dr Chris Bowden, Adyton COO, welcomed by Church leader Oscar Robtank during predrilling customary ceremony



Feni community leaders performing pre-drilling customary welcome



CEO Tim Crossley and Adyton Community Affairs Officer Robert "Smokie Londo" undertaking Community awareness on Babase Island

A topographic map of Fergusson Island, showing its rugged terrain and coastline. The map is rendered in shades of gray, with a white rectangular box overlaid in the center. The box contains the title 'Fergusson Island' and the subtitle 'NEAR TERM CASH FLOW'. Below the box, the text 'FERGUSSON ISLAND' is written in white, with a circular icon consisting of three concentric rings (yellow, blue, and white) positioned directly below it. The word 'PNG' is visible in large, semi-transparent blue letters on the left side of the map.

Fergusson Island

NEAR TERM CASH FLOW

FERGUSSON ISLAND



Development Ready Projects

IN A PROVEN GOLD PROVINCE



Wapolu (historic mine) and Gameta located at the western end of the Woodlark Basin

Epithermal gold mineralization analogous to the Misima deposit

with fault-hosted systems and plunging high-grade shoots, supporting potential for additional high-grade zones

Extensive historical work completed at Wapolu and Gameta

including multiple drill campaigns, mineral resource estimates, metallurgical studies, and feasibility-level evaluations

Island-based logistics provide a clear development advantage

with low-cost barge access, short distances between deposits, supportive landholders, and the potential for simple dig-float-barge operations

Fully Funded & Operated by Joint Venture Partner
East Vision Investment Holdings (EVIH)

Focus on Near Term Production

SHALLOW GOLD, LOW COST, OPEN PIT



Fergusson 100% fully funded by JV (EVIH)

Adyton retains 50% of free cash flow with ZERO capital outlay for construction

Focused on restarting mining at Wapolu

drilling designed to upgrade the MRE, advance permitting, and support a potential near-term return to production and cash flow

Resource definition and expansion underway at Gameta

mineralization remains open at depth and along strike, positioning the project for development following Wapolu

Potential to combine resources at Wapolu and Gameta

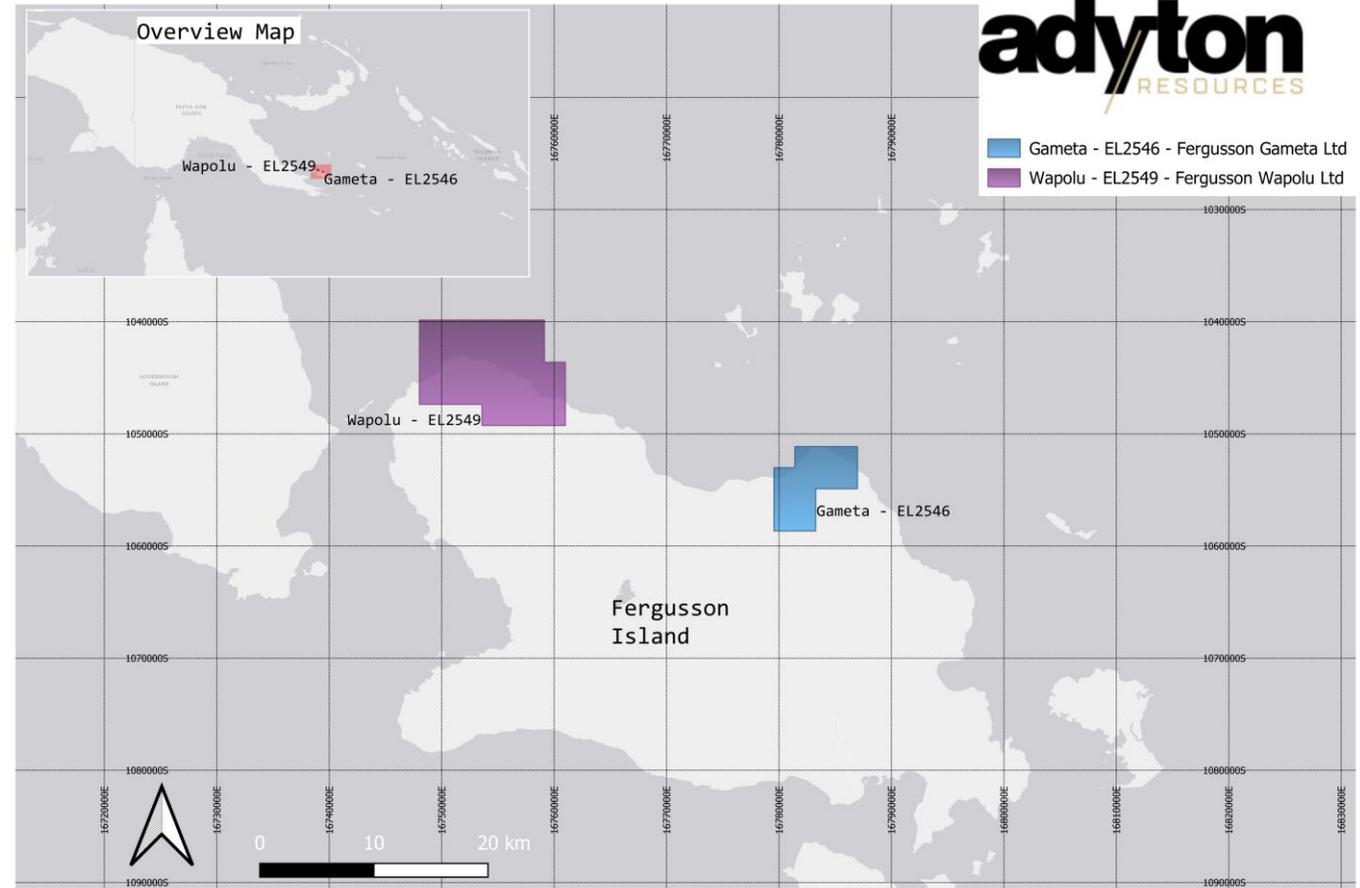
30 kms apart

Wapolu MRE upgraded by 213%

to 33,000 oz Au Indicated and 393,000 oz Au Inferred

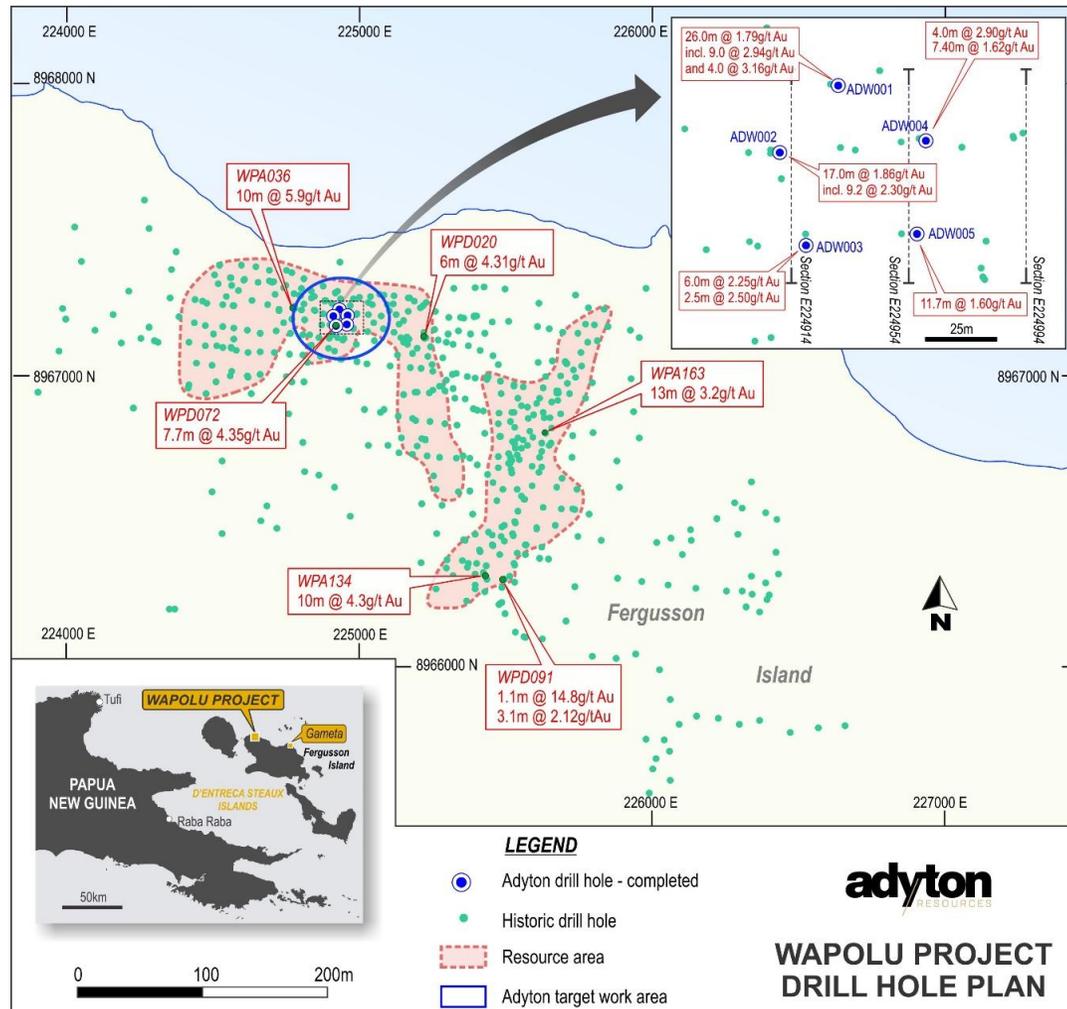
Fully funded, execution-ready drill program

completed and underway



Project	Indicated			Inferred		
	Au (g/t)	Tonnes (million)	Au (koz)	Au (g/t)	Tonnes (million)	Au (koz)
Gameta exploration licence	1.33	4.0	173	1.01	10.5	340
Wapolu exploration licence	1.00	1.0	33	0.97	12.7	393
Fergusson Island Gold Project	1.28	5.0	206	0.99	23.2	733

Wapolu



Established 426 koz Au Mineral Resource

Indicated: 1.0 Mt @ 1.00 g/t Au (**33 koz**)
 Inferred: 12.7 Mt @ 0.97 g/t Au (**393 koz**)

Small scale mine produced >9,000 oz Au (1995 to 1997)

closed due to historically low prices.

Near surface high grade gold mineralization

Discovered in 4,000m 2021 Adyton drill program with intercepts including:

- ADW002: 17 m @ 1.86 g/t Au incl. 9.2 m @ 2.30 g/t Au from surface;
- ADW001: 26 m @ 1.79 g/t Au incl. 9.0 m @ 2.94 g/t Au from surface.

2025 Adyton >4,000m drill program completed

With the following significant intercepts reported:

- WPDH001: 5m @ 1.66g/t Au (from 5m)
- WPDH001: 8m @ 2.36g/t Au (from 16m)
- WPDH002: 6m @ 2.46g/t Au (from 8m)
- WPDH002: 4m @ 9.85g/t Au (from 19m) incl. 1m @ 36g/t Au
- WPDH006: 6m @ 2.32g/t Au (from 15m)

PROJECT DETAIL

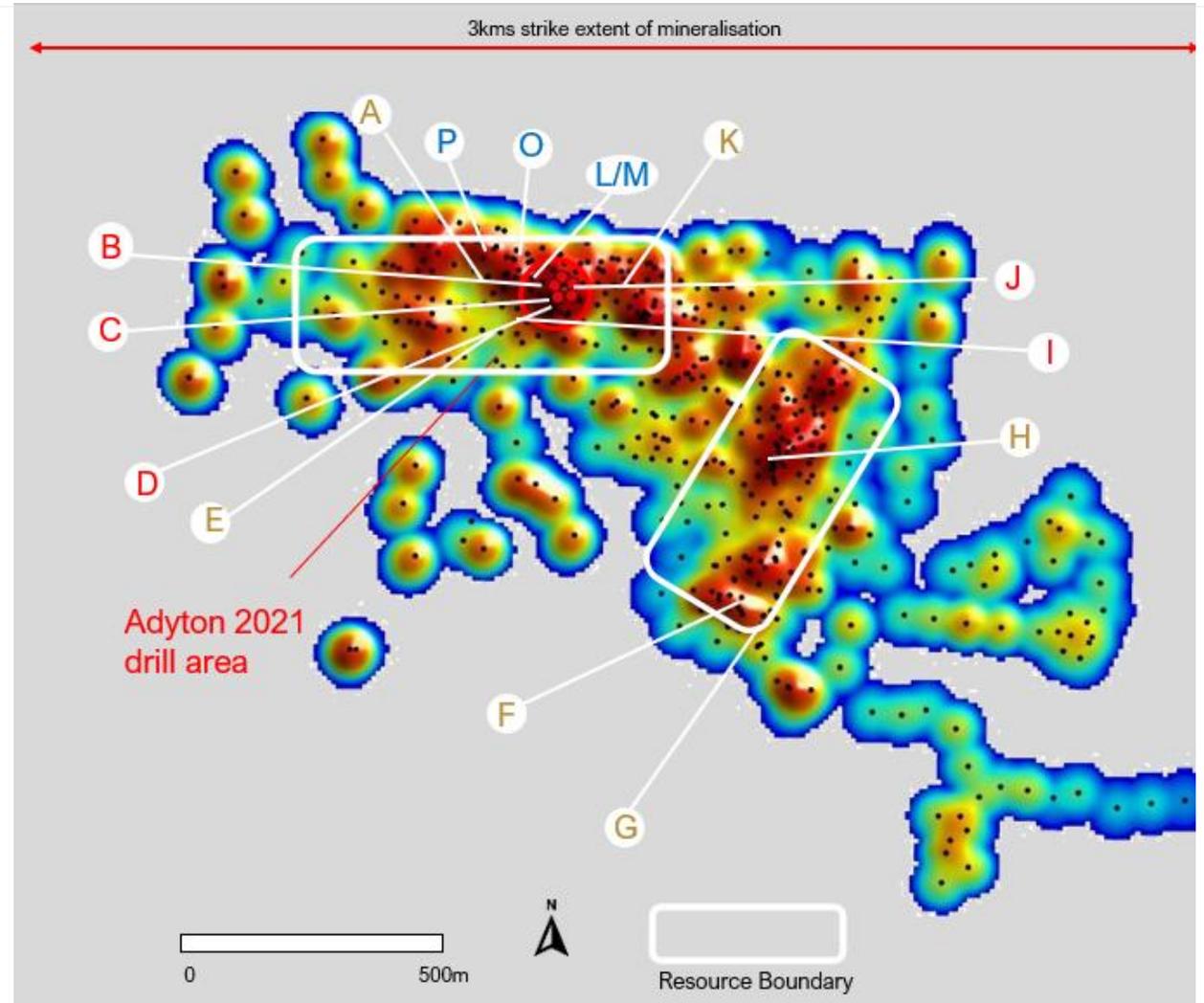
Wapolu

DRILLING RESULTS

- A. WPA036: 10m @ 5.9g/t
- B. ADW001: 26m @ 1.79g/t inc 9m @ 2.94g/t
- C. ADW002: 17m @ 1.86g/t
- D. ADW003: 6.0m @ 2.25g/t & 2.5m @ 2.50g/t
- E. WPC072: 7.7m @ 4.35g/t
- F. WPA134: 19m @ 4.3g/t
- G. WPD091: 1.1m @ 14.8g/t & 3.1m @ 2.12g/t
- H. WPA163: 13m @ 3.2g/t
- I. ADW005: 11.7m @ 1.60 g/t
- J. ADW004: 4m @ 2.91g/t & 7.4m @ 1.62g/t
- K. WPD020: 6m @ 4.31g/t
- L. WPDH001: 5m @ 1.66g/t Au (from 5m)
- M. WPDH001: 8m @ 2.36g/t Au (from 16m)
- N. WPDH002: 6m @ 2.46g/t Au (from 8m)
- O. WPDH002: 4m @ 9.85g/t Au (from 19m) incl. 1m @ 36g/t Au
- P. WPDH006: 6m @ 2.32g/t Au (from 15m)

Fergusson Island

NEAR TERM CASH FLOW



PROJECT DETAIL

Wapolu

COMPLETED: RESOURCE INFILL & STEP-OUT DRILLING

📍 Fergusson Island

NEAR TERM CASH FLOW



Wapolu Drill camp (above) and EVIH on site team (below)

~4,000m drill program completed (2025)

>200% resource growth
in updated MRE

Mineralization remains open
along strike and at depth

2026 drill program planned
To expand the resource and convert Inferred to Indicated

Lab-scale metallurgical testwork successfully completed

Mining Lease / Environmental Permit applications underway
with strong regulator support following March 2025 site visit

Gameta

GOLD DEPOSIT MRE AND METALLURGY

Strategically located ~30 km from Wapolu potential to combine resources and leverage shared infrastructure for a simple dig-and-ship / barge-supported development concept

Established 513 koz Au Mineral Resource

open in all directions, comprising:

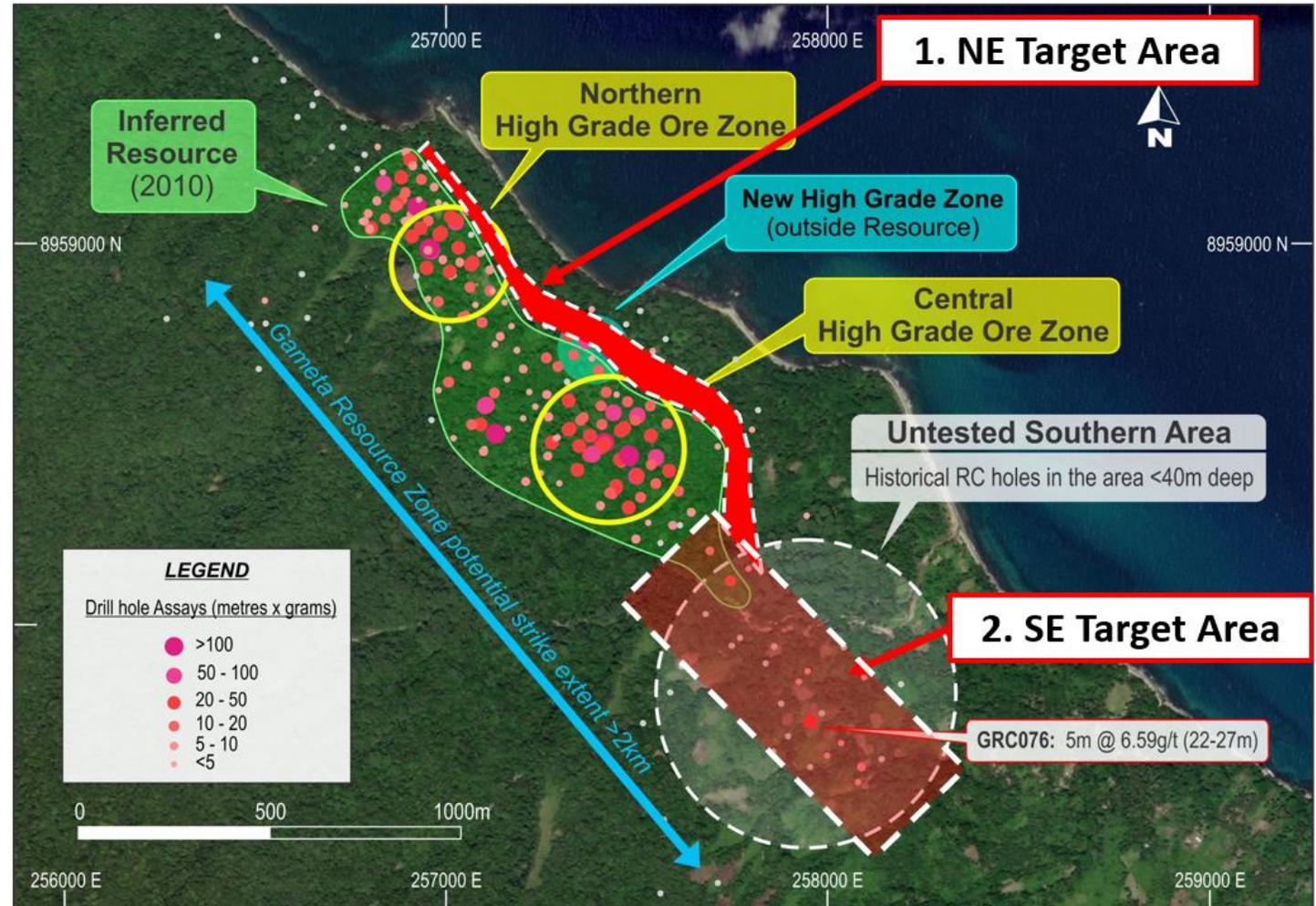
Indicated: 4.0 Mt @ 1.33 g/t Au (**173 koz**)

Inferred: 10.5 Mt @ 1.01 g/t Au (**340 koz**)

with significant upside from expansion drilling

Favorable early metallurgy supports development optionality

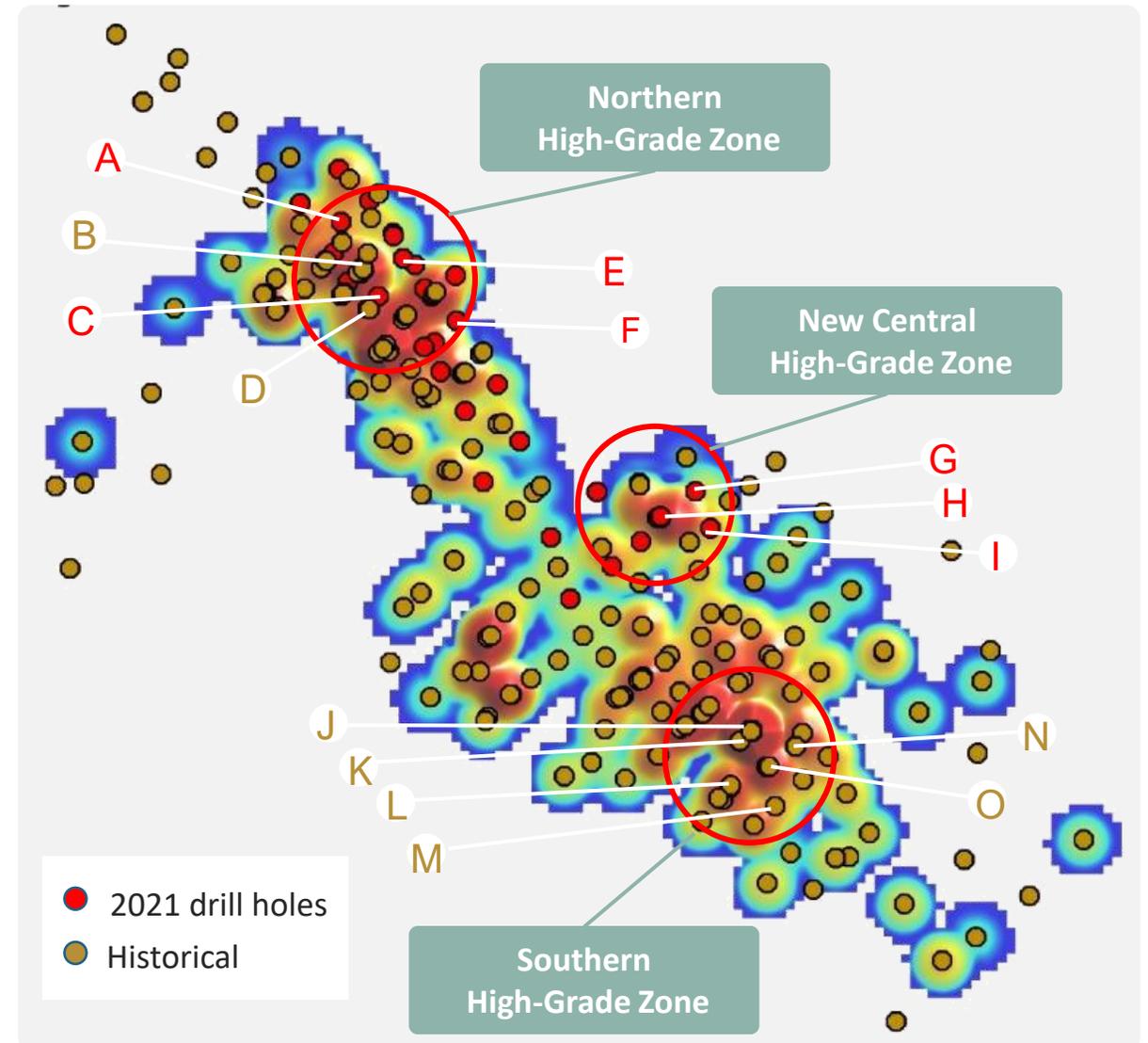
preliminary test work indicating ~87% gold and ~85% silver reporting to concentrate, supporting a potential development pathway following Wapolu and future cash flow



Gameta

DRILLING RESULTS

- A. ADD001: 18.3 @ 2.65g/t inc 5.2m@4.71g/t
- B. GRC037: 34m @ 5.0g/t inc 13.2m @ 6.74g/t
- C. ADD002: 27.2m @ 4.38g/t inc 13.2m @ 6.74g/t
- D. ADD025: 6.0m @ 4.3g/t
- E. ADD006: 18.1m @ 4.88g/t incl 3m@ 14.2g/t
- F. ADD010: 6.2m @ 5.6g/t
- G. ADD038: 9m @ 3.50g/t inc 6.9m @ 4.31g/t & 5.3m @ 2.63g/t
- H. ADD027: 4m @ 2.43g/t & 3.4m @ 2.02g/t
ADD031: 3m @ 2.74g/t
ADD034: 2.3m @ 3.91g/t inc 12m @ 3.79g/t
- I. ADD037: 4.3m @ 3.15g/t
- J. GDH011: 11m @ 3.1g/t
- K. GDH016: 7m @ 5.9g/t
- L. GRC191: 49m @ 3.9g/t
- M. GRC044: 20m @ 3.3g/t
- N. GRC180: 7m @ 4.4g/t
- O. GDH017: 12m @ 4.4g/t



East Vision Investment Holdings (EVIH) JV

GAMETA / WAPOLU GOLD PROJECT

📍 Fergusson Island

NEAR TERM CASH FLOW

Fully funded JV to shovel-ready status, with EVIH committing up to US\$9.5M

Will fund feasibility, metallurgical work, permitting, and bulk sample activities to earn a 50% interest in Fergusson Mining Pte. Ltd. (50% Adyton / 50% EVIH)

Significant Progress to Date

Completion of circa 8000m of drilling, completion of metallurgical test work, lodged applications for mining and environment permits, completion of landowner and baseline environmental studies.

Clear Path To Development

EVIH parent to provide a shareholder loan to fund a minimum 2 Mtpa Life of Mine project, to be shovel ready in 10–12 months.



Investment Thesis



Funded to Near-term Gold Production from Two Strategic Assets, Wapolu & Gameta

Drilling, metallurgy and modelling to support Feasibility Study and Mining Licence applications. No immediate need to raise dilutive capital through the market.



All Mineral Resources are OPEN at All 3 Sites

New gold-copper discovery potential exists across all projects including Gameta, Wapolu, and Feni.



Copper Upside Not Yet Captured

Significant known copper results to be included in the next MRE at Feni, as well as the target for imminent drilling campaign.



Favourable Mining Regime in PNG and Supportive Social License to Operate

Transparent, supportive and ready workforce – potential access to geothermal power resources.



Island Based Assets More Efficient

Less risk, less permitting and less capital intensive due to coastal access and logistics.

The Adyton Advantage

"A unique combination of advanced gold assets, significant copper upside, and a fully funded path to production."

Value Proposition & Path Forward



~\$17_M

Robust Financial Position

Strong treasury of ~C\$17M. Fergusson project fully funded through production via JV partnership with EVIH, minimizing dilution risk.



HIDDEN VALUE

Copper Optionality

Significant copper potential at Feni Island not included in current Mineral Resource Estimate (MRE), providing significant potential upside.



SELF-FUNDING

Internal Growth Engine

Strategy to use cash flow from Fergusson production to fund Feni development and exploration across the broader PNG portfolio.

DEVELOPMENT TIMELINE



2026

Fergusson Permitting

Final regulatory approvals & community engagement



2026 H2

Construction & Ramp

JV funding deployment & site development



2027

Concentrate shipment Start

First revenue



Future

Portfolio Growth

Reinvest cash flow into Feni & additional exploration

Thank you

Adyton Resources Limited

+61 2 3854 2389

info@adytonresources.com.au

www.adytonresources.com

Level 7, 300 Adelaide Street
Brisbane, QLD 4000 Australia

PO Box 10582
Brisbane, QLD 4000

